

**MOLD-TEK****Packaging Limited**

(Formerly known as Moldtek Plastics Ltd.)

Date: 12<sup>th</sup> November, 2021

To, The Manager, Department of Corporate Services, Bombay Stock Exchange Ltd., P.J.Towers, Dalal Street, Mumbai-400001 Scrip Code: 533080	To, The General Manager, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai-400051 Ref: MOLDTKPAC-EQ
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**Sub.: Newspaper publication in Financial Express (English) and Nava Telangana (Telugu) on 12<sup>th</sup> November, 2021 by Mold-Tek Packaging Limited relating to Extra-Ordinary General Meeting of the Company.**

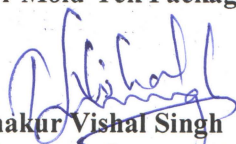
**Ref.: Regulation 30 & 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

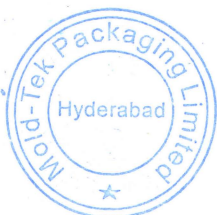
Dear Sir,

In terms of the provisions of Regulation 47 read with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the newspaper cuttings of the Notice published in Financial Express (English) (published in all editions across India) and Nava Telangana (Telugu) (published in Hyderabad edition) on **12<sup>th</sup> November, 2021**, in terms of the General Circular No. 20/2020 dated 5<sup>th</sup> May, 2020 and General Circular No. 02/ 2021 dated 13<sup>th</sup> January, 2021 issued by the Ministry of Corporate Affairs, intimating that the **Extra-Ordinary General Meeting of Mold-Tek Packaging Limited to be held on Monday, 6<sup>th</sup> December, 2021 at 11:30 a.m, through Video Conferencing (VC) or Other Audio Visual Means (OAVM).**

This is for your information and record.

For Mold-Tek Packaging limited

  
**Thakur Vishal Singh**  
(Company Secretary)



Corporate Office :

Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana, INDIA.  
Phone : +91-40-40300300, Fax : +91-40-40300328, E-mai l: ir@moldtekindia.com  
Website : www.moldtekgroup.com CIN No: L21022TG1997PLC026542

**यूको बैंक UCO BANK** Head Office - II, Department of Information Technology  
Honourable Your Trust (A Govt. of India Undertaking)  
3 & 4, DD Block, Sector - 1, Salt Lake, Kolkata-700064

**NOTICE INVITING TENDER**  
UCO Bank invites Request for Proposals (RFPs) for:  
1. Selection of consultant for digital transformation of the Bank.  
2. Selection of Vendor for Procurement of 160 IBM MQ Licenses and ATS for IBM MQ.  
For any details, please refer to <https://www.ucobank.com>.  
Date : 12.11.2021 Deputy General Manager (DIT, BPR & BTD)

**SBI**  
IT-ATM Department, State Bank of India, Global IT Centre, 2nd Floor, MTLN Building, Sector 11, CBD Belapur, Navi Mumbai - 400 614

**NOTICE INVITING TENDER**  
EO/INO: SBI/GITC/IT-ATM/2021/2022/44 DATED: 12.11.2021  
Bids are invited by State Bank of India from the eligible bidders for Procurement of on-premises Cards Management System & services on licensed model. For details, please visit 'Procurement news' at <https://www.sbi.co.in> and e-Procurement agency portal <https://etender.sbi/SBI/>  
Commencement of download of EO: From 12.11.2021.  
Last date and time for submission of bids: 04.12.2021 up to 15:00 hrs.  
Place: Mumbai  
Date: 12.11.2021 IT - ATM Department

**Indian Bank**  
Zonal Office, Kolkata - 1  
4th & 5th Floor, Plot No.377 & 378 Block-GD, Sector-III, Salt Lake, Kolkata-700 106, Phone (033) 4025-9718

