

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**Factory & Registered Office :
Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.

Tel. : +91 79 232 14000

Fax : +91 79 232 11951/52/66/71

E-mail : mktg@kalpatarupower.com

CIN : L40100GJ1981PLC004281

KPTL/23-24
26th April, 2023

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 <u>Scrip Code: 522287</u>	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) Mumbai – 400 051 <u>Scrip Code : KALPATPOWR</u>
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Sub.: Fund raising by issuance of Debt Securities by Large Corporate**Ref.: SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10.08.2021**

Dear Sir,

This has reference to clause 3.1(a) of Chapter XII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10.08.2021 (updated as on 13.04.2022) for fund raising by issuance of Debt Securities by Large Entities. In this regard, we enclose herewith **Annexure A**, an initial disclosure to be made by the Company for FY 2023-24.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For **Kalpataru Power Transmission Limited****Shweta Girotra**
Company Secretary & Compliance Officer

Encl. a/a

ISO 9001 CERTIFIED COMPANYCorporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India.
Tel. : +91 22 3064 2100 ■ Fax : +91 22 3064 2500 ■ www.kalpatarupower.com

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Annexure A**Initial Disclosure by Kalpataru Power Transmission Limited**

Sr. No.	Particulars	Details
1	Name of the company	Kalpataru Power Transmission Limited
2	CIN	L40100GJ1981PLC004281
3	Outstanding borrowing of company as on 31 st March, 2023 (in Rs. Cr.)	Rs. 2,922.28 Crores*
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	Long Term Borrowings: A) CRISIL AA/Stable by CRISIL Ratings Limited B) CARE AA; Stable by CARE Ratings Limited Short Term Borrowings: A) CRISIL A1+ by CRISIL Ratings Limited B) CARE A1+ by CARE Ratings Limited
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

*Provisional figures

We confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

For Kalpataru Power Transmission Limited**For Kalpataru Power Transmission Limited**

Ms. Shweta Girotra
Company Secretary & Compliance Officer
Tel. +91 022 30642107
E-mail ID: shweta.girotra@kalpatarupower.com

Mr. Ram Patodia
Chief Financial Officer
Tel. +91 022 30642100
E-mail ID: ram.patodia@kalpatarupower.com

Date – 26/04/2023

#In terms paragraph of 2.2(d) of the circular, beginning FY2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of stock exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

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