



Date: March 11, 2024

**To,
The Corporate Relations Department,
BSE Limited,
PJ Tower, Dalal Street, Fort,
Mumbai-400001**

BSE Scrip Code: 512115 : Scrip ID: ROSEMER

Subject: Prior Intimation of Board Meeting to be held on Thursday, March 14, 2024

Dear Sir/Madam,

The Board of Directors of our Company had, in their meeting held on March 05, 2024, approved the issuance of 4,70,250 Equity Warrants convertible into 4,70,250 equity shares of face value Rs. 10/- at a price of Rs. 250/- per share (including premium of Rs. 240/- per share) or such higher price as may be determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), on a Preferential Basis to Non-promoters for consideration for cash subject to approval of members through Postal Ballot process.

Now, therefore, a meeting of the Board of Directors of **Rose Merc Limited** is scheduled to be held on **Thursday, March 14, 2024** at the registered office of the Company situated at 15/B/4, New Sion CHS, Opp. SIES College, Behind D Mart, Sion West, Sion, Mumbai, Maharashtra - 400022, *inter alia*, to transact the following matters:

1. To consider and approve the Postal Ballot Notice for seeking the approval of the Members for the proposed preferential issue as stated above;
2. Matters related to the Postal Ballot process; and
3. Any other business with permission of the Chairperson.

Please take the same on your record and acknowledge receipt of the same.

Thanking You,
Yours faithfully,
For Rose Merc Limited

Vaishali Parkar Kumar
Executive Director
DIN: 09159108