



SEC/14/2021

May 19, 2021

BSE Limited 1st Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Mumbai - 400001, Maharashtra Scrip code: 543278	National Stock Exchange of India Ltd. Bandra - Kurla Complex Bandra (E), Mumbai- 400051, Maharashtra Scrip: KALYANKJIL
---	---

Dear Sir/ Madam,

Sub: Statement of Deviation or Variation in utilization of funds raised under Initial Public Offering - Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements Regulations 2015.

Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed herewith statement of deviation(s) or variation(s) in utilization of funds raised through Initial Public Offering (IPO) of the Company for the quarter ended 31st March, 2021 in the prescribed format.

We confirm that there has been no deviation or variation in the utilization of proceeds of IPO as per the objects stated in the prospectus dated 19th March, 2021

Kindly take the same into your records.

Thanking you,

Your faithfully

For Kalyan Jewellers India Limited

Jishnu R G
Company Secretary & Compliance officer

Kalyan Jewellers India Limited

Corporate Office -TC-32/204/2, Sitaram Mill Road, Punnamm, Thrissur, Kerala – 680 002

CIN - U36911KL2009PLC024641

T -0487 2437333 Email – compliance@kalyanjewellers.net

WWW.KALYANJEWELLERS.NET



Statement of Deviation/Variation in utilisation of funds raised through Initial Public Offer for the Quarter ended 31.03.2021

Name of listed entity	Kalyan Jewellers India Limited
Mode of Fund Raising	Initial Public Issues
Date of Raising Funds	16 th March 2021 to 18 th March 2021
Amount Raised	INR 8000 million (through Fresh Issue)
Report filed for Quarter ended	March 31,2021
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	Axis Bank Limited
Is there a Deviation /Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the Chartered accountants, if any	None
Objects for which funds have been raised and where there has been a deviation, in the following table	Funding working capital requirements and for general corporate purposes. No deviation from the objects

Original Object	Modified Object , If any	Original Allocation	Allocation Modified Allocation If any	Fund Utilised	Amount of Deviation/Variation For the quarter According to applicable object	Remarks if Any
Not Applicable as no deviation from object						

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised; or
- (b) Deviation in the amount of funds actually utilized as against what was original disclosed;
- (c) Change in terms of a contract referred to in the fund raising documents i.e, prospectus, letter of offer, etc.

For Kalyan Jewellers India Limited

Jishnu RG
Company Secretary and Compliance Officer

Kalyan Jewellers India Limited
Corporate Office -TC-32/204/2, Sitaram Mill Road, Punkunnam, Thrissur, Kerala – 680 002
CIN - U36911KL2009PLC024641
T -0487 2437333 Email – compliance@kalyanjewellers.net
WWW.KALYANJEWELLERS.NET