

Ref No: SSSL/83/2023-24

03<sup>rd</sup> October 2023

To,

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai — 400 001 <b>Scrip Code: 520151</b>	<b>National Stock Exchange of India Ltd. (NSE)</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai — 400 051 <b>Symbol: SHREYAS</b>
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**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

In continuation with our prior disclosure dated September 29, 2023, we are now enclosing Post Offer Public Announcement cum Public Announcement for Counter-Offer which is published on September 30, 2023 in the following newspapers:

<b>Newspaper</b>	<b>Language</b>	<b>Edition</b>
Financial Express	English	Mumbai
Navshakti	Marathi	Mumbai

On account of change in the public holiday for Eid-E-Milad from September 28, 2023 to September 29, 2023 publication in Financial Express-Mumbai Edition and Navshakti (Marathi)-Mumbai edition is carried out on September 30, 2023.

The same will also be made available on the website of the Company at [www.transworld.com/shreyas-shipping-and-logistics/](http://www.transworld.com/shreyas-shipping-and-logistics/)

Kindly take the above information on record.

Thanking you.

Yours faithfully,

**For SHREYAS SHIPPING AND LOGISTICS LIMITED**

**NAMRATA MALUSHTE**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**

**Encl: A/a**

September 30, 2023

To,

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai — 400 001  
Scrip Code: 520151

National Stock Exchange of India Ltd. (NSE)  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (E),  
Mumbai — 400 051  
Symbol: SHREYAS

Dear Sir/Madam,

**Subject:** Submission of Post Offer Public Announcement for failure of Delisting Offer cum Public Announcement of Counter-Offer ("**Post Offer PA cum PA for Counter Offer**") under Regulation 17(4), 22(4) and other applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("**Delisting Regulations**") for the delisting of the equity shares of Shreyas Shipping & Logistics Limited (the "**Target Company**").

In continuation with our prior disclosure dated September 29, 2023, we are now enclosing Post Offer PA cum PA for Counter-Offer which is published on September 30, 2023 in the following newspapers:

Newspaper	Language	Edition
Financial Express	English	Mumbai
Navshakti	Marathi	Mumbai

On account of change in the public holiday for Eid-E-Milad from September 28, 2023, to September 29, 2023 publication in Financial Express – Mumbai edition and Navshakti (Marathi) – Mumbai edition is carried out on September 30, 2023.

We request you to kindly upload the Post Offer Public Announcement for failure of Delisting Offer cum Public Announcement of Counter-Offer on your website at the earliest.

Capitalized terms used in this letter unless defined herein shall have the same meanings as ascribed to them in the enclosed Letter of Offer.

Thanking you.

Yours faithfully,  
For **NovaaOne Capital Private Limited**

*Dhruv Bhatia*



Dhruv Bhatia  
Senior Executive Director  
Encl: As above.

**NOTICE**  
**CERA SANITARYWARE LIMITED**  
Regd. Off: 9, GIDC Industrial Estate, Dist. Mehsana, Kadi, Gujarat, 382715  
NOTICE hereby given that certificate(s) in respect of below mentioned Equity shares of the M/s. CERA SANITARYWARE LIMITED ("Company") has/have been lost/missing/stolen and the holder(s) of the said shares, Mr./Mrs. GANPA RAJESHAM has/have applied to the Company for issue of Duplicate share certificate(s) in lieu of the Original Share Certificate No. 2728, 14458 belonging to Folio No. 00001722. Any person having claims/objections in the said shares, should communicate to the Company at the Registered Office of the Company within 15 days from date of publication of this notice, failing which the Company shall proceed to issue Duplicate Share Certificate(s).

