

KUMBHAT FINANCIAL SERVICES LIMITED

(CIN: L65991TN1993PLC024433)

To,

February 18, 2025

BSE Limited

Listing Department

Phiroze Jeejeebhoy Towers

Dalal Street, Fort,

Mumbai – 400 001

SCRIP Code: **526869**

Sub: Outcome of the Meeting of Board of Directors of Kumbhat Financial Services Limited ("Company") held on February 18, 2025.

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), we hereby inform that the Board of Directors of the Company has, considered and approved in their meeting held today i.e., on Tuesday, February 18, 2025, the proposal for raising of funds for the Company through the issue of equity shares on preferential basis and other incidental matter as follows:

1. Issuance of up to 5,78,000 (Five Lakh Seventy-Eight Thousand) fully paid-up Equity Shares of face value of Rs. 10/- (Rupees Ten only) each at a price of Rs24.00 (Rupees Twenty Four only) per equity share including a premium of Rs. 14/- (Rupees Fourteen only) per equity share, aggregating to Rs. 1,38,72,000/- (Rupees one crore thirty eight lakhs seventy two thousand only), on preferential basis in accordance with the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("**SEBI ICDR Regulations**") and other applicable laws to the Promoter of the Company, subject to the approval of regulatory/ statutory authorities as well as the shareholders of the Company.

Details as required under Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155, dated November 11, 2024, with respect to the proposed Preferential Issue is enclosed as **Annexure - A**.

2. The Extra Ordinary General Meeting ("**EGM**") of the Company to be held on Monday, March 17, 2025, through Video Conference/Other Audio-Visual Means, to seek necessary approval of the members for the Preferential Issue.

The Board meeting commenced at 3.00 **PM** and concluded at **4.30 PM**.

We request you to take the aforesaid in your record.

Thanking you,
Yours faithfully,

For Kumbhat Financial Services Limited



Sanjay Kumbhat

Managing Director

DIN: 03077193

Regd. Off: 5th Floor, Kumbhat Complex, No. 29, Rattan Bazaar, Chennai – 600 003.

Tel: 044 – 25332173. Email : cs@kumbhatfinancialserviceslimited.com

KUMBHAT FINANCIAL SERVICES LIMITED

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Annexure- A

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155, dated November 11, 2024

Particulars of Securities	Details of Securities														
Type of securities proposed to be issued	Equity Shares of face value of Rs.10/- each.														
Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018														
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of up to 5,78,000 (Five Lakh Seventy-Eight Thousand) fully paid-up Equity Shares of face value of Rs.10/- (Rupees Ten only) each of the Company at the issue price of Rs.24.00 (Rupees Twenty Four Only) per Equity Share ("Issue Price") aggregating up to Rs.1,38,72,000.00 (Rupees One Crore Thirty Eight Lakh Seventy Two Thousand Only)														
Names of the investors	Sanjay Kumbhat, Promoter of the Company														
Number of investors	One														
Issue Price	Rs. 24.00 (Rupees Twenty Four Only)														
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable														
Post allotment of securities: outcome of the subscription, Issue Price/allotted price	<table border="1"><thead><tr><th rowspan="2">Name of the Proposed allottee</th><th colspan="2">Pre-Preferential Issue</th><th colspan="2">Post-Preferential Issue</th></tr><tr><th>No. of equity shares held</th><th>%</th><th>No. of equity shares to be held</th><th>%</th></tr></thead><tbody><tr><td>Sanjay Kumbhat</td><td>85,790</td><td>1.81</td><td>6,63,790</td><td>12.46</td></tr></tbody></table>	Name of the Proposed allottee	Pre-Preferential Issue		Post-Preferential Issue		No. of equity shares held	%	No. of equity shares to be held	%	Sanjay Kumbhat	85,790	1.81	6,63,790	12.46
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	No. of equity shares held	%	No. of equity shares to be held	%											
Sanjay Kumbhat	85,790	1.81	6,63,790	12.46											
Any cancellation or termination of proposals for issuance of securities including reasons thereof	Not Applicable														