



1st March 2024

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

**Ref: BSE Scrip Code: 517467
BSE Scrip ID: MARSONS**

Dear Sir,

With reference to the captioned subject, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e., March 1st, 2024 at the registered office of the company have considered and approved the following:

1. Subject to the approval of the members in the Extra Ordinary General Meeting and appropriate authorities, the Board has decided to issue and allot Equity Shares of the Company on a Preferential Basis to Strategic Investors (Non-Promoters) towards raising of additional capital by the Company pursuant to Section 42, 62 of the Companies Act, 2013 and as per the SEBI (Issue of Capital and Disclosure Requirement) Regulation, 2018 [“SEBI (ICDR) Regulations, 2018”].

Details as required for Preferential Issue under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular SEBI/HO/CFD/CFD- PoD-1/P/CIR/P/2023/123 dated July 13, 2023 is as below:

Sr. No.	Particulars	Disclosure
i.	Type of securities proposed to be issued (viz. Equity shares,	Equity Shares



Marsons Limited

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	convertibles etc.)																																																				
ii.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment																																																			
iii.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):	The Company will issue and allot 3,25,00,000 Equity Shares at a price of Rs. 25/- each (Face Value of Rs. 1/- each at a Premium of Rs. 24/- each) aggregating to the amount of Rs. 81,25,00,000/- to Strategic Investors (Non-Promoters).																																																			
iv.	Number of the Investors	41																																																			
v.	Names of the Investors	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of Proposed Allottees</th> <th>No. of Equity Shares proposed to be allotted</th> </tr> </thead> <tbody> <tr> <td colspan="3" style="text-align: center;">Category- Non Promoters</td> </tr> <tr> <td>1.</td> <td>Vivek Kumar Singhal</td> <td>2000000</td> </tr> <tr> <td>2.</td> <td>Deepak Kumar Singhal</td> <td>1000000</td> </tr> <tr> <td>3.</td> <td>Kshitij Agrawal</td> <td>600000</td> </tr> <tr> <td>4.</td> <td>Nikita Singhal</td> <td>600000</td> </tr> <tr> <td>5.</td> <td>Suruchi Iyer</td> <td>400000</td> </tr> <tr> <td>6.</td> <td>Darshak Shah</td> <td>880000</td> </tr> <tr> <td>7.</td> <td>Jinesh Hareesh Shah</td> <td>400000</td> </tr> <tr> <td>8.</td> <td>Nikhil Jain</td> <td>400000</td> </tr> <tr> <td>9.</td> <td>Vipul Kumar Singhal</td> <td>400000</td> </tr> <tr> <td>10.</td> <td>Manish Agrawal</td> <td>200000</td> </tr> <tr> <td>11.</td> <td>Ravindra Ramesh Maloo</td> <td>320000</td> </tr> <tr> <td>12.</td> <td>Giriraj Stock Broking Private Limited</td> <td>400000</td> </tr> <tr> <td>13.</td> <td>Jajodia Equity Advisors Services Limited</td> <td>400000</td> </tr> <tr> <td>14.</td> <td>Vinay Jajodia</td> <td>400000</td> </tr> <tr> <td>15.</td> <td>Sri GBK Resources Private</td> <td>400000</td> </tr> </tbody> </table>	Sr. No.	Name of Proposed Allottees	No. of Equity Shares proposed to be allotted	Category- Non Promoters			1.	Vivek Kumar Singhal	2000000	2.	Deepak Kumar Singhal	1000000	3.	Kshitij Agrawal	600000	4.	Nikita Singhal	600000	5.	Suruchi Iyer	400000	6.	Darshak Shah	880000	7.	Jinesh Hareesh Shah	400000	8.	Nikhil Jain	400000	9.	Vipul Kumar Singhal	400000	10.	Manish Agrawal	200000	11.	Ravindra Ramesh Maloo	320000	12.	Giriraj Stock Broking Private Limited	400000	13.	Jajodia Equity Advisors Services Limited	400000	14.	Vinay Jajodia	400000	15.	Sri GBK Resources Private	400000
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Sr. No.	Particulars	Disclosure
		Limited
		16. RMJ Securities Private Limited 800000
		17. Capacious Wealth Management LLP 400000
		18. Nitu Mundhra 300000
		19. Madhu Jhaver 800000
		20. Raja Mimani 200000
		21. Aditya Vimalkumar Agrawal 1000000
		22. Trans Global Logistics Private Limited 2000000
		23. Bagrrys Holding Limited 2500000
		24. Anupriya Consultants Private Limited 2500000
		25. Hemant Kumar Jain 3000000
		26. Jyoti Jain 1000000
		27. Manoj Kumar Dugar 1000000
		28. Hemlata Dugar 1000000
		29. Sanjeev Khaitan 2000000
		30. Ridhi Sidhi Distributors Private Limited 2000000
		31. Abhisek Bhutra HUF 1100000
		32. Bishnu Kumar Bajaj 100000
		33. Choice Strategic Advisors LLP 600000
		34. Poonam Sunil Bagaria 100000
		35. Sanghvi Cylinders Private Limited 100000
		36. Vimal Kishore Parwal 100000
		37. Gopi Kishan Malani 300000
		38. Shree Ram India Gums Limited 400000
		39. Barkha Tibrewal 100000
		40. Sunita Modi 200000
		41. Vijay P Bhandari HUF 100000
		Total 3,25,00,000
vi.	Issue Price	Rs. 25/- each (Face Value of Rs. 1/- each at a Premium of Rs. 24/- each)
vii.	Post Allotment of Securities - outcome of the subscription, issue price /	Issue Price for Equity Shares is determined in terms of SEBI (ICDR) Regulations, 2018.



Sr. No.	Particulars	Disclosure
	allotted price (in case of convertibles), number of investors	
viii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable.

2. An Extra Ordinary General Meeting of the Company to be convened on **Saturday, March 30, 2024 at 2:00 P.M.**, through Video Conferencing/ Other Audio Visual Means (OAVM) in compliance with the applicable provisions of the Companies Act, 2013 read with MCA General Circular No. 14/2020 dated 08.04.2020, General Circular No. 17/2020 dated 13.04.2020, General Circular No. 22/2020 dated 15.06.2020, General Circular No. 33/2020 dated 28.09.2020, General Circular No. 39/2020 dated 31.12.2020, General Circular No.10/2021 dated 23.06.2021, General Circular No. 20/2021 dated 08.12.2021, General Circular No. 3/2022 dated 05.05.2022, General Circular No. 10/2022 dated 28.12.2022, General Circular No. 11/2022 dated 28.12.2022 and General Circular No. 09/2023 dated September 25, 2023 to transact the above business.
3. Mr. Arun Kumar Jaiswal, (Membership No.: A29827), of M/s. Jaiswal A & Co., Practicing Company Secretary, is appointed as the Scrutinizer for conducting "Remote E voting" and "E-voting during the EGM" process for ensuing Extra Ordinary General Meeting.
4. Cut-off date for determining the eligibility to vote by electronic means for the purpose of Extra Ordinary General Meeting shall be Saturday, March 23, 2024.

Please note that the Board Meeting commenced today at 2.00 P.M. and concluded at 2:30 P.M.

The above intimation is given to you for your record, Kindly take the note of the same.

Thanking You,
Yours faithfully,
For Marsons Limited

Binay Kumar Agarwal

Binay Kumar Agarwal
Director
DIN: 00566931