**E-AUCTION - WORLDSTAR FABRICS LLP (UNDER LIQUIDATION)**  
SALE OF IMMOVABLE PROPERTY  
UNDER THE INSOLVENCY AND BANKRUPTCY CODE, 2016  
CIN : AA-7573

Notice is hereby given to the public in general under the Insolvency and Bankruptcy Code, 2016 and Regulations there under, that the Commercial Premises belonging to **Worldstar Fabrics LLP - (Under Liquidation)** (Corporate Debtor) will be sold by E-auction through the service provider Right2Vote Infotech Private Limited via <https://right2vote.in/auaction/>

Details of Assets	RESERVE PRICE (Rs. In Lakhs)	Earnest Money Deposit (Rs. In lakhs)
<b>E-Auction for the Sale of immovable property located at "Unit No. 03, Third Floor, The Business Bay, Kuria-Andheri Road, Andheri East, Mumbai - 400 093"</b>	560	56
<b>Date and Time of Auction</b>	<b>14th October, 2023 from 12:00 pm to 02:00 pm</b>	
<b>Last date for Submission of EDI &amp; EMD</b>	<b>13th October, 2023 before 5:00pm</b>	
<b>Inspection Date &amp; Time</b>	<b>On or before 11th October, 2023 from 11:00 am to 5:00 pm</b>	

Interested applicants may refer to the Complete E-Auction Process document containing details of terms and conditions of the E-Auction available on <https://right2vote.in/auaction/>. The liquidator has the right to cancel or extend or modify etc. any of the terms of the E-auction at any time. The Liquidator has the right to reject any bid without assigning any reasons. For any query regarding E-Auction, Contact Mr. Ashish Gohil at +91-8369593977 or E-mail: [vijaypulla@rediffmail.com](mailto:vijaypulla@rediffmail.com)

**Date : 30-09-2023**  
**Place : MUMBAI**  
**Vijay P Lulla**  
**Liquidator-Worldstar Fabrics LLP**  
Reg No. IBB/19A-001/1P-P00323/2017-18/10593  
Communication Address : 203B, Arcadia Building, NCPA Marg, Nariman Point, Mumbai-400021  
Email ID: [vijaypulla@rediffmail.com](mailto:vijaypulla@rediffmail.com),  
Contact No. : 9920279899

**PUBLIC NOTICE**

**DCM SHRIRAM INDUSTRIES LIMITED**

We M/s DCM Shriram Industries Limited Unit Daurala Sugar Works, Daurala, Distt. Meerut, Uttar Pradesh having registered office at Kanchenjunga Building, 18, Barakhamba Road, New Delhi - 110001 hereby give this public notice stating that, a Sugar Trader namely M/s V. Navin having their office at W-16, APMC Market, Dana Bazar, Vashi, Navi Mumbai-400705 and also at 5A Rizvi Park Altamount Road, Mumbai are fraudulently using the name and logo of M/s DCM Shriram Industries Limited and our unit Daurala Sugar Works on the Sugar Bags in respect of sub-standard sugar sold by them and are providing forged Certificate of Analysis etc to deceive various entities in the Trade and are causing wrongful gains to themselves. This is to inform all our esteemed customers and the public at large, that M/s DCM Shriram Industries Limited does not have any connection whatsoever, directly or indirectly, or any arrangement or tie up with M/s V. Navin and they have no authority whatsoever to represent us in any manner.

Therefore, all concerned are hereby advised to be cautious about any such misleading and fraudulent acts of M/s V. Navin. M/s DCM Shriram Industries Limited is not liable in any way for any act of cheating or fraud or loss or damage committed by M/s V. Navin, which are supplying sub-standard Sugar under our name. Whoever deals with them shall do so at their sole risk and responsibility.

For DCM Shriram Industries Limited (Unit Daurala Sugar Works) Sd/-  
(Sanjay Rastogi)  
President- BG& WH  
**Date : 29.09.2023**

**MANAPPURAM FINANCE LTD.**  
CIN: L65910KL1992PLC006623.  
Registered Office : W-4/638A, Manappuram House, P.O. Valspad, Thrissur - 680 567, Kerala, India

**GOLD AUCTION NOTICE**

The pledges, in specific and the public, in general, are hereby notified that public auction of the gold ornaments pledged in the below accounts is proposed to be conducted at the following branches on 16/10/2023 from 10.00 am onwards. We are auctioning gold ornaments defaulted customers who have failed to make payment of his/her loan amount despite being notified by registered letters. Unauctioned items shall be auctioned on any other days without further notice. Changes in venue or date (if any) will be displayed at auction centre and on website without any further notice.

