



OASIS SECURITIES LTD.

Regd. Off.: Raja Bahadur Compound, Building No. 5, 2nd Floor, 43 Tamarind Lane, Fort, Mumbai 400 001.

© : 4046 3500 / 01 • Fax : 4046 3502 / 34 • E-mail : admin@oasiscaps.com

CIN No.: L51900MH1986PLC041499 • Website : www.oasiscaps.com

Date: 27.10.2021

The General Manager (DCS – CRD)
BSE Limited
Corporate Service Department
1st Floor, P.J. Towers
Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 512489

Sub: Outcome of Board Meeting

Sir/Madam,

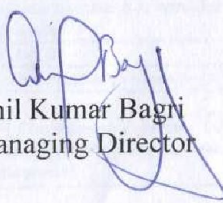
Pursuant to the provisions of Regulation 30 (read with Part A of Schedule III) and 33 of SEBI (LODR) Regulations, 2015, we hereby inform you that the Board of Directors of the Company at its meeting held today, i.e. on Wednesday, October 27, 2021, inter-alia, considered and unanimously approved the unaudited Financial Results of the Company, for the quarter and half year ended September 30, 2021. Copy of the same is enclosed along with the Limited Review Report of the Auditors thereon.

The Board Meeting commenced at 3:30 p.m. and concluded at 4:00 p.m.

We request you to take the same on your record.

Thank you

For Oasis Securities Limited


Anil Kumar Bagri
Managing Director



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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2021

Sr.No	Particulars	Amount (Rs.) in lakhs (except EPS)					
		Quarter Ended			Half Year Ended		Year Ended
		30.09.2021 Unaudited	30.06.2021 Unaudited	30.09.2020 Unaudited	30.09.2021 Unaudited	30.09.2020 Unaudited	31.03.2021 Audited
(I)	Revenue from operations						
(i)	Interest Income	80.87	31.58	0.91	112.45	0.95	68.60
(ii)	Dividend Income	0.29	0.03	0.47	0.31	0.47	10.53
(iii)	Net gain on fair value changes	519.69	238.11	253.29	757.80	298.18	693.76
	Total Revenue from operations	600.84	269.72	254.67	870.56	299.60	772.89
(II)	Other Income	0.23	0.15	(0.07)	0.38	0.32	2.01
(III)	Total Income (I+II)	601.08	269.87	254.60	870.95	299.92	774.90
(IV)	Expenses						
(i)	Finance Costs	322.30	107.11	107.21	429.41	107.21	401.66
(ii)	Impairment on financial instruments	(0.00)	0.15	(0.07)	0.15	(0.85)	4.44
(iii)	Employee Benefits Expenses	31.73	16.06	4.17	47.79	10.67	67.48
(iv)	Depreciation, amortization and impairment	0.93	0.85	0.78	1.78	1.57	3.13
(v)	Others expenses	4.98	4.48	1.91	9.45	6.43	18.49
	Total Expenses (IV)	359.93	128.65	114.01	488.57	125.02	495.19
(V)	Profit / (loss) before exceptional items and tax (III-IV)	241.15	141.22	140.60	382.37	174.90	279.71
(VI)	Exceptional items	-	-	-	-	-	-
(VII)	Profit/(loss) before tax (V -VI)	241.15	141.22	140.60	382.37	174.90	279.71
(VIII)	Tax Expense						
(i)	- Current tax	-	-	-	-	-	28.84
(ii)	- Tax expense relating to prior years	-	-	-	-	-	(0.06)
(iii)	- Deferred tax	-	-	-	-	-	(3.21)
(IX)	(i) total outstanding dues of micro enterprises and small enterprises	-	-	-	-	-	-
(X)	Profit / (loss) for the period from continuing operations (VII- VIII)	241.15	141.22	140.60	382.37	174.90	254.14
(XI)	Profit/(loss) from discontinued operations	-	-	-	-	-	-
(XII)	Tax Expense of discontinued operations	-	-	-	-	-	-
(XIII)	Profit/(loss) from discontinued operations (After tax) (X-XI)	-	-	-	-	-	-
(XIV)	Profit/(loss) for the period (IX+XII)	241.15	141.22	140.60	382.37	174.90	254.14
(XV)	Other Comprehensive Income						
A	(i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	11.31
	Subtotal (A)	0.00	0.00	0.00	0.00	0.00	11.31
B	(i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Subtotal (B)	-	-	-	-	-	-
	Other Comprehensive Income (A + B)	0.00	0.00	0.00	0.00	0.00	11.31
(XVI)	Total Comprehensive Income for the period (XIII+XIV) (Comprising Profit (Loss) and other Comprehensive Income for the period)	241.15	141.22	140.60	382.37	174.90	265.45
(XVII)	Earnings per equity share (for continuing operations)						
	Basic (Rs.)	13.04	7.63	7.60	20.67	9.45	13.74
	Diluted (Rs.)	13.04	7.63	7.60	20.67	9.45	13.74
(XVIII)	Earnings per equity share (for discontinued operations)						
	Basic (Rs.)	-	-	-	-	-	-
	Diluted (Rs.)	-	-	-	-	-	-
(XIX)	Earnings per equity share (for continuing and discontinued operations)						
	Basic (Rs.)	13.04	7.63	7.60	20.67	9.45	13.74
	Diluted (Rs.)	13.04	7.63	7.60	20.67	9.45	13.74

