



27<sup>th</sup> December, 2023

To  
**Mr. Mukesh Gupta,**  
**Company Secretary and Compliance Officer**  
**Peninsula Land Limited**  
1401, 14<sup>th</sup> Floor, Tower-B, Peninsula Business Park,  
Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013

Dear Sir

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to change in shareholding of the Company in Peninsula Land Limited (BSE - Scrip code 503031: NSE SYMBOL - PENINLAND).

Kindly acknowledge the receipt of the same.

Thanking You.

Yours Sincerely,  
**For Delta Corp Limited**

**Dilip Vaidya**  
**Company Secretary & Vice President- Secretarial**  
**FCS No.7750**

**Encl- As above**

**Regd. Office :** 10, Kumar Place, 2408, General Thimayya Road, Pune – 411001.

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Tardeo Road, Haji Ali,	Fax : +91 22 4079 4777
Mumbai - 400 034.	Email : secretarial@deltin.com
URL : www.deltacorp.in	CIN : L65493PN1990PLC058817



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

<b>Name of the Target Company (TC)</b>	Peninsula Land Limited		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	<b>Acquirer:</b> Delta Corp Limited  <b>Person Acting in Concerts:</b> Please refer to Annexure I for a list of members of promoter and promoter group.		
<b>Whether the acquirer belongs to Promoter/Promoter group</b>	Yes		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	<ul style="list-style-type: none"> <li>• BSE Limited (BSE)</li> <li>• National Stock Exchange of India Limited (NSE)</li> </ul>		
<b>Details of the acquisition / disposal as follows</b>	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights held by:			
(i) Acquirer	48,000	0.02%	0.02%
(ii) Other promoters and promoter group	18,65,24,333	63.50%	60.36%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants <sup>#</sup> that entitle the following persons to receive shares carrying voting rights in the TC			
(i) Acquirer	-	-	-
(ii) Other promoters and promoter group	1,53,00,000	-	4.95%
e) Total (a+b+c+d)	18,65,72,333 equity shares and 1,53,00,000 convertible warrants.	63.52%	65.33%
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	1,50,00,000	4.86%	4.52%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Convertible securities that entitle the acquirer to receive shares carrying voting rights in the TC acquired	77,27,000	-	2.33%

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d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1,50,00,000 equity shares and 77,27,000 compulsorily convertible debentures (CCDs).	4.86%	6.85%
<b>After the acquisition holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights held by:			
(i) Acquirer	1,50,48,000	4.88%	4.54%
(ii) Other promoters and promoter group	18,65,24,333	60.42%	56.23%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Convertible securities that entitle the following persons to receive shares carrying voting rights in the TC after acquisition:			
(i) Acquirer	77,27,000	-	2.33%
(ii) Other promoters and promoter group	-	-	-
Warrants <sup>#</sup> that entitle the following persons to receive shares carrying voting rights in the TC:			
(i) Acquirer	-	-	-
(ii) Other promoters and promoter group	1,53,00,000	-	4.61%
<b>e) Total (a+b+c+d)</b>	<b>20,15,72,333 equity shares and 77,27,000 CCDs and 1,53,00,000 convertible warrants.</b>	<b>65.30%</b>	<b>67.71%</b>
<b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</b>	Preferential Allotment		
<b>Date of intimation of allotment of shares</b>	27 <sup>th</sup> December, 2023		
<b>Equity share capital / total voting capital of the TC before the said acquisition</b>	29,37,01,220 Equity Shares of ₹ 2/- each		
<b>Equity share capital/ total voting capital of the TC after the said acquisition</b>	30,87,01,220 Equity Shares of ₹ 2/- each		
<b>Total diluted share/voting capital of the TC after the said acquisition<sup>#</sup></b>	33,17,28,220 Equity Shares of ₹ 2/- each		

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(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Peninsula Land Limited had issued and allotted 1,53,00,000 warrants to Miranda Tools Private Limited on 22<sup>nd</sup> March, 2023 in respect of which the conversion right has not yet been exercised by the holder thereof.

**For Delta Corp Limited**

**Dilip Vaidya**  
**Company Secretary & Vice President - Secretarial**  
**FCS NO.7750**

**Place: Mumbai**  
**Date: 27<sup>th</sup> December, 2023**

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## Annexure I

### List of members of Promoter and Promoter Group

1. Urvi Ashok Piramal
2. Jaydev Mukund Mody
3. Rajeev Ashok Piramal
4. Nandan Ashok Piramal
5. Harshvardhan Ashok Piramal
6. Kalpana Singhania
7. Anjali Mody Family Private Limited through its trustee Anjali J Mody Trust
8. Aditi Mody Family Private Limited through its trustee Aditi J Mody Trust
9. Aarti Pandit Family Private Limited through its trustee Aarti J Mody Trust
10. Powerjet Carriers and Transporters Private Limited
11. Urvi A Piramal acting as a trustee of Ashok Piramal Group Real Estate Trust
12. Miranda Tools Private Limited

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