List of pledges:-  
BEED, HIRALAL CHOWK BEED, 134680700022146, 2206, 2963, 3287, 3343, 134680730044716, 4718, 4719, 4721, 4723, 4785, 4820, 4832, 4835, 4845, 4890, 4891, 4912, 4913, 5019, 5020, 5023, 5024, 5031, 5057, PARLI VAIJNATH BEED, 134760700025565, 6418, 6437, 6463, 6489, 6490, 6525, 6560, 6565, 6622, 134760730015153, 5174, 5184, 5185, 5189, 5190, 5196, 5197, 5245, 5403, 134760780000079, DHULE, GANDHICHOWK DHULE, 126040700029004, 9042, 9043, 9044, 9056, 9062, 126040730015634, 5960, 6115, SHIRPUR DHULE, 134060700017935, 8272, 8337, 8372, 8378, 8382, 8402, 134060730008972, 8996, 9000, 9018, HINGOLI, HINGOLI, 138310700001715, 2021, 2036, 2039, 138310730002160, 2172, SADAR BAZAR HINGOLI, 134780700010153, 0260, 0264, 134780730012571, JALNA, AMBAD JALNA, 133010700039759, 9807, 133010700040326, 0442, 0443, 0490, 0523, 0524, 0544, 0561, 0572, 0575, 0581, 0592, 0602, 0618, 0624, 0631, 0634, 0643, 0658, 0671, 0674, 0677, 0689, 0705, 133010730016863, 6869, 6894, 6912, 6913, 6940, 7007, 7017, 7027, 7042, 7060, 7061, 7110, 7111, 7124, 7131, 7139, 7149, BHKERDAN ROAD JALNA, 133830700025029, 5237, 5431, 5490, 5544, 5562, 5569, 5579, 5595, 133830730030552, 0553, 0554, 0568, 0569, 0575, 0588, 0640, 0666, 0667, 0713, 0714, CHAMAN JALNA, 134740700035644, 5695, 5749, 5793, 5806, 5845, 5862, 5865, 5879, 5906, 5931, 5934, 5965, 5975, 5982, 5987, 6002, 6016, 6026, 6061, 6093, 6096, 6110, 6113, 134740730033865, 3866, 5439, 5488, 5561, 5562, 5651, 5662, 5690, 5740, 5749, 5805, 5833, 5834, 5836, 5857, 5868, 5883, 5901, 5902, 5924, 5925, 5943, 5971, 5992, 5998, 6000, 6001, 6035, 6051, 6061, 6063, 6076, 6101, 134740780000163, MAMA CHOWK JALNA, 132040700032368, 2865, 2898, 3035, 3053, 3067, 3071, 3100, 3105, 3124, 3153, 3203, 132040730032836, 2867, 2897, 2940, 2943, 3009, 3017, 3018, 3059, 3131, PARATHUR JALNA, 133220700047500, 7556, 7583, 7586, 7603, 7612, 7629, 7649, 7676, 7687, 7704, 7733, 7747, 7764, 133220730023251, 4356, 4413, 4417, 4454, 4467, 4494, 4498, 4512, 4515, 4516, 4524, 4541, 4557, 4634, 4668, 4673, 4676, 4677, 4687, 4699, LATUR, AUSA MAIN ROAD, 137450700004979, 4986, 5013, 5024, 137450730019740, 9865, AUSA ROAD LATUR, 139160700003291, 3352, 139160730004847, 4848, 4885, 4905, 4910, CHANSHUK ROAD LATUR, 134830700025926, 5980, 6132, 6156, 6572, 6577, 6684, 6704, 6812, 6870, 6891, 6939, 6940, 6981, 134830730019404, 9468, 9500, 9530, 9531, 9654, 134830780001013, NILANGA, 138290700003323, 3419, 3452, 3455, 3470, 138290730007148, 7160, 7213, 7218, 7264, 7333, 7335, 7337, 7343, 7344, SHIVAJI CHOWK AHMEDPUR, 138240700002903, 2904, 2921, UDGIR, 137460700003069, 3423, 3439, 3449, 3504, 3512, 3523, 137460730015987, 6337, 6534, 6535, 6611, 6613, 6660, 6746, NANDED, ANAND NAGAR NANDED, 126680730032023, 9021, 9064, 9155, 9205, 9225, 9296, 9343, 9363, 9366, 9395, 9400, 9404, 9448, 126680730015484, 5771, 5772, 5840, 5879, 5920, 5921, 6009, 6040, 6125, DHARMABAD NANDED, 133530700024583, 4629, 4952, 5355, 5359, 133530730005501, 7503, 7532, KINWAT NANDED, 134800700039451, 134800730006173, 6226, 6228, 6255, 6256, 6281, 6400, 6406, MAIN ROAD BHOKAR, 133050700050600, 0606, 0715, 0853, 1307, 1321, 1364, 1403, 1413, 1507, 1582, 1594, 1602, 1634, 1698, 1752, 1848, 1856, 1888, 1899, 1927, 1933, 1935, 133050730010543, 1722, 1738, 2056, 2430, 2650, 2562, 2565, 2610, 2682, 2697, 2781, PETH UMRI NANDED, 134790700025751, 6370, 6380, 6409, 6483, 6502, 134790730009128, 9719, 9783, 9813, 9903, TARODA NAKA NANDED, 132380700030942, 1486, 1638, 1650, 1738, 1759, 1778, 132380730018473, 8481, 8497, 8530, 8553, 8563, 8564, 8568, 8583, 8599, 8600, 8612, 8613, 8660, 8668, 8679, 8692, 8693, 8771, 8772, 8804, DAMAN, BUS STAND DAMAN, 139410700002535, 2763, 139410730000907, 0955, DABHEL, 139210700002073, 2135, 2145, 2173, 2174, 139210730001758, 1759, 1760, DAMAN, 114770700034987, 5310, 5358, 5581, 5598, 5611, 5660, 5737, 114770730013639, 3794, 3836, 3840, 3842, 3849, 3861, 3889, 3898, 3980, 4002, 4007, 114770780000078.

