



OM METALS INFRAPROJECTS LTD.

CIN-L27203RJ1971PLC003414



IRQS



MGMT SYS
R/A CO71

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Website : www.ommetals.com

AN ISO 9001 : 2000 Certified Co.

Date: 14th August, 2019

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126
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Dear Sir,

Sub: Un-audited Financial Results for the quarter ended 30th June, 2019

With reference to the above captioned subject, we would like to inform you that at the Board Meeting held today on 14th August, 2019, the Board has inter-alia considered, approved and taken on record the standalone and Consolidated Un-audited Financial Results for the quarter ended 30th June, 2019.

Accordingly, we are enclosing herewith the copy of approved un-audited financial results along with copy of Limited Review Report issued by Statutory Auditors of the Company for the Quarter ended 30th June, 2019.

Further, the Board Meeting commenced at 2:00 P.M. and concluded at 7:00 P.M.

Kindly take the same on your records.

Thanking You
Yours faithfully

For Om Metals Infraprojects Limited

Sunil Kothari
Managing Director
DIN : 00220940

New Delhi
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OM METALS INFRAPROJECTS LTD

(Formerly Om Metals Ltd)

CIN NO L27203RJ1971PLC003414
Stock Code - BSE-531092

ANSS & Co. Chartered CA

ISIN - INE239D01028

CIN NO L27203RJ1971PLC003414

Stock Code - BSE-531092

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2019

Rs. In Lacs

Sl No.	Particulars	Quarter ended			Year ended
		30-Jun-19 (Unaudited)	31-Mar-19 (Unaudited)	30-Jun-18 (Unaudited)	31-Mar-19 (Audited)
1	Income				
	Revenue from operations	6325.26	5334.58	5369.11	21514.29
	Other Income	335.87	1064.07	356.18	3395.68
	Total Income	6661.13	6398.65	5725.29	24909.97
2	Expenses				
(a)	Cost of materials consumed	1315.23	2434.07	3066.64	8654.83
(b)	Purchases of stock-in-trade	0.00	2.38	73.58	54.90
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	578.96	270.40	-2377.62	-1659.32
(d)	Employee benefit expense	660.27	676.24	486.78	2375.83
(e)	Finance costs	586.17	479.61	509.17	1845.94
(f)	Depreciation, depletion and amortisation expense	221.17	252.35	263.38	1004.52
(g)	Other Expenses				
3	Job work	1370.80	423.61	1442.91	3845.26
4	Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1200.58	1476.77	1613.55	6063.71
5	Total other expenses	2571.38	1900.38	3056.46	9908.97
6	Total expenses	5933.18	6015.43	5028.39	22185.67
7	Total profit before exceptional items and tax	727.95	383.22	696.90	2724.30
8	Exceptional items				
9	Total profit before tax	727.95	383.22	696.90	2724.30
10	Tax expense				
11	Current tax	122.61	280.09	255.65	880.09
12	Deferred tax		173.63		177.50
13	Total tax expenses	122.61	453.72	255.65	1057.59
14	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement				
15	Net Profit Loss for the period from continuing operations	605.34	-70.50	441.25	1666.71
16	Profit (loss) from discontinued operations before tax	-26.88	-14.07	0.00	-96.55
17	Tax expense of discontinued operations	-9.39	-33.71	0.00	-33.71
18	Net profit (loss) from discontinued operation after tax	-17.49	19.64	0.00	-62.84
19	Share of profit (loss) of associates and joint ventures accounted for using equity method			0.00	
20	Total profit (loss) for period	587.85	-50.86	441.25	1603.87
21	Other comprehensive income net of taxes	-255.22	439.99	0.00	244.71
22	Total Comprehensive Income for the period	328.63	389.13	441.25	1848.58
23	Total profit or loss, attributable to owners of parent	587.85	389.13	441.25	1848.58