Branch: Indian Bank J L Nehru Road (Erstwhile Allahabad Bank)  
Possession Notice for Immovable property (Under Rule-9(1) of Security Interest (Enforcement) Rules, 2002)  
Where as:  
The undersigned being the authorized officer of the Indian Bank under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act and in exercise of powers conferred under section 13 (12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated 23.05.2019 calling upon the borrower M/S Global Healthcare Systems private Limited (Directors Dr Syed Sabahat Azim & Richa Sana Azim), Regd. Office - Ecospace Business Park, Action Area II, New Town, Kolkata - 700156 to repay the amount mentioned in the notice being Rs.1090081942.00 (Rupees One Hundred Nine Crores Eighty one Thousand Nine Hundred and Forty Two only) within 60 days from the date of receipt of the said notice.  
The borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under Section 13(4) of the said Act read with rule 8 of the said rules, on this 08th day of November of the year 2021.  
The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Indian Bank for an amount of Rs. 1090081942.00 (Rupees One Hundred Nine Crores Eighty one Thousand Nine Hundred and Forty Two only) and interest thereon. Attention of borrower/garantor/mortgagor is also invited to the provisions of Section 13 (8) of the SARFAESI Act regarding redemption of the secured assets.  
Description of immovable property:  
Description Add/No. Boundary Area Owner/ Mortgagee  
Equitable Mortgage of all that piece or parcel of property situated at Mouza Jeypore, Under PS Jeypore, PS No. 96, Tahsil & Registration Office Jeypore in the district Koraput, which is covered under Khata No. 263/2558, Plot No. 825/25355 total area 1 ac (One Acre) out of which transacted area 15000 sq ft i.e. measuring from East to West 120' in width and North to South 125' in length, rent Rs. 765/- per year, classified as Ghara bari, Registered vide Deed dated 29.07.2013 at the office of District Sub-registrar of Koraput (Jeypore), Odisha and recorded in Book No. 1, Volume No. 36, Document No. 11171301799 for the year 2013.  
Hypothecation of Plant & Machineries, Furniture & Fixtures, entire Computer Systems, Software Packages, Hardware, Vehicles, Hospital Equipments and other Fixed Assets, both Movable and immovable of the respective Hospital  
Date: 12.11.2021, Place: Kolkata Sd/- Authorised Officer, Indian Bank

**TRC FINANCIAL SERVICES LIMITED**  
CIN - L74899MH1994PLC216417  
Regd. Office : Bandra Hill View CHS, 3rd Floor, 85, Hill Road, Opp. Yoko Sizzler, Bandra (West), Mumbai - 400050. Website : [www.trcfm.in](http://www.trcfm.in), Email : [cs@trcfm.in](mailto:cs@trcfm.in), [trcfmtd@gmail.com](mailto:trcfmtd@gmail.com)  
Tel : 022-26414725; Fax : +91-022-26433887.

EXTRACT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2021  
(Rs. in Lakhs except earning per share)

Particulars	Quarter ended		Half-year ended		Year ended
	30.09.2021 (Unaudited)	30.09.2020 (Unaudited)	30.09.2021 (Unaudited)	30.09.2020 (Unaudited)	
Total Revenue	4.33	17.05	14.07	54.46	62.65
Total Expenses	25.71	10.86	34.05	17.40	35.43
Net Profit / (Loss) for the period (before tax, exceptional and/or extraordinary items)	-21.38	6.19	-19.98	37.06	27.22
Net Profit / (Loss) for the period before tax (After exceptional and/or extraordinary items)	-21.38	6.19	-19.98	37.06	27.22
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	-20.22	2.26	-19.42	33.13	26.62
Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income(after tax))	-	-	-	-	-
Equity Share Capital	500.09	500.09	500.09	500.09	500.09
Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)					
Basic	-0.40	0.05	-0.39	0.66	0.53
Diluted	-0.40	0.05	-0.39	0.66	0.53

Note:  
1. The above is an extract of the detailed format of Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly and period ended September 30, 2021 Financial Results are available on the Stock Exchange websites - [www.bseindia.com](http://www.bseindia.com) and Website of the Company - [www.trcfm.in](http://www.trcfm.in)  
2. This Statement has been prepared in accordance with the Companies (Indian Accounting Standards), Rules 2015 (IND AS), prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.  
For and on behalf of Board of Directors  
TRC Financial Services Limited  
Sd/-  
Sabarinath G  
Whole time Director  
Date: 10-11-2021  
DIN: 08479403

**MOLD-TEK PACKAGING LIMITED**  
CIN: L21022TG1997PLC026542  
Regd.Off: B-2-293/82/A/700, Ground Floor, Road No 36, Jubilee Hills, Hyderabad, Telangana-500033 Ph No: + 91 40 4030 0300, Fax No: + 91 40 4030 0328.  
Email: [cs@moldteckpackaging.com](mailto:cs@moldteckpackaging.com), Website: [www.moldteckpackaging.com](http://www.moldteckpackaging.com)