Persons wishing to participate in the above auction shall comply with the following:- Interested Bidders should submit Rs. 10,000/- as EMD (refundable to unsuccessful bidders) by way of Cash on the same day of auction. Bidders should carry valid ID card/PAN card. For more details please contact 8089292353.

Authorised Officer  
For Manappuram Finance Ltd

POST OFFER PUBLIC ANNOUNCEMENT FOR FAILURE OF DELISTING OFFER CUM PUBLIC ANNOUNCEMENT OF COUNTER OFFER IN ACCORDANCE WITH REGULATIONS 17(4), 22(4) AND 23 READ WITH SCHEDULE IV OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (DELISTING OF EQUITY SHARES) REGULATIONS, 2021, AS AMENDED ("DELISTING REGULATIONS") FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF



**Shreyas Shipping and Logistics Limited**  
("Company" or "Target Company")

Corporate Identification Number: L63000MH1988PLC048500  
Registered Office: D 301 - 305, Level 3, Tower II, Seawoods Grand Central, Plot No. R1, Sector 40, Nerul Node, Navi Mumbai, Maharashtra - 400706  
Tel: 022 - 68110300; Email: [compliance.sll@transworld.com](mailto:compliance.sll@transworld.com)  
Website: [www.transworld.com/shreyas-shipping-and-logistics/](http://www.transworld.com/shreyas-shipping-and-logistics/)  
Company Secretary & Compliance Officer: Namrata Malushte