Signature

	Total profit or loss, attributable to non-controlling interests				
20	Total Comprehensive Income for the period attributable to				
	Comprehensive Income for the period attributable to owners of parent	328.63	389.13	441.25	1848.58
	Total comprehensive income for the period attributable to owners of parent non-controlling interests				
21	Details of equity share capital				
	Paid-up equity share capital	963.04	963.04	963.04	963.04
	Face value of equity share capital	1.00	1.00	1.00	1.00
22	Details of debt securities			0.00	
23	Reserves excluding revaluation reserve	64836.00	64507.37	63468.98	64507.37
24	Earnings per share				
i	Earnings per equity share for continuing operations				
	Basic earnings (loss) per share from continuing operations	0.63	0.38	0.46	1.98
	Diluted earnings (loss) per share from continuing operations	0.63	0.38	0.46	1.98
ii	Earnings per equity share for discontinued operations				
	Basic earnings (loss) per share from discontinued operations	-0.02	0.02	0.00	-0.07
	Diluted earnings (loss) per share from discontinued operations	-0.02	0.02	0.00	-0.07
iii	Earnings per equity share				
	Basic earnings (loss) per share from continuing and discontinued operations	0.61	0.40	0.46	1.91
	Diluted earnings (loss) per share from continuing and discontinued operations	0.61	0.40	0.46	1.91
25	Debt equity ratio				
26	Debt service coverage ratio				
27	Interest service coverage ratio				
28	Disclosure of notes on financial results				

NOTES

1. The above unaudited financial results for the three months 30th June, 2019 have been reviewed by audit committee and approved by the Board of Directors at their meeting held on 14th Aug 2019. The above Results have been subjected to limited review by the statutory auditors of the company, as required under Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015.

2. Company has started execution of Isarda project valued at Rs. 609 Cr in Rajasthan and the revenue inflow has started.

3. Company has modified agreement to sale of hotel division in the wake of non execution of conveyance deed which is pending at the end of buyer for some remaining formalities.

4. Execution of construction activity started in Kunda & Arunji III project and its silo projects at Gujarat and Bihar.

5. The arbitration proceeding have started between the SPV company M/s Ehlwara Jaipur Toll Road (P) Ltd and PWD for claim of termination payment post termination of concession agreement.

6. Previous Year / Quarter figures have been regrouped / reclassified / rearranged where ever necessary.

7. The figures of the quarter ended 31st March, 2019 are the balancing figures between audited figures in respect of the full financial year and the reviewed year-to-date figures upto the third quarter of the financial year.

8. These standalone and consolidated financial results have been prepared in accordance with the recognition and measurement principles under Ind AS as prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.

9. The results for the quarter ended June 30, 2019 are available on the BSE Limited website (www.bseindia.com), the National Stock Exchange of India Limited website (www.nseindia.com) and on the Company's website (www.ommetals.com).

For Om Metals Infraprojects Ltd.


 Managing Director
 Sunil Kothari
 DIN No 00220940

Place: Jaipur
 Date: 14.08.2019

Standalone Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

S.No.	PARTICULARS	STANDALONE			STANDALONE
		QUARTER ENDED			YEAR ENDED
		Quarter ended 30/06/2019	Quarter ended 31/03/2019	Quarter ended 30/06/2018	Year ended 31/03/2019
		Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue				
	(net sale/income from each segment should be disclosed)				
1	Engineering	5881.28	5823.91	4966.06	23140.45
2	Real esate Division	0.00	0.00	106.37	38.02
3	Others	779.85	574.74	652.86	1731.50
	Total segment revenue	6661.13	6398.65	5725.29	24909.97
	Less: Inter segment revenue	0.00	0.00	0.00	0.00
	Revenue from operations	6661.13	6398.65	5725.29	24909.97
2	Segment Result				
	Profit (+) / Loss (-) before tax and interest from each segment				
1	Engineering	1172.75	1034.95	1223.05	5058.55
2	Real esate Division	-19.53	0.00	38.03	-110.23
3	Others	160.91	-172.12	-55.01	-378.08
	Total Profit before tax	1314.13	862.83	1206.07	4570.24
	i. Finance cost	586.18	479.61	509.17	1845.94
	ii. Other unallocable expenditure net off unallocable income	0.00	0.00	0.00	0.00
	Profit before tax	727.95	383.22	696.90	2724.30
3	Capital Employed				
	Segment Assets				
1	Engineering	86316.76	83950.65	75371.31	83950.65
2	Real esate Division (incl Hotel and Hostel)	7478.70	7430.49	9161.89	7430.49
3	Others	660.37	3617.64	3263.31	3617.64
	Total Segment Asset	94455.83	94998.78	87796.51	94998.78
	Un-allocable Assets	0.00	0.00	0.00	0.00
	Net Segment Asset	94455.83	94998.78	87796.51	94998.78
4	Segment Liabilities				
	Segment liabilities				
1	Engineering	24801.13	24742.07	18770.38	24742.07
2	Real esate Division (incl Hotel and Hostel)	1947.99	1908.54	337.39	1908.54
3	Others	1907.67	2877.76	3139.52	2877.76
	Total Segment Liabilities	28656.79	29528.37	22247.29	29528.37

