



NTPC Limited
(A Government of India Enterprise)
CORPORATE CENTRE

Ref. No.: 01/ FA/ISD/Compliance/2022-23

Date: 05.04.2022

| | |
|--|---|
| <p>Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex, Bandra(E) Mumbai-400 051</p> <p>Email: - cmlist@nse.co.in</p> | <p>General Manager Department of Corporate Services BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001</p> <p>Email: - corp.relations@bseindia.com</p> |
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Sub: Disclosures as a Large Corporate Borrower

Dear Sir,

In line with the SEBI circular ref. no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, please find enclosed Initial Disclosure of NTPC Limited as a Large Corporate Borrower for FY 2022-23 and Annual Disclosure of NTPC Limited as a Large Corporate Borrower for FY 2021-22. The disclosures are in the format as provided at Annexure A and Annexure B2 of the above-mentioned SEBI circular.

Yours faithfully,


(Aditya Dar)

Executive Director (Finance)



NTPC Limited

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Annexure-A

Initial Disclosure as a Large Corporate Borrower for FY 2022-23

| Sr. No. | Particulars | Details |
|---------|--|---|
| 1 | Name of the company | NTPC Limited |
| 2 | CIN | L4010DL1975GO1007966 |
| 3 | Outstanding borrowing of company as on 31.03.2022* (Rs. in Crore) | Rs.121,977.94 crore |
| 4 | Highest Credit Rating During the previous FY along with name of the Credit Rating Agency | “CRISIL AAA/Stable” by CRISIL, “[ICRA] AAA (Stable)” by ICRA, “CARE AAA; Stable” by CARE & “IND AAA/Stable” by India Ratings |
| 5 | Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework | NSE |

* Borrowings having original maturity of more than one year and excluding external commercial borrowings.

We confirm that NTPC Limited is a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Nandini Sarkar
Company Secretary
Email: csntpc@ntpc.co.in
Contact No.: 011-24360959

A. K. Gautam
Director (Finance)

Date: 05.04.2022



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Annexure B2

Annual Disclosure as a Large Corporate Borrower

1. Name of the Company: NTPC Limited
2. CIN: L4010DL1975GOI007966
3. Report filed for FY: 2021-22
4. Details of the Current block (all figures in Rs crore):

| S. No. | Particulars | Details |
|--------|---|--------------------|
| i. | 2-year block period (Specify financial years) | 2021-22 & 2022-23 |
| ii. | Incremental borrowing done in FY 2021-22 (a) | Rs.11,503.34 crore |
| iii. | Mandatory borrowing to be done through debt securities in FY 2021-22 (b) = (25% of a) | Rs.2,875.84 crore |
| iv. | Actual borrowing done through debt securities in FY 2021-22 (c) | Rs.8,171.00 crore |
| v. | Shortfall in the borrowing through debt securities, if any, for FY 2020-21 carried forward to FY 2021-22 (d) | Nil |
| vi. | Quantum of (d), which has been met from (c) (e) | Nil |
| vii. | Shortfall, if any, in the mandatory borrowing through debt securities for FY 2021-22 {after adjusting for any shortfall in borrowing for FY 2020-21 which was carried forward to FY 2021-22} (f)= (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"} | Nil |

5. Details of penalty to be paid, if any: Nil

Nandini Sarkar
Company Secretary
Email: csntpc@ntpc.co.in
Contact No.: 011-24360959

A. K. Gautam
Director (Finance)

Date: 05.04.2022