**NOTICE OF EXTRA-ORDINARY GENERAL MEETING E-VOTING AND CUT-OFF DATE INFORMATION**

1. NOTICE is hereby given that the Extra-Ordinary General Meeting (EGM) of the members of the Mold-Tek Packaging Limited will be held on Monday, the 5<sup>th</sup> day of December, 2021 at 11.30 a.m. through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM"), to transact the business set out in the Notice of the EGM which will be circulated for convening the EGM.  
2. The EGM will be held without the physical presence of the Shareholders at a common venue. This is in view of the continuing COVID-19 pandemic and in compliance with the General Circular No. 20/ 2020 dated 5<sup>th</sup> May, 2020, read with General Circular No. 14/2020 dated 8<sup>th</sup> April, 2020, General Circular No. 17/ 2020 dated 13th April, 2020 and General Circular No. 02/ 2021 dated 13<sup>th</sup> January, 2021, issued by the Ministry of Corporate Affairs and SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12<sup>th</sup> May, 2020 and SEBI Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15<sup>th</sup> January, 2021.  
3. The Notice of the EGM will be sent only by electronic mode to those Shareholders whose email ids are registered with the Company/Depository Participants/RTA in accordance with the aforesaid MCA and SEBI Circulars.  
Further, the Notice of EGM of the Company will be available on the following websites: [www.moldteckpackaging.com](http://www.moldteckpackaging.com), [www.evotingindia.com](http://www.evotingindia.com), [www.bseindia.com](http://www.bseindia.com), and [www.nseindia.com](http://www.nseindia.com).  
4. Members who have not yet registered their email ids are requested to register the same with their DPs/RTA and with the company by sending a request letter or through e-mail at [cs@moldteckpackaging.com](mailto:cs@moldteckpackaging.com) or [xfield@gmail.com](mailto:xfield@gmail.com).  
5. Members holding shares in physical form should enter Folio Number registered with the Company to cast their votes and the members holding shares in dematerialized form, as on the cut-off date (29<sup>th</sup> November, 2021), may cast their vote electronically on the business as set forth in the notice of the EGM through electronic voting system of Central Depository Services (India) Limited (CDSL) via (remote e-voting), all members are informed that:  
i. The remote e-voting facility commences on 2<sup>nd</sup> December, 2021 at (9.00 A.M IST) ii. The remote e-voting facility ends on 5<sup>th</sup> December, 2021 at (5.00 P.M. IST)  
iii. The Cut-off date/ Record Date for determining the eligibility to vote by electronic means or at the EGM is 29<sup>th</sup> November, 2021.  
iv. Members note that:  
• The remote e-voting module shall be disabled by CDSL beyond 5:00 PM IST on 5<sup>th</sup> December, 2021 and voting through electronic means shall not be allowed beyond the said date and time.  
• The members who have casted their vote by remote e-voting prior to the EGM may also attend EGM but shall not be entitled to cast their vote again.  
6. If you have any queries or issues regarding attending EGM & e-Voting from the e-Voting System, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at [www.evotingindia.com](http://www.evotingindia.com), under help section or write an email to [helpdesk.evoting@cdsindia.com](mailto:helpdesk.evoting@cdsindia.com) or contact Mr. Nitin Kumar (022-23058738) or Mr. Mehboob Lakhani (022-23058543) or Mr. Rakesh Dalvi (022-23058542).  
All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Manager, (CDSL), Central Depository Services (India) Limited, A Wing, 25<sup>th</sup> Floor, Marathon Futrex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to [helpdesk.evoting@cdsindia.com](mailto:helpdesk.evoting@cdsindia.com) or call on 022-23058542/43.  
For Mold-Tek Packaging Limited  
Sd/-  
Thakur Vishal Singh  
(Company Secretary)  
Date: 11.11.2021  
Place: Hyderabad

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# GO COLORS!