	Un-allocable Liabilities	0.00	0.00	0.00	0.00
	Net Segment Liabilities	28656.79	29528.37	22247.29	29528.37
	Capital Employed				
1	Engineering	61515.63	59208.58	56600.93	59208.58
2	Real estate Division (incl Hotel and Hostel)	5530.71	5521.95	8824.50	5521.95
3	Others	-1247.30	739.88	123.79	739.88

1. The segment report is prepared in accordance with IND AS 108 "Operating Segments" Issued by the Institute of Chartered Accountants of India.

2. Amount of Rs. 250 Cr (approx) has been invested in SPV for real estate purposes and amount Rs. 160 Cr (approx) is invested in non core assets through subsidiary and associates which is reflecting in consolidated financial statements and segmentation.

3. The Divisional figures reclassified in terms of % of total deployment of assets and accordingly only two segments identified and balance is included in other segments


Sunil Kothari
Managing Director
(DIN NO. 00220940)

Place: Jaipur
Date: 14.08.2019



Mahipal Jain & Co Chartered Accountants

"Ashirwad Plaza", 4 - B - 4, Talwandi
Kota - 324005 (Rajasthan)
Mob. No. 9829025691
Email: mahipaljainca@gmail.com

LIMITED REVIEW REPORT

To
The Board of Directors of
Om Metals Infraprojects Limited

We have reviewed the accompanying statement of unaudited financial results of Om Metals Infraprojects Limited for the period ended on 30th June, 2019. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement except following.

1. The engineering division, hotel division financial statements which are included in standalone financial statements are reviewed by their respective auditors and we relied on their review as provided.
2. Financial statements of two joint ventures namely Om Metal Consortium (PF) and Om Ray Construction are not provided. So profits/loss of those firms are not included in statement of Profit & Loss.
3. Deferred tax provision is not made on quarterly basis as per company's explanation its to be done on annual basis.





Mahipal Jain & Co Chartered Accountants

"Ashirwad Plaza", 4 - B - 4, Talwandi

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4. The standalone financial statements includes , the Company's non-current investments as at 30th June, 2019 in the name of Chahel Infrastructure Limited aggregating Rs. 488.45 Lacs ; being considered good and recoverable by the management. .

However, this Subsidiary has accumulated losses and its net worth is fully eroded. Further, this subsidiary is facing liquidity constraints due to which they may not be able to realize projections made as per their respective business plans, thus we are unable to comment upon the carrying value of these non-current investments and recoverability of the aforesaid dues and the consequential impact, if any, on the accompanying standalone financial statements and as per audited financial statements of subsidiary provided to us, respective auditor has not on qualified ongoing concern matter. The recoverability of the said investment is in doubtful in our opinion. Our opinion is modified in respect of the same.

5. The standalone financial statements includes , the Company's non-current investments as at 30th june 2019 include investments aggregating 5187.2 Lacs and advances of Rs. 9269.97 lacs current as well as non-current in two joint ventures & one associates; being considered good and recoverable by the management. The recoverability of the said investment is in doubtful in our opinion. Amount included in current advance to joint venture of Rs. 8511.72 lacs no interest has been provided by the company on the same amount for this quarter. The Company Explain That Arbitration process is going on in one Joint venture and the claim has been filled by the company to recover debt and equity invested by parent company. Our opinion is modified in respect of the same.

6. The company has executed agreement to sell of Hotel division in last year and conveyance deed of which will be executed subsequently. Company subsequently modified agreement and as per modified agreement advance amount of Rs. 3600 Lacs has been received on various dates against Land & Building out of Rs. 3600+75 Lacs. Sales consideration of other assets will be decided and received as per business valuation report by independent valuer at the time of possession transferred. Company has classified net current and noncurrent assets as held for sale under the other current assets and recognized them on lower of book value and recoverable amount which is based upon the management's prudent business practice and does not affect company's profitability or going concern. Our opinion is not modified in respect of the same.