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OASIS SECURITIES LTD.

Statement of Change in equity for the Half year ended 30th September, 2021

[Rs. In Lacs]

	Particulars	As at	As at
		30-09-2021	31-03-2021
		Unaudited	Audited
1	Equity Share Capital		
	Balance at the beginning of the year	185.00	185.00
	Changes in equity share capital during the year	-	-
	Balance at the end of the Year	185.00	185.00
2	Other Equity		
	Reserve & Surplus		
	Capital Reserve		
	Balance at the beginning of the year	1.45	1.45
	Changes in Capital Reserve during the year	-	-
	Balance at the end of the Year	1.45	1.45
	Security Premium		
	Balance at the beginning of the year	171.00	171.00
	Changes in Security Premium during the year	-	-
	Balance at the end of the Year	171.00	171.00
	General Reserve		
	Balance at the beginning of the year	0.00	-
	Changes in General Reserve during the year	-	-
	Balance at the end of the Year	0.00	0.00
	Statutory Reserves under RBI Act(45 IC)		
	Balance at the beginning of the year	244.47	191.38
	Changes in General Reserve during the year	-	53.09
	Balance at the end of the Year	244.47	244.47
	Revaluation Reserve		
	Balance at the beginning of the year	-	-
	Depreciation on Revalued Building	-	-
	Tax effect on above	-	-
	Balance at the end of the Year	-	-
	Retained Earning(Surplus/Deficit)		
	Balance at the beginning of the year	307.27	94.91
	Profit/(Loss) for the year	382.37	265.45
	Statutory Reserves under RBI Act (45 IC)	0.00	(53.09)
	Balance at the end of the Year	689.64	307.27
	Total Other Equity	1106.57	724.19

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OASIS SECURITIES LTD.

Statement of Assets and Liabilities as per Regulation 33(3)(f) of SEBI LODR 2015 :

Standalone Statement of Assets and Liabilities :