## GO FASHION (INDIA) LIMITED

Our Company was incorporated on September 9, 2010 as a private limited company under the Companies Act, 1956, and was granted a certificate of incorporation by Registrar of Companies, Tamil Nadu at Chennai ("RoC"). The name of our Company was subsequently changed to Go Fashion (India) Limited upon conversion to a public limited company pursuant to the special resolution dated July 1, 2021 passed by the shareholders of our Company and a fresh certificate of incorporation was issued by the RoC on July 12, 2021. For details in relation to the changes in the name and registered office address of our Company, see "History and Certain Corporate Matters" on page 188 of the Red Herring Prospectus dated November 9, 2021 ("RHP").  
Registered Office: Sathak Center, 5th Floor, New No. 4, Old No. 144/2, Nungambakkam High Road, Chennai, Tamil Nadu - 600 034; Contact Person: Gayathri Venkatesan, Company Secretary and Compliance Officer; Tel.: +91 44 4211 1777; E-mail: [companysecretary@gocolors.com](mailto:companysecretary@gocolors.com); Website: [www.gocolors.com](http://www.gocolors.com); Corporate Identity Number: U17291TN2010PLC077303

**PROMOTERS OF OUR COMPANY: PRAKASH KUMAR SARAOGI, GAUTAM SARAOGI, RAHUL SARAOGI, PKS FAMILY TRUST AND VKS FAMILY TRUST**

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF GO FASHION (INDIA) LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ 1,250 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE BY PKS FAMILY TRUST OF UP TO 745,676 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION, VKS FAMILY TRUST OF UP TO 745,676 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION (COLLECTIVELY REFERRED TO AS TO THE "PROMOTER SELLING SHAREHOLDERS") AND BY SEQUOIA CAPITAL INDIA INVESTMENTS IV OF UP TO 7,498,875 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION, BY INDIA ADVANTAGE FUND 54 I OF UP TO 3,311,478 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION AND BY DYNAMIC INDIA FUND 54 US I OF UP TO 576,684 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION (COLLECTIVELY REFERRED TO AS "INVESTOR SELLING SHAREHOLDERS" AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS") ("THE OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE UP TO [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

QIB Portion: Not Less than 75% of the Net Offer Retail Portion: Not More than 10% of the Net Offer Non-Institutional Portion: Not More than 15% of the Net Offer

Price Band: ₹ 655 to ₹ 690 per Equity Share of face value of ₹ 10 each.  
The Floor Price is 65.5 times the face value of the Equity Shares and the Cap Price is 69.0 times the face value of the Equity Shares.  
Bids can be made for a minimum of 21 Equity Shares and in multiples of 21 Equity Shares thereafter.

**ASBA** Simple, Safe, Smart way of Application!!! # Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues. No cheque will be accepted.

**UPI** UPI-Now available in ASBA for Retail Individual Investors ("RIIs") applying through Registered Brokers, DPs and RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CDBT notification dated February 13, 2020 and press release dated June 25, 2021

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Retail Individual Bidders. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 371 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of Securities and Exchange Board of India ("SEBI") at [www.sebi.gov.in](http://www.sebi.gov.in). For the list of UPI apps and banks live on IPO, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). RIBs Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For other related queries, please contact the Book Running Lead Managers ("BRLMs") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in).

**Risks to Investors**

- The Price/Earnings ratio based on diluted EPS for Fiscal 2021 for the Company is not ascertainable as the EPS is negative. Our Company has incurred losses in Fiscal 2021.
- The 3 BRLMs associated with the Offer have handled 48 public issues in the past 3 years, out of which 16 issues closed below the offer price on the listing date.
- Average cost of acquisition of Equity Shares held by the Selling Shareholders ranges from Nil per Equity Share to ₹ 168.33 per Equity Share and Offer Price at upper end of the Price Band is ₹ 690.
- Weighted Average Return on Net Worth for Fiscals 2021, 2020, 2019 is 7.76%.

