



Date: March 31, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Outcome of Board meeting held on today i.e. on March 31, 2023

Ref: Shish Industries Limited (Security Id/Code: SHISHIND/540693)

In reference to captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held on today, i.e. on March 31, 2023, at the Registered Office of the Company which was commenced at 05:30 P.M. and concluded at 06:10 P.M., have;

1. Approved issue of up to 333190 Equity Shares of Rupees 10/- each of the Company, on preferential basis, to Proposed Allottees, on such terms and conditions as may be determined by the Board and subject to the approval of the Shareholders of the Company and applicable regulatory authorities as the case may be, in accordance with the SEBI ICDR Regulations, Companies Act, 2013 and other applicable laws.

*Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 with respect to the Preferential Issue are enclosed as **Annexure A**.*

2. Considered and approved change in Designation of and Appointment of Mrs. Nitaben Satishkumar Maniya (DIN: 07740523) as Executive Director of the Company for a period of five years with effect from April 01, 2023, subject to approval of Members.

*In this regard, the brief profile and other relevant information of Mrs. Nitaben Satishkumar Maniya as required under Regulation 30 of SEBI (LODR) Regulations, 2015 is attached herewith (**Refer Annexure B**).*

3. Appointed National Securities Depository Limited (NSDL) as Remote E-Voting Agency for resolutions proposed to be passed at Extra Ordinary General Meeting.
4. Appointed Mr. Anand Sureshbhai Lavingia, Company Secretary in Practice (ACS: 26458 COP: 11410) as Scrutinizer, who has consented as such, for conducting the remote e-voting process as well as the e-voting system on the date of the Extra Ordinary General Meeting, in a fair and transparent manner.
5. Discussed all matters contained in the Notice of Extra Ordinary General Meeting in detail and approved draft of Extra Ordinary General Meeting Notice and authorised Executive Directors and Company Secretary to send Extra Ordinary General Meeting Notice to all the Members of the Company under the provisions of the Companies Act, 2013 read with rules made thereunder.

The copy of the Extra Ordinary General Meeting Notice will be submitted to the Stock Exchange as soon as the same be emailed to the eligible Shareholders.

Kindly take this information on your record.

Thanking you

For, Shish Industries Limited

Vibha Khandelwal
Company Secretary
Place: Surat



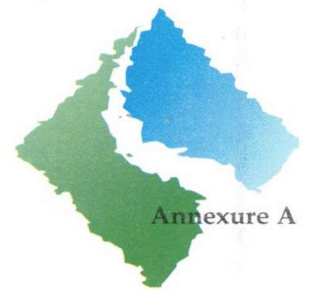
SHISH INDUSTRIES LTD

We make better...

CIN : L25209GJ2017PLC097273

Reg. Office : Plot C, 1st Floor of 11, 12, Suryapur Mill Compound,
Varachha Road, Surat, (Guj.)-395006 INDIA.

Tel : +91 98251 90407. E-mail : info@shishindustries.com
Web : www.shishindustries.com



DETAILS REGARDING PREFERENTIAL ALLOTMENT

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.);	Equity Shares of Rs. 10/- each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Up to 333190 Equity Shares at an issue price to be determined in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	As under;

Names and Number of the investors: 2 Investors (persons other than the promoters and promoter group):

Sr No	Name	Category	No. of Equity Shares proposed to be issued
1	Viral Alpeshkumar Shah	Non promoter	323930
2	Kinjal Deepak Surana	Non promoter	9260
TOTAL			333190

Post Allotment of Securities - Outcome of the Subscription:

Sr No	Category of Shareholder	Pre-Preferential Issue (As on 31/03/2023)		Post-Preferential Issue	
		No. of Equity Shares	Percentage	No. of Equity Shares	Percentage
1	Promoters & Promoters' Group	7576326	68.48%	7576326	66.48%
2	Public	3487617	31.52%	3820810	33.52%
Total		11063943	100.00%	11397133	100.00%

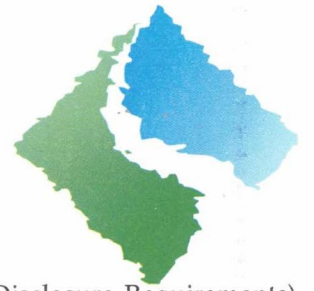
*The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the Equity Shares which they are intent to do so. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Equity Shares, the shareholding pattern in the above table would undergo corresponding changes.

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Issue Price:

To be determined in accordance with Regulation 164 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument:

Not Applicable

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DETAILS UNDER REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ ALONG WITH SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 9, 2015

BRIEF PROFILE AND OTHER RELEVANT INFORMATION OF Mrs. NITABEN SATISHKUMAR MANIYA

Sr. No.	Particulars	Details
1.	Reason for change viz. appointment, resignation, removal, death or otherwise;	Change in Designation of and appointment of Mrs. Nitaben Satishkumar Maniya (DIN: 07740523) as Executive Director of the Company
2.	Date of appointment/cessation (as applicable) & term of appointment;	Subject to approval of Members of the Company, she shall be appointed as Executive Director of the Company with effect from 01/04/2023
3.	Brief profile (in case of appointment);	Mrs. Nitaben Satishkumar Maniya, aged 43 years, is a Bachelor of Commerce from South Gujarat University. She is a business woman having 9 years of experience in the field of Administration.
4.	Disclosure of relationships between directors (in case of appointment of a Director).	Mrs. Nitaben Satishkumar Maniya is Spouse of Mr. Satishkumar Dayabhai Maniya (DIN: 02529191), Chairman and Managing Director of the Company
5.	Number of Shares held in the Company	22000
6.	Whether appointee Director is debarred from holding the office of director pursuant to any SEBI order or any other such authority.	No

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