



Ushdev International Ltd.

October 24, 2019

To,
Dept. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
1, Dalal Street, Mumbai - 400 001.

Dear Sir / Madam,

Scrip Code: 511736

Sub: Regulation 40 (9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Certificate from Practicing Company Secretary

With reference to above and pursuant to Regulation 40 (9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of Certificate received from M/s. SAHANI & KOTHARI ASSOCIATES, Practicing Company Secretaries for the half year ended 30th September, 2019 in respect of the Equity Shares issued by the Company.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Ushdev International Limited**



Arvind Prasad

Managing Director and CEO

Issued with approval of Mr. Subodh Kumar Agrawal
Resolution Professional

Reg. No. IBBIIIPA—OO1/IP-P00087/2017-18/101 83

(Ushdev International Limited is under Corporate Insolvency Resolution Process as per the provisions of IBC, 2016. Its affairs, business and assets are being managed by Resolution Professional, Mr. Subodh Kumar Agrawal, appointed as Interim Resolution Professional by NCLT, Mumbai bench by order dated May 14, 2018 and was consequently confirmed as Resolution Professional by the Committee of Creditors)

Encl: As above.

CIN: L40102MH1994PLC078468

Registered Office: New Harileela House, 6th Floor, Mint Road, Fort, Mumbai - 400001

Corporate Office: Apeejay House, 6th Floor, 130 Mumbai Samachar Marg, Fort, Mumbai - 400023

Phone: +91-22-61948888 Fax: +91-22-22821098

E-mail: info@ushdev.com Website: www.ushdev.com



**CERTIFICATE UNDER REGULATION 40 (9) OF THE SEBI
(LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENT) REGULATIONS, 2015**

For the Half Year Ended 30th September, 2019

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **Ushdev International** Limited ("the Company"), a Company registered under the Companies Act, 1956, bearing (CIN: L40102MH1994PLC078468) having its registered office at New Harileela House, 6th Floor, Mint Road, Mumbai - 400 001 maintained by Company's Registrar and Transfer Agent i.e. Sharex Dynamic (India) Private Limited ("RTA"), pertaining to transfer of equity shares of the Company for the period from April 1, 2019 to September 30, 2019, for the purpose of issuing a Certificate as per Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("LODR"), for and on behalf of the Company to BSE Limited (BSE) where the equity shares are listed and based on the information provided by the RTA, we hereby certify that during the half year ended on 30th September, 2019:-

- A) Share Certificate/s relating to the Share Transfer Deeds received during the period from April 1, 2019 to September 30, 2019 as entered in Memorandum of Transfers, have been issued within 30 days, from respective date of lodgment of each deed, excepting, those rejected on technical grounds - **Not Applicable**;
- B) Share Certificates in respect of requests for issue of duplicate certificates have been issued within one month of lodgment after completion of all formalities - **Not Applicable**; and
- C) All certificates received for sub-division, consolidation, renewal or exchange as the case may be have been issued within thirty days of lodgments - **Not Applicable**.

For **M/s. SAHANI & KOTHARI ASSOCIATES**

Company Secretaries


Karan S. Sahani

Partner

Mem. No. A40638

COP: 17189



Date: October 31, 2019

Place: Mumbai

UDIN: **A040638A000191855**