

SEC/FILING/BSE-NSE/23-24/68A-B

March 13, 2024

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051
NSE Symbol: SHRIRAMFIN

Dear Sir/Madam,

Sub.: Redemption of USD 725,000,000 4.40% Senior Secured Notes due 2024 issued under USD 3,500,000,000 Global Medium Term Note Programme ('GMTN Programme')

In furtherance to our intimations dated January 13, 2021 and March 31, 2021 regarding allotment of USD 500,000,000 4.40% Senior Secured Notes due 2024 and USD 225,000,000 4.40% Senior Secured Notes due 2024, respectively (Social Bonds), we wish to inform you that the said Social Bonds have been fully redeemed today on maturity.

The details of redemption of the Social Bonds are enclosed in Annexure –I.

This information is being hosted on website of the Company at <https://www.shriramfinance.in>

Thanking you,
Yours faithfully,
For **SHRIRAM FINANCE LIMITED**

U BALASUNDARARAO
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl.: a/a

Shriram Finance Limited

(Formerly known as Shriram Transport Finance Company Limited)

Corporate Office : Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

Registered Office: Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : www.shriramfinance.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874

Annexure-I

The details of Redemption of Social Bonds:

Issuer	Shriram Finance Limited
i. Tenure of Social Bonds	Tenure: 3 years and 2 months Date of maturity: March 13, 2024
ii. Coupon of Social Bonds	4.40% Fixed Rate
iii. Number of Social Bonds	-
iv. Denomination	USD 200,000 and, in excess thereof, integral multiples of USD 1,000
v. Redemption Amount	USD 740,950,000 (together with interest)

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