Mahipal Jain & Co Chartered Accountants

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Kota - 324005 (Rajasthan)
Mob. No. 9829025691
Email: mahipaljainca@gmail.com

7. Quarterly Interest on loan granted to 100% subsidiary (Om Metal Consortium Private Limited) has not been provided for Rs. 556.00 Lacs. Profit of company is understated by the said amount.

Explanation provided by the company that it will be charged on annual basis in terms of section 186 of companies act, 2013 as decided by board of directors in board meeting due to paralyzed real estate market conditions. We modify our opinion on the same.

8. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results for the Quarter ended 30th June, 2019 prepared in accordance with applicable accounting standards i.e. Ind AS prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular dated 5th July, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement except Ind As 116. Ind As 116, Leases applied to company w.e.f. 01.04.2019 for which no accounting adjustments/impact was being made in standalone financial statements.

9. We did not review the interim financial statements of five joint operations included in the standalone financial statements, whose results total revenues of Rs. 1100.54, total net profit after tax of Rs. 77.92 Lacs and total comprehensive loss of Rs. 181.29 Lacs for the quarter ended 30th June 2019 as considered in the standalone unaudited interim financial statements. The interim financial statements joint operations have been reviewed by other auditors whose reports have been furnished to us and our conclusion in so far as it relates to the amounts and disclosures included in respect of these joint operations, is based solely on the report of such other auditors. Our opinion is not modified in respect of the same.

For Mahipal Jain & Co.

Chartered Accountants

FRN: 007284C

Rupesh Garg

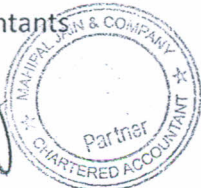
Partner

M. No. - 404191

UDIN:194 04 191 AAAAAL 2951

Place- Jaipur

Date-14/08/2019



UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2019

Rs. In Lacs

SL No.	Particulars	Quarter ended			Year ended
		30-Jun-19 (Unaudited)	31-Mar-19 (Unaudited)	30-Jun-18 (Unaudited)	31-Mar-19 (audited)
1	Income				
	Revenue from operations	5909.07	5105.63	5369.11	21285.34
	Other income	335.87	624.19	148.35	1681.82
	Total income	6244.94	5729.82	5517.46	22967.16
2	Expenses		0.00		
(a)	Cost of materials consumed	1992.47	2304.85	3294.25	9067.39
(b)	Purchases of stock-in-trade	0.00	2.39	23.58	54.90
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-886.27	-660.46	-3204.01	-5446.10
(d)	Employee benefit expense	688.73	701.51	514.12	2488.87
(e)	Finance costs	593.69	601.80	482.73	1966.73
(f)	Depreciation, depletion and amortisation expense	221.63	253.15	264.11	1007.50
(g)	Other Expenses				
1	Job work	1303.14	423.61	1442.91	4879.60
2	Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1695.71	1616.32	2037.90	6302.65
	Total other expenses	2998.85	2039.93	3480.81	11182.25
	Total expenses	5609.10	5243.17	4855.59	20321.54
3	Total profit before exceptional items and tax	635.84	486.64	661.87	2645.62
4	Exceptional items				
5	Total profit before tax	635.84	486.64	661.87	2645.62
6	Tax expense				
7	Current tax	290.11	295.26	255.65	900.26
8	Deferred tax		163.73	0.00	167.61
9	Total tax expenses	290.11	458.99	255.65	1067.87
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement				
11	Net Profit Loss for the period from continuing operations	345.73	27.65	406.22	1577.75
12	Profit (loss) from discontinued operations before tax	-26.88	-14.07	0.00	-96.56
13	Tax expense of discontinued operations	-9.39	-33.72	0.00	-33.71
14	Net profit (loss) from discontinued operation after tax	-17.49	19.65	0.00	-62.85
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	425.74	-21.91	-28.11	68.71
16	Total profit (loss) for period	753.98	25.39	378.11	1583.61
17	Other comprehensive Income net of taxes	-259.22	440.08		244.71
18	Total Comprehensive Income for the period	494.76	465.47	378.11	1828.32
19	Total profit or loss, attributable to				
	Profit or loss, attributable to owners of parent	754.00	25.72	378.44	1584.92
	Total profit or loss, attributable to non-controlling interests	-0.02	-0.33	-0.33	-1.31
20	Total Comprehensive income for the period attributable to				
	Comprehensive income for the period attributable to owners of parent	494.78	465.80	378.44	1829.63
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	-0.02	-0.33	-0.33	-1.31
21	Details of equity share capital				
	Paid-up equity share capital	963.04	963.04	963.04	963.04
	Face value of equity share capital	1.00	1.00	1.00	1.00
22	Details of debt securities				
23	Reserves excluding revaluation reserve	62648.95	62154.18	61576.20	62154.18
24	Earnings per share				
	Earnings per equity share for continuing operations				