		[Rs. In Lacs]	
Particulars		As at 30-09-2021	As at 31-03-2021
		Unaudited	Audited
ASSETS :			
1 Non-current assets:			
	(a) Property, Plant and Equipment	13.77	13.84
	(b) Financial Assets	-	-
	(i) Investments	2.25	2.25
	(ii) Trade receivables	-	-
	(iii) Loans & Advance	-	-
	(c) Deferred tax assets (net)	3.01	3.01
	(d) Other non-current assets	126.11	71.57
	Total Non-Current Assets	145.14	90.67
2 Current assets			
	(a) Inventories	230.33	686.04
	(b) Financial Assets	-	-
	(i) Cash and cash equivalents	613.87	8.63
	(ii) Bank balances other than (iii) above	-	-
	(iii) Loans & Advance	104.21	103.13
	(iv) Others (Prepaid Expenses)	0.09	0.09
	(c) Current Tax Assets (Net)	-	-
	(d) Other current assets	217.63	43.95
	Total Current Assets	1166.12	841.83
	Total Assets	1311.26	932.51
EQUITY AND LIABILITIES :			
Equity			
	(a) Equity Share capital	185.00	185.00
	(b) Other Equity	1106.57	724.19
1 Liabilities			
Non-current liabilities			
	(a) Financial Liabilities	-	-
	(i) Borrowings	-	-
	(ii) Trade payables	-	-
	(iii) Other financial liabilities (other than those specified)	6.97	10.23
	(b) Provisions	11.22	11.22
	(c) Deferred tax liabilities (Net)	-	-
	(d) Other non-current liabilities	-	-
	Total Non Current Liabilities	18.19	21.45
2 Current liabilities			
	(a) Financial Liabilities	-	-
	(i) Borrowings	-	-
	(ii) Trade payables	-	-
	(iii) Other financial liabilities (other than those specified)	1.51	1.86
	(b) Other current liabilities	-	-
	(c) Provisions	-	-
	(d) Current Tax Liabilities (Net)	-	-
	Total Current Liabilities	1.51	1.86
	Total Equity and Liabilities	1311.26	932.51

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OASIS SECURITIES LTD.


Notes:

- 1) The above unaudited Financial Results for the quarter ended and half year September 30, 2021 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 27.10.2021, in terms of Regulation 33 of SEBI (LODR) Regulations, 2015.
- 2) The Statutory Auditors have carried out Limited Review of the financial results for the Quarter and half year ended September 30, 2021.
- 3) The Company is currently engaged in NBFC activities and has only one segment.
- 4) Figures of the previous quarter have been regrouped, wherever necessary, to conform to the current quarter's presentation.

- 5) The Company has adopted Indian Accounting Standards (Ind AS) from April 1, 2019 with transaction date of April 1, 2019. Accordingly, these financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards (Ind AS) 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issues thereunder and other accounting principles generally accepted in India. Financial results for all the periods presented have been prepared in accordance with the recognition and measurement principles of Ind AS 34.

- 6) The transition from previous GAAP to Ind AS has affected the company's financial position and the presentations namely as follows:
 1. The Stock of Shares and Securities, which was presented as Inventories as per previous IGAAP has been presented as Investments held for trading FVTPL and corresponding the sales and purchases of Shares and Securities has been disclosed as GAIN from Sale of Investments.
 2. The Loans to staff has been recalculated as per the fair valuation methodology.
 3. The provisions on the loans has been provided as per the Expected Credit loss method.Similar adjustments and reclassification effects has been presented in the financial statements.

For and on behalf of the Board of Directors of
OASIS SECURITIES LIMITED


Anil Kumar Bagri
Managing Director
(DIN: 00014338)

Place: Mumbai
Date: 27/10/2021



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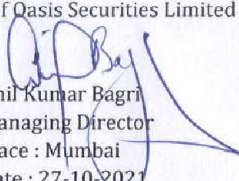
Cash flow statement for the Half year ended 30th September 2021

(Currency: Indian Rupees)

