

April 27, 2020

1) Manager–CRD,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

Re: Jagran Prakashan Limited
Scrip Code: 532705
ISIN No.: INE199G01027

2) Listing Manager,
National Stock Exchange of India Ltd.,
'Exchange Plaza'
Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

Re: Jagran Prakashan Limited
Scrip Code: JAGRAN
ISIN No.: INE199G01027

Dear Sir / Madam,

Sub.: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to our letter dated April 22, 2020 wherein the Debenture Committee had granted its approval to raise 1,500 (One thousand and Five hundred) Rated, Secured, Senior, Listed, Redeemable, Non-Convertible Debentures with face value of INR 10,00,000 (Rupees Ten Lakhs) each, at par, aggregating to INR 150,00,00,000 (Rupees One Hundred and Fifty Crores) (the “Issue”) on private placement basis (the “Debentures”).

We write to inform you that at the meeting of the Committee held today on April 27, 2020, the Committee approved the allotment of 1,500 (One thousand and Five hundred) Rated, Secured, Senior, Listed, Redeemable, Non-Convertible Debentures with face value of INR 10,00,000 (Rupees Ten Lakhs) each, at par, aggregating to INR 150,00,00,000 (Rupees One Hundred and Fifty Crores). The details of the said allotment are as under:

S. No.	Particulars	Details
1.	Number of Debentures	1,500
2.	Issue Price / Face Value / Redemption Value (in INR)	10,00,000
3.	Type of Instrument	Rated, Secured, Senior, Listed, Redeemable, Non-Convertible Debentures
4.	Tenor	4 years from Deemed Date of Allotment
5.	Redemption Date	50% at the end of 3 rd year (Rs.75 crores) & 50% at the end of 4 th year (Rs.75 crores).
6.	Coupon Rate	8.45% p.a. payable annually
7.	Purpose/ Objects of the Issue	Proceeds of the issue will be used for: 1. Refinancing of existing debt, and/or

		2. General corporate purpose, and/or 3. Working capital (Provided that the Debentures' proceeds shall not be used for any purpose as not permissible by Reserve Bank of India for bank financing)
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Kindly take the above information on your record.

Thanking You,

For Jagran Prakashan Limited

Amit Jaiswal

(Amit Jaiswal)
Company Secretary and Compliance Officer
Membership No.: F5863