**BID/OFFER OPENS ON : WEDNESDAY, NOVEMBER 17, 2021\***  
**BID/OFFER CLOSURES ON : MONDAY, NOVEMBER 22, 2021#**

\* Our Company and the Selling Shareholders may, in consultation with the BRLMs, consider participation by Anchor Investors. The Anchor Investors shall Bid during the Anchor Investor Bidding Date, i.e., one Working Day prior to the Bid/Offer Opening Date.  
# UPI Mandate end time and date shall be at 12:00 pm on Tuesday, November 23, 2021.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.  
The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). The Offer is being made through the Book Building Process, in compliance with Regulation 6(2) of SEBI ICDR Regulations, wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the Selling Shareholders may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by the Company in consultation with the BRLMs (the "Anchor Investor Portion"), of which one-third shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. If at least 75% of the Offer cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors ("Non-Institutional Category") and not more than 10% of the Offer shall be available for allocation to Retail Individual Investors ("Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process, and shall provide details of their respective bank account (including UPI ID for Retail Individual Investors using UPI Mechanism) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 371 of the RHP.  
Bidders/Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Investors must

ensure that their PAN is linked with Aadhaar and are in compliance with CDBT notification dated Feb 13, 2020 and press release dated June 25, 2021.  
Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of the Company, please see the section "History and Certain Corporate Matters" on page 188 of the RHP and Clause 3 (A) of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see the section entitled "Material Contracts and Documents for Inspection" on page 396 of the RHP.  
Liability of the members of the Company: Limited by shares  
Amount of share capital of the Company and Capital structure: The authorised, issued, subscribed and paid-up share capital of the Company as on the date of the RHP is as follows: The authorised share capital of the Company is ₹ 1,050,000,000 divided into 56,000,000 Equity Shares of face value of ₹ 10 each, ₹ 250,000,000 divided into 2,500,000 Series A CCCPS of face value of ₹ 100 each and ₹ 240,000,000 divided into 2,400,000 Series B CCCPS of face value of ₹ 100 each. The issued, subscribed and paid-up share capital of the Company is ₹ 521,973,900 divided into 52,197,390 Equity Shares of face value of ₹ 10 each. For details, please see the section entitled "Capital Structure" beginning on page 78 of the RHP.  
Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of our Company are Rahul Saraogi and Gautam Saraogi. For details of the share capital history and capital structure of our Company, please see the section entitled "Capital Structure" on page 78 of the RHP.  
Listing: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received in-principle approvals from BSE and NSE for listing of the Equity Shares pursuant to their letters dated August 26, 2021 and September 3, 2021, respectively. For the purposes of this Offer, NSE shall be the Designated Stock Exchange. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 396 of the RHP.  
Disclaimer Clause of the SEBI: SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Documents or the offer document. The investors are advised to refer to page 349 of the RHP for the full text of the disclaimer Clause of SEBI.  
Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 354 of the RHP for the full text of the Disclaimer Clause of NSE.  
Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 354 of the RHP for the full text of the Disclaimer Clause of BSE.  
General Risks: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 22 of the RHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>JM FINANCIAL</b>	<b>DAM CAPITAL</b>	<b>ICICI Securities</b>	<b>KFINTECH</b>	<b>Gayathri Venkatesan</b> Sathak Center, 5 <sup>th</sup> Floor, New No.4, Old No.144/2, Nungambakkam High Road, Chennai - 600 034, Tamil Nadu, India. Tel: (+91) 7358799393 E-mail: <a href="mailto:companysecretary@gocolors.com">companysecretary@gocolors.com</a>
<b>JM Financial Limited</b> 7 <sup>th</sup> Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6630 3030 E-mail: <a href="mailto:gofashion ipo@jmf.com">gofashion ipo@jmf.com</a> Investor grievance e-mail: <a href="mailto:grievance.ibd@jmf.com">grievance.ibd@jmf.com</a> Contact person: Prachee Dhuri Website: <a href="http://www.jmf.com">www.jmf.com</a> SEBI Registration: INM000010361	<b>DAM Capital Advisors Limited (Formerly IDFC Securities Limited)</b> One BKC, Tower C, 15 <sup>th</sup> Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India Tel: +91 22 4202 2500 E-mail: <a href="mailto:gofashion.ipo@damcapital.in">gofashion.ipo@damcapital.in</a> Investor grievance e-mail: <a href="mailto:grievance@damcapital.in">grievance@damcapital.in</a> Contact person: Gunjan Jain Website: <a href="http://www.damcapital.in">www.damcapital.in</a> SEBI Registration: MB/INM000011336	<b>ICICI Securities Limited</b> ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: <a href="mailto:gocolors.ipo@icicisecurities.com">gocolors.ipo@icicisecurities.com</a> Investor grievance e-mail: <a href="mailto:customercare@icicisecurities.com">customercare@icicisecurities.com</a> Contact person: Monank Mehta/Shekhar Asnani Website: <a href="http://www.icicisecurities.com">www.icicisecurities.com</a> SEBI Registration: INM000011719	<b>KFin Technologies Private Limited (Formerly known as Kany FinTech Private Limited)</b> Selenium, Tower B, Plot No 31 and 32, Financial District, Nanakramguda, Rangampally, Hyderabad, Sangareddy - 500 032, Telangana, India. Tel: +91 40 6716 2222 E-mail: <a href="mailto:gofashion.ipo@kfinfintech.com">gofashion.ipo@kfinfintech.com</a> Investor grievance e-mail: <a href="mailto:einward.ris@kfinfintech.com">einward.ris@kfinfintech.com</a> Website: <a href="http://www.kfinfintech.com">www.kfinfintech.com</a> Contact person: M. Murali Krishna SEBI registration number: INR000000221	Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

