

ENBEE TRADE AND FINANCE LIMITED

Regd. Office: B4 / C5 Gods Gift CHS Ltd, N M Joshi Marg, Lower Parel, Mumbai 400013
Ph: 022- 79692512,
CIN No: L50100MH1985PLC036945

Date- 14th August, 2023

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400001

Dear Sir/Ma'am

Sub. : Statement on Deviation or Variation of funds under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations)

Ref: Script Code – 512441

Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please note that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of the right issue of the Company during the First quarter and three months ended June 30, 2023, as mentioned in the letter of offer dated May 04, 2023. Please find enclosed herewith a statement in this regard.

This is for your information and records please.

Thanking You,
Yours faithfully,

For ENBEE TRADE AND FINANCE LIMITED



Amarr
*Amarr Narendra Galla
Chairman & Managing Director
DIN: 07138963

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Statement of Deviation/Variation in utilization of funds raised through Right Issue for the Quarter ended 30.06.2023

Name of listed entity	Enbee Trade and Finance Limited
Mode of Fund Raising	Right Issue
Date of Allotment of Securities	June 23, 2023
Amount Allocation	₹ 4800.15 LAKHS
Amount Raised	₹ 1,908.58 LAKHS
Report filed for Quarter ended	June 30, 2023
Monitoring Agency	NOT APPLICABLE
Monitoring Agency Name, if applicable	NOT APPLICABLE
Is there a Deviation /Variation in use of funds raised	NO
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NOT APPLICABLE
If Yes, Date of shareholder Approval	NOT APPLICABLE
Explanation for the Deviation / Variation	NOT APPLICABLE
Comments of the Audit Committee after review	NIL
Comments of the Chartered accountants, if any	NONE
Objects for which funds have been raised and where there has been a deviation, in the following table	Repayment of unsecured loans availed by the Company from Promoter and Promoter Group of the Company and Augmentation of Capital Base NO DEVIATION FROM THE OBJECTS



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Original Object	Modified Object , If any	Original Allocation (Rs in lakhs)	Allocation Modified Allocation If any	Fund Utilized (Rs in lakhs)	Amount of Deviation/ Variation For the quarter According to applicable object	Remarks if Any
Repayment of unsecured loans availed by the Company from Promoter and Promoter Group of the Company	-	2,490.00	-	1544.99	-	-
Augmentation of Capital Base	-	2210.00	-	276.68	-	-
Right Issue expenses	-	100.15	-	86.91	-	-
Total	-	4,800.15	-	1,908.58	-	-

NOTE- Regulation 86 (1) of SEBI ICDR Regulations 2018, which deals with the minimum subscription in a rights issue, is reproduced below: "(1) The minimum subscription to be received in the issue shall be at least ninety percent of the offer through the offer document, But we have not received 90% subscription and our object is the promoters and the promoters group of the issuer undertake to subscribe fully to their portion of rights entitlement and do not renounce their rights except to the extent of renunciation within the promoter group."

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised; or
- Deviation in the amount of funds actually utilized as against what was original disclosed;
- Change in terms of a contract referred to in the fund raising documents i.e, prospectus, letter of offer, etc.

For ENBEE TRADE AND FINANCE LIMITED




Amarr Narendra Galla
Chairman & Managing Director
DIN: 07138963