



SG FINSE ₹VE

SG Finserve Limited

February 10, 2025

To
Secretary
Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 539199

Sub: Outcome of the Meeting of Finance Committee of the Company held on Monday February 10, 2025 in terms of Regulation 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Rated Listed Redeemable Non-Convertible Debentures

Dear Sir/Madam,

In furtherance to our intimation letter dated 4th February 2025, relating to raising of funds by the issue of Non-Convertible Debentures (“NCDs”) on Private Placement basis and in accordance with Regulation 30 & Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform that the members of the finance committee of the Board in their meeting dated 24th December, 2024 passed the resolution for the allotment of 5,000 Secured, Rated, Listed, Redeemable NCDs, of face value of Rs.1,00,000/- each at an issue price of Rs.1,00,000/- each aggregating to Rs.50 Crore on Private Placement basis in terms of the in-principle listing approval of BSE Limited dated 29th January, 2025.

Further, please note that the issuance of the non-convertible debentures was approved by the Board of Directors in its meeting held on 24th December, 2024. The relevant details of the issuance as required under SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given as Annexure I.

This disclosure along with the enclosures shall be made available on the website of the Company viz. www.sgfinserve.com. The meeting commenced at 3.00 PM and concluded at 4.00 P.M. You are requested to kindly take the same on your records.

Yours faithfully,
For SG Finserve Limited

Ritu Nagpal
Company Secretary & Compliance Officer
M. No.:- A38318

Encl: As above

SG Finserve Limited (Formerly known as Moongipa Securities Limited)

(CIN: L64990DL1994PLC057941)

Regd. Office: 37, Hargobind Enclave, Vikas Marg, East Delhi, Delhi-110092

Corporate Office: - 35, Second Floor, Kaushambi, Near Anand Vihar Terminal, Ghaziabad, Uttar Pradesh – 201010, Ph No.:- 0120-4041400

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Annexure I

Type of securities proposed to be issued	Secured, Rated, Listed, Redeemable NCD
Type of issuance	Private Placement
Total number of securities proposed to be issued / the total amount for which the securities will be issued	Issuance of 5,000 (Fifteen Thousand) NCD of face value ₹100,000/- (Rupees One Lakh) each aggregating to ₹ 50,00,00,000/- (Rupees Fifty Crores).
Size of the issue	₹ 50,00,00,000/- (Rupees Fifty Crores)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, The NCDs are proposed to be listed on BSE Limited (“BSE”)
Tenure of the instrument	3 Years
Date of allotment	10 th February, 2025
Date of maturity	10 th February, 2028
Coupon / interest offered, schedule of payment of coupon / interest and principal	9.85% (Schedule Interest Payment-Annually)
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	None
Charge / security, if any, created over the assets	<p>The security to be provided or caused to be provided by the Company as security for the discharge of the Payments in relation to the Debentures shall consist of:</p> <p>(a) a first ranking pari passu floating charge by way of hypothecation over the Hypothecated Property, such that the Security Cover provided by the Hypothecated Property is at least 1.25 (One Decimal Point Two Five) times of the outstanding amounts in relation to the Debentures; and</p> <p>(b) an unconditional and irrevocable corporate guarantee by the S Gupta Holding Private Limited; (hereinafter collectively referred to as the “Security” / “Security Interest”).</p> <p>“Hypothecated Property” shall mean all present and future current assets of the Company which are classified as such under the Accounting Standards as applicable in India. The Current assets for the purposes of this description shall mean stock of Raw Material, Stock in process, Finished Goods, Book Debts, Bills whether documentary or clean, outstanding monies, receivables of the</p>

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	company which are not Non Performing Assets (NPAs) as per Reserve Bank of India's extant regulations applicable to NBFCs.
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures indicating the manner of redemption (whether out of profits or out of fresh issue)	Redeemable on maturity (10-02-2028)

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