	Basic earnings (loss) per share from continuing operations	0.53	0.46	0.39	1.96
	Diluted earnings (loss) per share from continuing operations	0.53	0.46	0.39	1.96
ii	Earnings per equity share for discontinued operations				
	Basic earnings (loss) per share from discontinued operations	-0.02	-0.02	-0.02	-0.06
	Diluted earnings (loss) per share from discontinued operations	-0.02	-0.02	-0.02	-0.06
iii	Earnings per equity share				
	Basic earnings (loss) per share from continuing and discontinued operations	0.51	0.44	0.37	1.90
	Diluted earnings (loss) per share from continuing and discontinued operations	0.51	0.44	0.37	1.90
25	Debt equity ratio				
26	Debt service coverage ratio				
27	Interest service coverage ratio				
28	Disclosure of notes on financial results				

NOTES

1 The above unaudited financial results for the three months 30th June, 2019 have been reviewed by audit committee and approved by the Board of Directors at their meeting held on 14th Aug 2019. The above Results have been subjected to limited review by the statutory auditors of the company, as required under Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015.

2. Previous Year / Quarter figures have been regrouped / reclassified / rearranged where ever necessary.

3. The figures of the quarter ended 31st March, 2019 are the balancing figures between audited figures in respect of the full financial year and the reviewed year-to-date figures upto the third quarter of the financial year.



Managing Director
Sunil Kothari
DIN: 00220940

Place: JAIPUR
Date: 14.08.2019

Consolidated Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

S.No.	PARTICULARS	CONSOLIDATED			CONSOLIDATED
		QUARTER ENDED			YEAR ENDED
		Quarter ended 30/06/2019	Quarter ended 31/03/2019	Quarter ended 30/06/2018	Year ended 31/03/2019
		Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue				
	(net sale/income from each segment should be disclosed)				
1	Engineering	5465.09	5155.08	4758.23	22982.48
2	Real esate Division	0.00	0.00	106.37	325.27
3	Others	779.85	574.74	652.86	1731.50
	Total segment revenue	6244.94	5729.82	5517.46	25039.25
	Less: Inter segment revenue	0.00	0.00	0.00	2072.07
	Revenue from operations	6244.94	5729.82	5517.46	22967.18
2	Segment Result				
	Profit (+) / Loss (-) before tax and interest from each segment				
1	Engineering	1168.00	1260.57	1188.07	5165.64
2	Real esate Division	-99.38	0.00	11.54	-175.01
3	Others	160.91	-172.12	-55.01	-378.08
	Total Profit before tax	1229.53	1088.45	1144.60	4612.55
	i. Finance cost	593.69	601.80	482.73	1966.73
	ii. Other unallocable expenditure net off unallocable income	0.00	0.00	0.00	0.00
	Profit before tax	635.84	486.64	661.87	2645.82
3	(Segment Assets - Segment Liabilities)				
	Segment Assets				
1	Engineering	68375.54	65339.71	67851.53	65339.71
2	Real esate Division	39889.53	40684.13	36694.03	40684.13
3	Others	660.37	3617.64	3263.31	3617.64
	Total Segment Asset	108925.44	109641.48	107808.87	109641.48
	Un-allocable Assets	0	0	0	0
	Net Segment Asset	108925.44	109641.48	107808.87	109641.48
4	Segment Liabilities				
	Segment liabilities				
1	Engineering	27578.88	28020.82	19800.49	28020.82
2	Real esate Division	15826.91	15625.68	15219.91	15625.68
3	Others	1907.67	2877.76	3139.52	2877.76

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	Total Segment Liabilities	45313.46	46524.26	38159.92	46524.26
	Un-allocable Liabilities	0.00	0.00	0.00	0.00
	Net Segment Liabilities	45313.46	46524.26	38159.92	46524.26
	Capital Employed				
1	Engineering	40796.66	37318.89	48051.04	37318.89
2	Real estate Division	24062.62	25058.45	21474.12	25058.45
3	Others	-1247.30	739.88	123.79	739.88
	Disclosure of Notes on Segments				

1. The segment report is prepared in accordance with IND AS 108 "Operating Segments" Issued by the Institute of Chartered Accountants of India.

