



SEC / JSWEL

1st October, 2022

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code: 533148	National Stock Exchange of India Limited “Exchange Plaza” Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051 Scrip Code: JSWENERGY- EQ
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Subject: Allotment of Non-Convertible Debentures of JSW Energy Limited

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (‘Listing Regulations’)

Dear Sirs,

Pursuant to Regulation 30 of the Listing Regulations and further to an approval of the Board of Directors of the Company for raising of funds upto Rs.1,800 crore through, inter-alia, the issuance of Redeemable Non-Convertible Debentures by way of Private Placement and authorizing the Finance Committee to decide on all matters relating to the proposed issuance of the Debentures including finalization and approval of the detailed terms of the issue, please note that the Finance Committee, at its meeting held on 30th September, 2022, approved the allotment of 2,500 Secured, Redeemable, Rated, Listed, Taxable, Non-Convertible Debentures of Rs. 10,00,000 (Rupees Ten Lakh) each aggregating to Rs. 250,00,00,000 (Rupees Two Hundred and Fifty Crores only).

The details are as follows:

Particulars	Terms
Issuer	JSW Energy Limited
Type of Securities	2,500 Secured, Redeemable, Rated, Listed, Taxable, Non-Convertible Debentures bearing a face value of Rs. 10,00,000 each
Issue Size	Rs. 250,00,00,000



Particulars	Terms
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited
Tenure of the instrument	3 years Date of Allotment: 30 th September, 2022 Date of Maturity: 30 th September, 2025
Coupon / Interest Rate	Benchmark of 1 year SBI MCLR Rate + 0.05% p.a.
Schedule of payment of coupon / interest	3 rd October, 2023 30 th September, 2024 30 th September, 2025
Schedule of payment of principal	Bullet repayment at the end of 3 years from the date of allotment i.e. 30 th September, 2025
Charge/security, if any, created over the asset	Secured by way of first ranking pari passu charge on the movable fixed asset as may be identified and notified by the Issuer to the Trustee with minimum fixed asset coverage of 1.10 times of the aggregate face value of the Non-Convertible Debentures outstanding to be maintained at all times. The Issuer shall have good title to the assets, to be provided as security.
Special right / interest / privileges attached to the instrument and changes thereof	Nil
Delay in payment of interest / principal amount for a period of more than three months from the due date or defaults in payment of interest / principal	NA



Particulars	Terms
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	NA
Details of redemption of debentures	At Par

We request you to take the same on record.

Yours faithfully,

For JSW Energy Limited

Monica Chopra
Company Secretary
FCS 5700

CC:

Central Depository Securities (India) Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001	National Securities Depository Limited Trade World, 4 th Floor, Kamala Mill Compound, Senapati Bapat Marg Lower Parel, Mumbai - 400 013
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