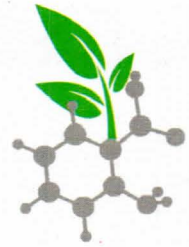


# INDO US BIO-TECH LIMITED

(AN ISO CERTIFIED COMPANY)  
CIN LO1122GJ2004PLC043550



Date: 23rd August, 2019

To  
The Department of Corporate Services,  
BSE Limited,  
Mumbai-400 001

Dear Sir,

**Sub: Outcome of Board Meeting**  
**Scrp Code: 541304**

We wish to inform you that the Board of Directors of the Company, at the Board Meeting held on 23<sup>rd</sup> August, 2019 at the Registered Office of the Company re-considered and approved **Issue of 6,00,000 Convertible Warrants**, to M/s. Indo-US Agriseeds Private Limited (Promoter Group Entity) on a Preferential basis in compliance with applicable provisions of SEBI ICDR Regulations Each warrant is convertible into One (1) Equity Share and the conversion can be exercised at any time during the period of 18 months from the date of allotment of warrants, as the case may be, on such other terms and conditions as applicable.

Further it was approved that an Extraordinary General Meeting (EGM) of the Members of the Company which was to be held on 09th September, 2019 is postponed for seeking their approval for the items mentioned in the notice.

The Pricing of the Warrants proposed to be issued shall be in accordance with the SEBI ICDR Regulations for Preferential issues. The Warrants proposed to be issued shall be subject to a Lock-in as prescribed by SEBI Regulation for Preferential Issues, if any.

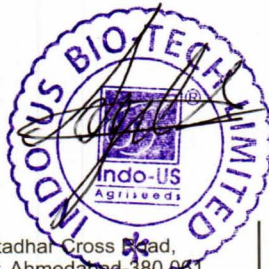
Kindly take the same on record.

Thanking You,

For Indo-US Bio-Tech Limited,

**Jagdishkumar Ajudiya**  
Managing Director

**Regd. Office :**  
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