Particulars	For half year ended 30th September 2021	For year ended 31st March 2021	For year ended 31st March 2020
Cash flow from operating activities			
Profit/ (loss) before tax	38,237,263	27,971,325	(16,460,415)
Adjustments for:			
Depreciation Expense	178,130	312,546	312,741
Finance Costs	42,940,921	40,165,994	20,529,859
Interest Income	(11,244,841)	(7,057,874)	(2,305,409)
Dividend Income	(31,263)	(1,053,292)	(162,165)
Employee Benefits	4,778,579	6,747,625	6,798,042
Impairment on financial instruments	14,736	443,859	(2,631,372)
Net (gain)/loss on financial instruments at fair value through profit or loss (FVTPL)	(76,380,260)	(69,376,231)	(10,567,694)
	(1,506,735)	(1,846,049)	(4,486,413)
Cash inflow from interest on loans	11,244,841	7,057,874	2,305,409
Cash inflow from dividend	31,263	1,053,292	162,165
Cash outflow towards employee benefits	(4,778,579)	(6,550,890)	(4,722,331)
Cash outflow towards finance cost	(42,940,921)	(40,165,994)	(20,529,859)
Cash generated from operation before working capital changes	(37,950,131)	(40,451,767)	(27,271,029)
Changes in operating assets and liabilities			
(Increase)/ decrease in other receivables	(17,367,909)	(2,879,161)	(1,508,644)
(Increase)/ decrease in loans	(107,803)	(9,508,733)	15,289,405
(Increase)/ decrease in other Financial Assets	0	-	-
(Increase)/ decrease in other non financial Assets	(5,453,946)	(2,389)	(2,150)
Increase in other payables	(35,213)	(385,658)	426,929
Increase in provisions	0	(0)	1,938,121
Increase in other non financial liabilities	(326,424)	381,779	592,043
Cash generated from operations	(61,241,425)	(52,845,928)	(10,535,325)
Tax Expenses / Deferred Tax	-	(7,297,549)	(178,894)
Net cash flow from / (used in) operating activities (A)	(61,241,425)	(60,143,477)	(10,714,219)
Cash flow from investing activities			
Purchase of property, plant and equipment	(170,838)	(183,800)	(120,749)
Proceeds from sale of property, plant and equipment	-	-	-
Purchase of investments measured at FVTPL	(689,529,266)	(677,053,870)	(837,612,680)
Proceeds from sale of investments measured at FVTPL	811,465,648	736,006,938	849,854,544
Interest received on investments measured at FVTPL	-	-	-
Net cash flow from / (used in) investing activities (B)	121,765,543	58,769,267	12,121,115
Cash flow from financing activities			
Proceeds from issue of shares	-	-	-
Proceeds from Other Equity	-	-	-
Proceeds from Borrowings	22,096,374,316	23,365,721,324	12,458,229,798
Repayment of borrowings	(22,096,374,316)	(23,365,721,324)	(12,458,229,798)
Net cash flow from / (used in) financing activities (C)	-	-	-
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	60,524,118	(1,374,210)	1,406,896
Cash and cash equivalents at the beginning of the year	862,669	2,236,879	829,983
Cash and cash equivalents at the end of the year	61,386,786	862,669	2,236,879
Net increase/ (decrease) in cash and cash equivalents	60,524,117	(1,374,210)	1,406,896

The above Cash flow statement has been prepared under the indirect method as set out in the IndAS 7 - "Statement of Cash Flows" as notified under Companies (Accounts) Rules, 2015.

For and on behalf of the Board of Directors
of Oasis Securities Limited


Anil Kumar Bagri
Managing Director
Place : Mumbai
Date : 27-10-2021



Registered Address : 9R/13th Floor, Navjivan Commercial Premises, Dr. Dadasaheb Bhadkamkar Marg, Mumbai - 400 008. India.
Correspondence Address : 403, Radhe Vallabh CHS Ltd., Modi Chambers, Near French Bridge, Opera House, Mumbai - 400 004. India.
Landline : 022 4354 4435 E-mail : info@avarolkar.com Web : www.avarolkar.com

To,
The Board of Directors,
Oasis Securities Limited,
Mumbai.

Dear Sir,

Re : Limited Review Report of the unaudited financial results for the quarter ended September 30, 2021 and year to date from April 1, 2021 to September 30, 2021.

We have reviewed the accompanying statement of unaudited financial results of Oasis Securities Limited for the period ended September 30, 2021 and year to date from April 1, 2021 to September 30, 2021 ("The Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ('The Regulation') as amended, read with SEBI circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 ("the Circular"), to the extent applicable.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these Statement based on our review.





We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in the in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For A. V. Arolkar & Co.,
Chartered Accountants

FRN : 100542W

Manish P. Purohit

Partner

Membership No. 146537

UDIN : 21146537AAAAGX4574

Place : Mumbai

Date : October 27, 2021

