



National Peroxide Limited

CIN : L24299MH1954PLC009254



RESPONSIBLE CARE[®]
OUR COMMITMENT TO SUSTAINABILITY

REGISTERED OFFICE : NEVILLE HOUSE, J. N. HEREDIA MARG, BALLARD ESTATE, MUMBAI - 400 001.

September 12, 2023

BSE Limited,
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Bldg., P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001.

(Scrip Code – 500298)

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to the Composite Scheme of Arrangement amongst National Peroxide Limited and Naperol Investments Limited and NPL Chemicals Limited and their respective shareholders and creditors

Ref: Composite Scheme of Arrangement amongst National Peroxide Limited and Naperol Investments Limited and NPL Chemicals Limited and their respective shareholders and creditors

Dear Sir/Madam,

In accordance with the provisions of the Composite Scheme of Arrangement amongst National Peroxide Limited (“**Demerged Company**”) and Naperol Investments Limited (“**Transferor Company**”) and NPL Chemicals Limited (“**Resulting Company**”) and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 (“**Scheme**”) and in adherence to Regulation 42 of SEBI Listing Regulations, we wish to inform you that, **Monday, September 25, 2023**, has been fixed as the ‘Record Date’ for the purpose of ascertaining the shareholders of the Demerged Company who will be entitled to receive Equity shares of the Resulting Company (“**New Equity Shares**”) pursuant to the Scheme.

In terms of the Scheme, the Resulting Company shall, without any further application, act, deed, consent, acts, instrument or deed, issue and allot, on a proportionate basis to each shareholder of the Demerged Company whose name is recorded in the register of members and records of the depository as members of the Demerged Company as on the Record Date, as under:

1 (One) fully paid up equity share of INR 10/- (Indian Rupees ten) each of the Resulting Company, credited as fully paid up, for every 1 (One) equity share of INR 10/- (Indian Rupees ten) each of the Demerged Company.

The New Equity Shares proposed to be allotted by the Resulting Company are proposed to be listed with BSE Limited, subject to applicable regulations and the necessary regulatory approvals.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the SEBI Listing Regulations.

This is for your information and records.

Thanking you,

Yours faithfully,

For **National Peroxide Limited**

CS Heena Shah
Company Secretary & Compliance Officer

HEAD OFFICE :
THE ISLAND CITY CENTER (ICC)
G. D. AMBEKAR MARG, DADAR (EAST),
MUMBAI - 400 014.
TEL. : 022-61010515

FACTORY :
VILLAGE VADAVLI, N.R.C. ROAD,
POST MOHONE, KALYAN - 421 102.
TEL. : 0251-2278000
Email : npl@naperol.com
Website : www.naperol.com