

HZL/2023-SECY/

April 25, 2023

BSE Limited
P.J. Towers, Dalal Street,
Mumbai - 400001

National Stock Exchange of (India) Ltd.
“Exchange Plaza”
Bandra-Kurla Complex,
Mumbai – 400051

Kind Attn: - General Manager,
Dept. of Corporate Services

Kind Attn:- Head - Listing & Corporate
Communications

Scrip Code: 500188

Trading Symbol: HINDZINC-EQ

Dear Sir(s),

Sub.: Initial and Annual Disclosure by Large Corporate

Ref: SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) and SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated March 31, 2023

As required as per SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022), pertaining to fund raising by issuance of Debt Securities by Large Entities, please find attached disclosures in the format as prescribed in **Annexure-XII-A & Annexure-XII-B2** of the aforesaid SEBI Circular, for the financial year ended on March 31, 2023.

This is for your information and records.

Thanking you,

Yours faithfully,
For **Hindustan Zinc Limited**

(R Pandwal)
Company Secretary

Encl: As above

Annexure XII-A
Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the company	HINDUSTAN ZINC LIMITED
2	CIN	L27204RJ1966PLC001208
3	Outstanding borrowing of company as on March 31, 2023, as applicable (in Rs Cr)	Rs. 11916.67 Crores (Principal Value)*
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	Long Term- "CRISIL AAA" Short Term "CRISIL A1+" and "IND A1+"
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE and NSE

*Includes short-term borrowing and long-term borrowings

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022)

Rajendra Pandwal
 Company Secretary
 Contact Details 9829796249

Sandeep Modi
 Chief Financial Officer
 Contact Details 9820546887

Date: - April 25, 2023

Annexure XII-B2
Format of the Annual Disclosure to be made by an entity identified as a Large Corporate

1. Name of the company : HINDUSTAN ZINC LIMITED
2. CIN : L27204RJ1966PLC001208
3. Report Filed for FY : 2022-23
4. Details of the current block (all figures in Rs crore):

Sr. No.	Particulars	Details
i.	3-year block period (Specify financial years)	FY 2023, FY 2024 and FY 2025
ii.	Incremental borrowing done in FY (T) (a)	Rs. 1500 Crores
iii.	Mandatory borrowing to be done through issuance of debt securities in FY (T) (b) = (25% of a)	Rs. 375 Crores
iv.	Actual borrowings done through debt securities in FY (T) (c)	Nil
v.	Shortfall in the mandatory borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T) (d)	Nil
vi.	Quantum of (d), which has been met from (c) (e)	Nil
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f) = (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"}	Rs. 375 Crores

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore): **NA**

S. No.	Particulars	Details
i.	3-year Block period (Specify financial years)	-
ii.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}	-

Rajendra Pandwal
Company Secretary
Contact Details 9829796249

Sandeep Modi
Chief Financial Officer
Contact Details 9820546887

Date: - April 25, 2023