\*In compliance with the proviso to Regulation 21A of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended (the "SEBI Merchant Bankers Regulations") and Regulation 23(3) of the SEBI ICDR Regulations, ICICI Securities Limited would be involved only in the marketing of the Offer. ICICI Securities Limited has signed the due diligence certificate and has been disclosed as a BRLM for the Offer.  
AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the Risk Factors, contained therein before applying in the Offer. Full copy of the RHP is available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the BRLMs, i.e. JM Financial Limited, DAM Capital Advisors Limited (Formerly IDFC Securities Limited) and ICICI Securities Limited at [www.jmf.com](http://www.jmf.com), [www.damcapital.in](http://www.damcapital.in) and [www.icicisecurities.com](http://www.icicisecurities.com), respectively and on the websites of BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively.  
AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of GO FASHION (INDIA) LIMITED, Tel.: +91 44 4211 1777. BRLMs : JM Financial Limited, Tel.: +91 22 6630 3030; DAM Capital Advisors Limited (Formerly IDFC Securities Limited), Tel.: +91 22 4202 2500 and ICICI Securities Limited, Tel.: +91 22 6807 7100, Syndicate Members: JM Financial Services Limited, Tel.: +91 22 6136 3400 and Sharekhan Limited, Tel.: +91 22 6115 0000 and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Almondz Global Securities Limited, Anand Rathi Shares & Stock Brokers Limited, Ashika Stock Broking Ltd, Asit C Mehta Investment Intermediates Ltd, Axis Capital Limited, Centrum Broking Ltd, Choice Equity Broking Private Limited, DB(International) Stock Brokers Ltd, Edelweiss Broking Ltd, Eureka Stock & Share Brokers Ltd, Globe Capital Markets Ltd, HDFC Securities Ltd, Hem Securities Ltd, ICICI Securities Limited, IDBI Capital Markets and Securities Ltd, IIFL Securities Ltd, IIFL Wealth Securities Ltd, JM Financial Services Ltd, Jobanputra Fiscal Services Pvt. Ltd, Keynote Capitals Limited, KJMC Capital Markets Ltd, Kotak Securities Ltd, LKP Securities Ltd, Inventure Growth & Securities Ltd, Motilal Oswal Financial Services Limited, Nirmal Bang Securities Pvt. Ltd, Prabhudas Lilladher Pvt Ltd, Pravin Ratilal Share & Stock Brokers Ltd, Religare Broking Ltd, Reliance Securities Ltd, RR Equity Brokers Private Limited, SBICAP Securities Ltd, SMC Global Securities Ltd, SS Corporate Securities Ltd, Systematic Shares and Stocks (India) Limited, Tradebulls Securities Limited and Yes Securities Ltd  
Escrow Collection Bank, Public Offer Account Bank, Refund Bank and Sponsor Bank: ICICI Bank Limited  
UPI: Retail Individual Investors can also Bid through UPI mechanism  
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Chennai  
Date: November 11, 2021  
GO FASHION (INDIA) LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC. The RHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and is available on the websites of the BRLMs i.e. JM Financial Limited, DAM Capital Advisors Limited (Formerly IDFC Securities Limited) and ICICI Securities Limited at [www.jmf.com](http://www.jmf.com), [www.damcapital.in](http://www.damcapital.in) and [www.icicisecurities.com](http://www.icicisecurities.com), respectively. Bidders should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 22 of the RHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.  
The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the Securities Act, "Rule 144A") in transactions exempt from, or not subject to, registration requirements of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

