Registered & Corporate Office: Plot No. B-26, Institutional Area, Sector-32, Gurgaon-122001, Haryana (INDIA)

Phone: +91 124 4343000, Fax: +91 124 2580016 E: info@omaxauto.com, W: www.omaxauto.com CIN: L30103HR1983PLC026142



OMAX/STEX/2018-19/66

The Manager – Listing
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051

NSE Code: OMAXAUTO

Date: 1st May, 2019

The Manager - Listing BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001

BSE Code: 520021

Sub: <u>SEBI Circular dated 26th November, 2018, bearing reference no. SEBI/HO/DDHS/CIR/P/2018/144 in relation to fund raising by issuance of Debt securities by listed entities.</u>

Dear Sir/Madam,

With reference to SEBI Circular No.- SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018, read with BSE Circular No. LIST/COMP/05/2019-20 dated 11th April, 2019, We confirm that the Company is not identified as a "Large Corporate" under the meaning of Clause 2.2 of the captioned SEBI Circular.

Thanking you,

Yours sincerely,

For OMAX AUTOS LIMITED

SANJEEB KUMAR SUBUDHI

(Company Secretary cum Compliance Officer)