

Date: May 23, 2022

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001,
Maharashtra, India

National Stock Exchange of India Ltd

Listing Department
Exchange Plaza, Plot No. C/1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai- 400 051, Maharashtra, India

BSE Scrip Code – 540565, 958219, 958599, 958827, 958915, 958939, 959596, 959985, 960229, 960381, 960382, 973269, 973450, 973766, 937519, 937521, 937523, 937525, 937527, 937529, 937531, 937533, 937535, 937537, 937539 and 937541

NSE Symbol/Series – INDIGRID, INDIGRID/NA, INDIGRID/NB, INDIGRID/NC, INDIGRID/ND, INDIGRID/NE, INDIGRID/NF, INDIGRID/NG, INDIGRID/NH, INDIGRID/NI, INDIGRID/NJ, INDIGRID/NK, INDIGRID/NL

Subject: Annual Secretarial Compliance Report for the year ended on March 31, 2022

Dear Sir/ Madam,

Pursuant to Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended and SEBI Circular no CIR/CFD/CMD1/27/2019 dated February 08, 2019, we hereby submit the Annual Secretarial Compliance Report of India Grid Trust for the year ended on March 31, 2022, issued by M/s. SARK & Associates, practicing company secretaries.

You are requested to take the same on record.

Thanking you,

For and on behalf of the **IndiGrid Investment Managers Limited**
Representing India Grid Trust as its Investment Manager

Swapnil Patil

Company Secretary & Compliance Officer
ACS-24861

IndiGrid Investment Managers Limited
(formerly known as Sterlite Investment Managers Limited)

Registered & Corporate Office: Unit No. 101, First Floor, Windsor, Village Kolkalyan, off CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai – 400 098, Maharashtra, India **CIN:** U28113MH2010PLC308857

Ph: +91 72084 93885 | **Email:** complianceofficer@indigrid.co.in | www.indigrid.co.in

Copy to-

1. Axis Trustee Services Limited

The Ruby, 2nd Floor, SW,
29 Senapati Bapat Marg, Dadar West,
Mumbai- 400 028 Maharashtra, India

2. IDBI Trusteeship Services Limited

Asian Building, Ground Floor 17. R. Kamani Marg
Ballard Estate Mumbai– 400 001 Maharashtra, India.



Annual Secretarial compliance report of

India Grid Trust

**(an Infrastructure Investment Trust registered with the SEBI
vide Registration No. IN/InvIT/16-17/0005)**

for the year ended March 31, 2022

I, Raju Ananthanarayanan, partner of SARK & Associates, Practicing Company Secretaries have examined:

- (a) all the documents and records made available to us and explanation provided by India Grid Trust (“the listed entity”) and IndiGrid Investment Managers Limited acting as an Investment Manager of the listed entity,
- (b) the filings/ submissions made by the listed entity to the stock exchanges,
- (c) website of the listed entity,
- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

For the financial year ended March 31, 2022 (“Review Period”) in respect of compliance with the provisions of:

- (a) the Securities and Exchange Board of India Act, 1992 (“SEBI Act”) and the Regulations, circulars, guidelines issued thereunder; and
- (b) the Securities Contracts (Regulation) Act, 1956 (“SCRA”), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India (“SEBI”);

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- (a) The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (*Not Applicable during the review period*);
- (c) The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (*Not Applicable during the review period*);
- (d) The Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; (*Not Applicable during the review period*)
- (e) The Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; (*Not Applicable during the review period*)



- (f) The Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (*complied to the extent applicable during the Audit period*);
- (g) The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (*Not Applicable during the review period*);
- (h) The Securities and Exchange Board of India (Infrastructure Investment Trusts, Regulations, 2014 read with circulars and guidelines issues thereunder.

and based on the above examination, we hereby report that, during the Review Period:

- (a) The listed entity and its Investment Manager have complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder.
- (b) The listed entity its Investment Manager have maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from my/our examination of those records.
- (c) There were no actions taken against the listed entity/ its Investment Manager/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder in so far as it appears from my examination of those records.
- (d) The reporting of actions by the listed entity to comply with the observations made in previous reports does not arise during the Review Period.

For & on behalf of
SARK & Associates
(Company Secretaries)
(Peer Review Certificate No.: 1898/2022)

RAJU
ANANTHANARAYANAN
Digitally signed by RAJU
ANANTHANARAYANAN
Date: 2022.05.20 15:29:35 +05'30'

Raju Ananthanarayanan
(Partner)
FCS No. 4175, COP No. 8744
UDIN: F004175D000347881

May 20, 2022
Mumbai