



GIL/CFD/SEC/23/138/SE

1<sup>st</sup> December 2022

**BSE Limited**  
**Department of Corporate Services**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001  
**Script Code: 500300**

**The National Stock Exchange of India Limited**  
**Listing Department**  
Exchange Plaza,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai - 400 051  
**Symbol: GRASIM**

Dear Sirs,

**Sub: Allotment of 10,000 - 7.63% Rated, Listed, Unsecured, Redeemable Non-Convertible Debentures (NCDs) of Rs. 10 Lakh each**

The members of the Stakeholders' Relationship Committee of the Board of Directors of the Company vide its circular resolution dated 1<sup>st</sup> December 2022 has allotted 10,000 - 7.63% Rated, Listed, Unsecured, Redeemable Non-Convertible Debentures (NCDs) of ₹ 10 Lakh each (Series 22-23 II, 7.63% GIL 2027) aggregating to ₹ 1,000 Crore, on private placement basis.

These NCDs have been rated "AAA (STABLE)" by CRISIL and ICRA.

The disclosure as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed herewith as Annexure-1.

Kindly take the above information on your records.

Thanking you,

Yours sincerely,  
**For Grasim Industries Limited**

**Sailesh Daga**  
**Company Secretary**  
**FCS-4164**



## Annexure 1

### Disclosure as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Details of Securities
1.	Size of the Issue	₹ 1,000 Crore consisting of 10,000 Rated, Listed, Unsecured, Redeemable Non-Convertible Debentures (NCDs) of ₹ 10 Lakh each for cash at par
2.	Whether securities to be listed? If Yes, Name of the Stock Exchange	Yes Wholesale Debt Market segment of BSE Limited and Wholesale Debt Market segment of National Stock Exchange of India Limited
3.	Tenure of the Instrument (with Date of Allotment and Date of Maturity)	5 years from the date of allotment i.e. 1 <sup>st</sup> December 2022 Redemption / Maturity Date: 1 <sup>st</sup> December 2027
4.	Coupon Rate/ Schedule of Payment of Coupon/ interest and principal	Coupon Rate - 7.63% Coupon Payment - Annual – 1 <sup>st</sup> December 2023, 2 <sup>nd</sup> December 2024, 1 <sup>st</sup> December 2025, 1 <sup>st</sup> December 2026 and 1 <sup>st</sup> December 2027 till Redemption date(s) i.e. 1 <sup>st</sup> December 2027
5.	Charge/Security, if any created over the assets	Not Applicable
6.	Special right interest/privileges attached to the instrument and changes thereof;	Not Applicable
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Additional Interest of 2% p.a. over and above the agreed coupon/interest calculated for the period from the date on which any payment (Coupon or Redemption) is due by the Company until the date the payment is made.
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
9.	Details of redemption of <del>preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures</del>	The Debentures shall be redeemed at par at the end of the 5 years from the Date of Allotment i.e. 1 <sup>st</sup> December 2022. If this is not a Business Day, then previous Business Day as per the Business Day Convention. Redemption Date: 1 <sup>st</sup> December 2027

### For Grasim Industries Limited

Sailesh Daga  
Company Secretary  
FCS-4164

#### Grasim Industries Limited

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