

June 6, 2024
Ref.: SSFB/CS/ 30 /2024-25

To,
National Stock Exchange of India Limited
The Listing Department
Exchange Plaza, C-1,
Block G, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

BSE Limited
The Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai - 400 001

Symbol: **SURYODAY**

Scrip Code: **543279**

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Equity Shares of the Bank pursuant to exercise of Stock Options under Employee Stock Option Scheme 2016 ("ESOP Scheme 2016") and Suryoday ESOP Scheme 2019 ("ESOP Scheme 2019")

This is to inform that 23,250 Equity Shares of face value of Rs. 10/- each have been allotted today, June 6, 2024, pursuant to the exercise of Options granted to the employees of the Bank under the ESOP Scheme 2016 and ESOP Scheme 2019. Of 23,250 Equity Shares, 8,750 Equity Shares have been allotted under the ESOP Scheme 2016 at the Exercise Price of Rs. 125.00/- per Equity Share and 14,500 Equity Shares have been allotted under the ESOP Scheme 2019 at the Exercise Price of Rs. 114.25/- and Rs. 136.75 per Equity Share. The Equity Shares allotted are fully paid-up and shall rank pari passu with the existing Equity Shares of the Bank in all respects. The Bank will be submitting the application for listing of the aforesaid 23,250 Equity Shares to National Stock Exchange of India Limited and BSE Limited, in due course.

We further inform that, post allotment of abovementioned Equity shares, the paid-up Equity Share capital of the Bank has increased from Rs. 1,06,21,49,250/- comprising of 10,62,14,925 Equity Shares of Rs. 10/- each fully paid-up to Rs. 1,06,23,81,750/- comprising of 10,62,38,175 Equity Shares of Rs. 10/- each fully paid-up.

In terms of Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 ("**SEBI SBEB Regulations**"), the details of shares allotted as above are given in the **Annexure** to this intimation.

The meeting of NRC commenced at 11:00 a.m. and concluded at 1:05 p.m.

This intimation shall be available on the Bank's website at:- <https://www.suryodaybank.com/Equity-Compliances-24-25> .

The above is submitted for your kind information and appropriate dissemination.

Thanking You,
Yours truly,

For Suryoday Small Finance Bank Limited

Krishna Kant Chaturvedi
Company Secretary and Compliance Officer

SURYODAY SMALL FINANCE BANK LIMITED

Reg. & Corp. off: 1101, Sharda Terraces, Plot. 65, Sector 11, CBD Belapur, Navi Mumbai: 400614 Tel: 022-40435800

E Mail: info@suryodaybank.com / **Web:** www.suryodaybank.com **CIN:** L65923MH2008PLC261472 / **GSTIN NO:** 27AAMCS5499J1ZG

Annexure -1
Disclosure pursuant to Regulation 10(c) of SEBI SBEB Regulations

Sr. No.	Particulars	Disclosure - ESOP 2016 and ESOP 2019		
1	Company name and address of Registered Office:	SURYODAY SMALL FINANCE BANK LIMITED Unit No. 1101, Sharda Terraces, Plot. 65, Sector 11, CBD Belapur, Navi Mumbai-400614		
2	Name of the recognised Stock Exchanges on which the company's shares are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)		
3	Filing date (In-principal Approval date) of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange	ESOP Scheme 2016 NSE: August 25, 2021 BSE: September 22, 2021	ESOP Scheme 2019 NSE: August 02, 2021 BSE: September 21, 2021	
4	Filing Number, if any (In-principal Approval reference Numbers)	ESOP Scheme 2016 NSE: NSE/LIST/27150 BSE: DCS/FL/MJ/ESOP-IP/1495/2021-22	ESOP Scheme 2019 NSE: NSE/LIST/27155 BSE: DCS/FL/MJ/ESOP-IP/1493/2021-22	
5	Title of the Scheme pursuant to which shares are issued, if any	Employee Stock Option Scheme 2016	Suryoday ESOP Scheme-2019	
6	Kind of security to be listed	Equity Shares		
7	Par value of the shares	Rs. 10 per Equity Share		
8	Date of issue of shares	June 6, 2024		
9	Number of shares issued	8,750 Equity Shares	14,500 Equity Shares	
10	Share Certificate No., if applicable	Not Applicable		
11	Distinctive number of the share, if applicable	10,62,14,926 – 10,62,38,175 (Both inclusive)		
12	ISIN Number of the shares if issued in Demat	INE428Q01011		
13	Exercise price per share	ESOP Scheme 2016 8,750 No. of ESOPs allotted at Rs. 125.00/-	ESOP Scheme 2019 13,500 No. of ESOPs allotted at Rs. 114.25/- 1,000 No. of ESOPs allotted at Rs. 136.75/-	
14	Premium per share	115	104.25	126.75
15	Total issued shares after this issue	10,62,38,175 Equity Shares		
16	Total issued share capital after this issue	Rs. 1,06,23,81,750/- share capital		
17	Details of any lock-in on the shares	Not Applicable		
18	Date of expiry of lock-in	Not Applicable		
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All Equity Shares of the Bank allotted pursuant to exercise of Stock Options shall rank pari-passu with the existing Equity Shares of the Bank		
20	Details of listing fees, if payable	Not Applicable		

For Suryoday Small Finance Bank Limited
Krishna Kant Chaturvedi
Company Secretary and Compliance Officer
SURYODAY SMALL FINANCE BANK LIMITED
Reg. & Corp. off: 1101, Sharda Terraces, Plot. 65, Sector 11, CBD Belapur, Navi Mumbai: 400614 Tel: 022-40435800

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