2. Amount of Rs. 16000 Lacs (approx) invested in non core assets through subsidiary and associates which is reflecting in consolidated financial statements and segmentation.

3. The Divisional figures reclassified in terms of % of total deployment of assets and accordingly only two segments identified and balance is included in other segments


Sunil Kothari
Managing Director
(DIN NO. 00220940)

Place: Jaipur
 Date: 14.08.2019



Mahipal Jain & Co Chartered Accountants

"Ashirwad Plaza", 4 - B - 4, Talwandi
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Independent Auditor's Review Report On consolidated unaudited quarterly financial results for the period ended on 30th June, 2019 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

TO THE BOARD OF DIRECTORS OF
Om Metals Infraprojects Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Om Metals Infraprojects Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit/(loss) after tax and total comprehensive income / loss of its associates and joint ventures for the quarter ended on 30.06.2019 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Attention is drawn to the fact that the consolidated figures for the corresponding quarter ended 30.06.2018 as reported in these financial results have been approved by the Parent's Board of Directors, but have not been subjected to review.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the entities as per Annexure A.





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5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the branch auditors and other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement except Ind As 116: Ind As 116, Leases applied to company w.e.f. 01.04.2019 for which no accounting adjustments/impact was being made in Consolidated financial statements.
6. No review has been carried out of financial statements of Subsidiary Company, Chahel Infrastructure Limited and associate Sanamti Infra Developers Private Limited by their statutory auditor. Such financial statements are included in consolidated financial statements whose results reflect total assets of Rs. 0.91 lacs as at 30.06.2019 and total net loss of Rs. 1.45 lacs for the quarter ended on 30.06.2019. This Financial statement has been reviewed by the company. Company's net worth is fully eroded and subsidiary is facing liquidity constraints due to which they may not be able to realize projections made as per their respective business plans. Our opinion is not modified in respect of the same.
7. The Consolidated financial statements includes , the Company's non-current investments as at 30th june 2019 include investments aggregating 5187.2 Lacs and advances of Rs. 9269.97 lacs current as well as non-current in two joint ventures & one associates; being considered good and recoverable by the management. The recoverability of the said investment is in doubtful in our opinion. Amount included in current advance to joint venture of Rs. 8511.72 lacs no interest has been provided by the company on the same amount for this quarter. The Company Explain That Arbitration process is going on in one Joint venture and the claim has been filled by the company to recover debt and equity invested by parent company. Our opinion is modified in respect of the same.
8. The company has executed agreement to sell of Hotel division in last year and conveyance deed of which will be executed subsequently. Company subsequently modified agreement and as per modified agreement advance amount of Rs. 3600 Lacs has been received on various dates against Land & Building out of Rs.





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3600+75 Lacs. Sales consideration of other assets will be decided and received as per business valuation report by independent valuer at the time of possession transferred.

Company has classified net current and noncurrent assets as held for sale under the other current assets and recognized them on lower of book value and recoverable amount which is based upon the management's prudent business practice and does not affect company's profitability or going concern. Our opinion is not modified in respect of the same.

9. The consolidated unaudited financial results also includes the Group's share of net profit/(loss) after tax of Rs. 373.68 Lacs as considered in the consolidated unaudited financial results, in respect of four joint ventures, whose interim financial statements have not been reviewed by us. These interim financial statements have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, associates and joint ventures, is based solely on the reports of the other auditors. Our opinion is not modified in respect of the same:

For Mahipal Jain & Co.
Chartered Accountants

FRN: 007284C


Rupesh Garg

Partner

M. No. - 404191

UDIN: 19404191AAAAAM7283

Place- Jaipur

Date-14/08/2019

