

May 01, 2023

The Manager,

Listing Department,

BSE Limited,

Phiroze Jeejeebhoy Tower, Dalal Street,

Mumbai 400 001 Tel No.: 22721233

BSE Scrip Code: 540776

The Manager,

Listing Department,

The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block,

Bandra - Kurla Complex, Bandra (E),

Mumbai 400 051 Tel No.: 2659 8235 NSE Symbol: 5PAISA

Dear Sir/Madam,

<u>Sub: Press Release on the Audited Financial Results (Standalone & Consolidated) for the quarter</u> and year ended March 31, 2023.

We enclose herewith the press release on the Audited Financial Results (Standalone & Consolidated) of the Company for the quarter and year ended March 31, 2023.

The Audited Financial Results (Standalone and Consolidated) for the quarter and year ended March 31, 2023, approved by the Board of Directors and the Press Release thereon will also be available on the website of the Company at www.5paisa.com.

We request you to kindly take the same on record.

Thanking You,
Yours faithfully,
For Spaisa Capital Limited

Namita Godbole Company Secretary & Compliance Officer

Email ID: csteam@5paisa.com

Membership No.:A21056

Encl: as above

5paisa Capital Limited Press Release May 1, 2023 For immediate publication



5Paisa Capital Q4FY23 and FY23 Results update

FY23 consolidated income at Rs. 339.4 Crore, up 14% y-o-y and for Q4FY23 at Rs. 91.4 Crore, up 9% q-o-q and 4% y-o-y

FY23 consolidated profit after tax at Rs. 43.6 Crore, up 216% y-o-y and for Q4FY23 at Rs. 14.4 Crore, up 31% q-o-q and 226% y-o-y

Financial Highlights:

Summary: Year ended March 31, 2023 (Consolidated results as per IND AS)

Rs. Crore	Year ended March 31, 2023	Year ended March 31, 2022	Y-o-Y
Income	339.4	298.0	14%
Profit before tax	58.1	18.5	214%
Profit after tax	43.6	13.7	216%
Total Comprehensive Income	43.3	13.9	212%

Summary: Quarter ended March 31, 2023 (Consolidated results as per IND AS)

Rs. Crore	Quarter ended March 31, 2023	Quarter ended December 31, 2022	Q-o-Q	Quarter ended March 31, 2022	Y-o-Y
Income	91.4	83.8	9%	88.3	4%
Profit before tax	19.2	14.7	31%	6.0	219%
Profit after tax	14.4	11.0	31%	4.4	226%
Total Comprehensive Income	14.4	10.9	32%	4.6	210%

Prakarsh Gagdani, Whole-Time Director and CEO, 5paisa Capital Ltd., commented on the financial results:

"FY23 has been a very important year for us. Our strategy of focusing on quality of acquisition, product, technology & infrastructure has paid off well. Despite volatile markets, reduced volumes in the cash segment on the stock exchanges and low acquisition, we have been able to increase our revenues by 14% and profitability by 216%. I am glad to report that we ended FY23 with our highest PAT ever. Not only have we increased our profits but also improved our margins. Our CAC has come down; retention and app ratings improved and new platforms and products launched for customers. With this, I am confident that our product and customer focused approach will yield much better returns in FY24 as well."

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Business Highlights

We on-boarded more than 1.36 lakh new clients during the quarter, taking the total number of registered customers to 3.49 Mn. The 5paisa Mobile App had more than 15.18 Mn downloads at the end of the quarter with a 4.3 Star rating on Playstore. Our income from standalone capital market business for the quarter stood at Rs. 90.5 Cr, up 8% q-o-q and up 3% y-o-y. Total comprehensive income from the standalone business stood at Rs. 13.8 Cr, up 25% q-o-q and 183% y-o-y. At consolidated level, total income has grown by 4% y-o-y and operating expenses decreased by 12% y-o-y, resulting in total comprehensive income of Rs. 14.4 Cr for the quarter.

Award and accolades

 5paisa Capital Limited received Best Research Provider award at World BFSI Congress & Awards during the quarter 5paisa Capital Limited Press Release May 1, 2023 For immediate publication



About 5paisa Capital

5paisa Capital Limited (NSE: 5PAISA, BSE: 540776) is engaged in providing financial products through its online technology platform and mobile applications. It is registered with SEBI as a stock broker, depository participant and research analyst, and with AMFI as a mutual fund distributor. Its services are targeted at retail investors and high volume traders who actively invest and trade in securities markets and seek DIY (Do-it-Yourself) services at a low cost.

The Company provides an online technology platform to clients through internet terminals and mobile applications for trading in securities in NSE and BSE; advisory services through the research undertaken by a team of fundamental and technical research analysts; and depository related services as part of its integrated services offering.

5paisa Capital is a technology driven company having mainly an online presence. The Company remains focused on innovation, based on understanding customer behavior, and constantly strives to achieve tech superiority as is visible through the developments of its robust trading platform, advanced mobile app, artificial-intelligence powered robo-advisory platform, and the paperless account opening process.

This document may contain certain forward looking statements based on management expectations. Actual results may vary significantly from these forward looking statements. This document does not constitute an offer to buy or sell products, services or securities. Results and other details are available on our website https://www.5paisa.com/.

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