

**RUCHI INFRASTRUCTURE LTD.**

101, The Horizon, 1st Floor, Nath Mandir Road,
11/5, South Tukoganj, Indore - 452 001 (M.P.)
Tel. : 91-731-4755209, 4755227
CIN - L65990MH1984PLC033878

Date: 21st March, 2024

BSE Ltd.
Floor No.25,
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.
“Exchange Plaza”
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Increase in equity share capital.

Dear Sir(s),

Pursuant to provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Committee (Warrants Conversion) of the Board of Directors of the Company at its meeting held on Thursday, 21st March, 2024 issued and allotted 44,00,000 equity shares of face value of Re. 1/- each to Ruchi Realty Private Limited consequent to exercise of conversion of 44,00,000 convertible warrants held by it.

The allotment has been made in cash, upon receipt of the remaining amount of Rs. 7.70 per warrant (exercise price) aggregating to Rs. 3,38,80,000/- (Rupees three crore thirty eight lakhs eighty thousand only). These 44,00,000 equity shares, so allotted by the Committee (Warrants Conversion), rank pari-passu in all respects with the existing equity shares, including entitlement to voting rights and dividend.

Requisite information in terms of Regulation 30 read with Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 in this regard is annexed as **Annexure -A**. The above information is also being available on the website of the Company at www.ruchiinfrastructure.com.

Kindly take the above information on record and acknowledge.

**Thanking you,
Yours faithfully,
For Ruchi Infrastructure Limited**

**Ashish Mehta
Company Secretary
Encl.: As above**

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Annexure A**Disclosures as required under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Sr. No.	Particulars	Remarks																
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares issued upon exercise of conversion of warrants.																
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment.																
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Preferential allotment of 44,00,000 equity shares of Face value of Re. 1/- each at a price of Rs. 10.30 per share (including premium of Rs. 9.30 per share).																
Additional details to the stock exchange(s):																		
4	Names of investors	Ruchi Realty Private Limited.																
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<table border="1"><thead><tr><th rowspan="2">Sr. No.</th><th rowspan="2">Name of the Proposed Allottees</th><th colspan="2">Pre Issue Equity holding</th><th colspan="2">Post issue Equity holding (On Conversion of 44,00,000 warrants into 44,00,000 equity shares)</th></tr><tr><th>No. of shares</th><th>%</th><th>No. of shares</th><th>%</th></tr></thead><tbody><tr><td>1.</td><td>Ruchi Realty Private Limited</td><td>50,00,000</td><td>2.27</td><td>94,00,000</td><td>4.18</td></tr></tbody></table> <p>Number of Investors: One.</p>	Sr. No.	Name of the Proposed Allottees	Pre Issue Equity holding		Post issue Equity holding (On Conversion of 44,00,000 warrants into 44,00,000 equity shares)		No. of shares	%	No. of shares	%	1.	Ruchi Realty Private Limited	50,00,000	2.27	94,00,000	4.18
Sr. No.	Name of the Proposed Allottees	Pre Issue Equity holding			Post issue Equity holding (On Conversion of 44,00,000 warrants into 44,00,000 equity shares)													
		No. of shares	%	No. of shares	%													
1.	Ruchi Realty Private Limited	50,00,000	2.27	94,00,000	4.18													

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6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Name of Allottee	No. of Convertible warrants allotted on 13.02.2023	No. of warrants converted	Balance convertible warrants outstanding
		Ruchi Realty Private Limited	2,05,23,000	44,00,000 on 21.03.2024 50,00,000 on 30.01.2024	1,11,23,000
		Indivar Foundation	1,02,62,000	1,02,62,000 on 25.03.2023	Nil
Note: The convertible warrants are valid for 18 (eighteen) months from the date of allotment.					
7.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable.			

**Thanking you,
Yours faithfully,**

For Ruchi Infrastructure Limited

**Ashish Mehta
Company Secretary**