

**WALCHANDNAGAR INDUSTRIES LIMITED**

Walchandnagar: 413 114, Dist Pune, Maharashtra, India

Tel: 02118- 307100 / 252 235 Fax: 02118- 252 358

Website: www.walchand.com Email: wil@walchand.com

Ref. No. : WIL: SEC: 2021

Date : April 01, 2021

National Stock Exchange of India Ltd.  
Corporate Action Department  
Exchange Plaza, 5th floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051.  
Fax :26598237/38, 66418126/25/24  
**Scrip Code : WALCHANNAG**

BSE Ltd.,  
Corporate Relations Department  
1st floor, New Trading Ring,  
Rotunda Bldg P. J. Tower,  
Mumbai 400 001  
Fax:: 22723121/2039/2037  
**Scrip Code : 507410**

Dear Sirs,

**Sub.: Disclosures regarding defaults in payment of principal and Interest on unlisted debt securities.****Ref.: SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019.**

In terms of the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019, we enclose herewith relevant disclosures of defaults on payment of interest / repayment of principal amount on unlisted NCD in specified formats.

You are requested to kindly take the above information on record please.

Thanking you,

Yours faithfully,

**For Walchandnagar Industries Ltd.**

**G. S. Agrawal**  
**Vice President (Legal & Taxation) & Company Secretary**

Encl.: As above


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**Format C 1 b. For unlisted debt securities i.e. NCDs and NCRPS:**

Sr. No	Type of Disclosure	Details
1.	Name of the Listed entity	Walchandnagar Industries Limited
2.	Date of making the disclosure	1 <sup>st</sup> April, 2021
3.	Type of Instrument with ISIN	Secured, Unlisted, Redeemable, Non-convertible Debentures ISIN : INE711A07011
4.	Number of Investors in the security as on date of default	1 (One)
5.	Date of default	31 <sup>st</sup> March, 2021
6.	Current default amount (break-up of principal and interest in INR crore)	The Current default is towards payment of principal and interest amount as per details mentioned below: Principal Amount of Rs. 3.90 Crore Interest Amount of Rs. 2.94 Crore
7.	Details of the obligation (amount issued, tenure, coupon, secured / unsecured, redemption date etc.)	Amount issued : 57 Crore Current Obligation : 41.90 Crore Tenure : 6.5 years Coupon Rate : 14.00% Redemption Date : 31 <sup>st</sup> March, 2024 Type : Secured
8.	Total amount issued through debt securities (in INR crore)	57 Crore
9.	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	444.69 Crore

Format C 2. Disclosures specified in the table below shall be made by listed entities, if on the last date of any quarter:

Sr. No	Particulars	in INR crore
<b>1.</b>	<b>Unlisted debt securities i.e. NCDs and NCRPS</b>	
A.	Total amount outstanding as on date	Principal : 41.90 Interest : 14.03 <b>Total: 55.93</b>
B.	Of the total amount outstanding, amount of default as on date	Principal : 3.90 Interest : 2.94 <b>Total : 6.84</b>
<b>2.</b>	<b>Total financial indebtedness of the listed entity including short-term and long-term debt</b>	444.69 Crore

**Note: Figures are subject to reconciliation / Confirmation with lenders.**