

NIIT Limited

Registered Office:
Plot No 85, Sector 32,
Institutional Area,
Gurugram 122 001,
(Haryana) India
Tel: +91 (124) 4293000
Fax: +91 (124) 4293333
Email: info@niit.com

CIN: L74899DL1981PLC015865

www.niit.com

August 30, 2022

**The Manager
BSE Limited**

Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

**The Manager
National Stock Exchange of India Limited**

Listing Department
Exchange Plaza
5th Floor, Plot no C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Subject: Update on the Composite Scheme of Arrangement between NIIT Limited ('the Transferor Company' or 'NIIT' or 'the Company') and NIIT Learning Systems Limited (formerly known as Mindchampion Learning Systems Limited), a wholly owned subsidiary of the Company ('the Transferee Company' or 'NLSL') and their respective shareholders and creditors ('the Scheme')

Script Code: BSE – 500304; NSE – NIITLTD

Dear Sir/Madam,

This is in continuation to our earlier letter dated January 28, 2022 informing that the Board of Directors of the Company had approved the aforesaid Scheme subject to requisite approvals/consents and subsequent intimations.

We would like to update that pursuant to the First Motion Petition/Company Application filed by the Company with the Hon'ble National Company Law Tribunal, Chandigarh Bench ('NCLT'), Hon'ble NCLT has vide its Order dated August 29, 2022, inter-alia directed that meeting of the Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company be convened on November 15, 2022 through Video Conferencing to consider/ approve the Scheme.

The said Order has now been uploaded on NCLT website https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/0404116021012022/04/Order-Challenge/04_order-Challenge_004_16618391071574285359630da703d3448.pdf. A certified copy of which is still awaited by the Company.

You are requested to kindly take the same on record and inform all concerned.

Thanking you,

Yours truly,
For NIIT Limited


Deepak Bansal

Company Secretary & Compliance Officer