

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi– 110075,

Tel: 011-25076536, FAX: 011-25076536. Email: nhiimpl@nhai.org

CIN: U65929DL2020GOI366835

Date: 8th December, 2022

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 543385	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Scrip ID/Symbol: NHIT
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Subject: Intimation with respect to matters approved by Resolution by Circulation dated 7th December, 2022

Dear Sir/Madam,

This is to intimate that the Board of Directors of National Highways Infra Investment Managers Private Limited, the Investment Manager (“IM”) of National Highways Infra Trust (“NHAI InvIT”) via resolution by circulation dated 7th December, 2022, inter alia, considered and approved the following matters:

1. Taking note of the valuation of existing road assets of Trust at the SPV level (as received from RBSA Valuation Advisors LLP (“valuer”)) providing the enterprise value of the assets of the NHAI InvIT as Rs. 10,760.71 Crores and the NAV as computed by the management on the basis of valuation done by the valuer as Rs. 109.32 per unit.
2. Approval of the notice of Postal Ballot for seeking votes of unitholders of NHAI InvIT through e-voting for appointment of Non-Sponsor Directors.

Request you to consider the same.

Sincerely,

For National Highways Infra Trust

By Order of the Board

National Highways Infra Investment Managers Private Limited

Company Secretary and Compliance Officer