This Post Offer Public Announcement for failure of Delisting Offer cum Public Announcement of Counter Offer ("Post Offer PA cum PA for Counter Offer") is being issued by Transworld Holdings Limited ("Acquirer"), to the public shareholders (as defined under Regulation 2(1)(l) of the Delisting Regulations (defined below) and hereinafter referred to as "Public Shareholders") of Shreyas Shipping and Logistics Limited ("Company" or "Target Company"), in respect of the proposed acquisition and consequent voluntary delisting of the fully paid up equity shares of the Company with a face value of INR 10 each ("Equity Shares") from the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges") pursuant to the applicable provisions of the Delisting Regulations. This Post Offer PA cum PA for Counter Offer should be read in conjunction with the Initial Public Announcement dated May 21, 2023 ("IPA"), the Detailed Public Announcement dated and published on September 8, 2023 ("DPA") in (i) Financial Express (English, all editions); (ii) Jansatta (Hindi, all editions); (iii) Navshakti (Marathi, Mumbai edition) ("Newspapers") and the Letter of Offer dated September 11, 2023 ("LOF"), the first corrigendum dated and published on September 18, 2023 ("First Corrigendum") and second corrigendum dated and published on September 21, 2023 ("Second Corrigendum"), and together with the First Corrigendum, the "Corrigendums") in Newspapers and the counter offer public announcement and the counter offer letter of offer to be issued in accordance with the Delisting Regulations. The capitalized terms used but not defined in this Post Offer PA cum PA for Counter Offer shall have the same meaning assigned to them in the DPA, the LOF and the Corrigendums.

The Acquirer has issued the IPA, the DPA, the LOF and the Corrigendums seeking to acquire, in accordance with the Delisting Regulations and on the terms and conditions set out therein and in the PA and the LOF, up to 64,90,883 Equity Shares ("Offer Shares") representing 29.56% of the paid-up equity share capital of the Company that are held by the Public Shareholders of the Company. The Public Shareholders holding Equity Shares were invited to submit bids pursuant to the book building process conducted through the Stock Exchange Mechanism made available by the Stock Exchanges during the bid period (i.e. September 20, 2023 to September 26, 2023), in accordance with the Delisting Regulations ("Reverse Book Building Process").

1. **Discovered price**  
In terms of Regulation 20(2) and other applicable provisions of the Delisting Regulations, the floor price and indicative price for the Delisting Offer was INR 292.00 and INR 375.00 respectively. As per Regulation 20(1) read with Schedule II of the Delisting Regulations, the price determined as the Discovered Price (being the price at which the shareholding of the Acquirer along with other Promoters and members of the Promoter Group, reaches 90% of the paid-up equity share capital of the Company pursuant to the Reverse Book Building Process in the manner specified in Schedule II of Delisting Regulations) is INR 890.00 per Equity Share.

2. **Rejection of the Discovered Price and launching of Counter Offer**  
2.1 The Acquirer, has decided that the Discovered Price is not acceptable to them. Accordingly, in terms of Regulation 22(4) of the Delisting Regulations, the Acquirer is making a counter offer to all Public Shareholders of the Company ("Counter Offer") to acquire up to 64,90,883 Equity Shares representing 29.56% of the paid-up equity share capital of the Company at a price of INR 400.00 per Equity Share ("Counter Offer Price").

2.2 In terms of the proviso to Regulation 22(5) of the Delisting Regulations, the counter offer price shall not be less than the book value of the Company. NBT and Co., Chartered Accountants (Firm Registration No. 140489W), 2nd Floor, Mahindra M-Space, Behind Palkar College, S. V. Road, Near to Meenatai Thackeray Blood Bank, Goregaon, (West), Mumbai - 400062, Maharashtra, independent chartered accountant, has certified vide their certificate dated September 28, 2023 that the book value per share of the Company as on June 30, 2023 is INR 373.48 ("Book Value") basis a review of the latest limited reviewed financial statements of the Company filed by the Company with the Stock Exchanges.

2.3 Based on the above, the Manager to the Delisting Offer certifies that the Counter Offer Price is not less than the Book Value of the Company and is in compliance with Regulation 22(5) of the Delisting Regulations.

2.4 The Counter Offer shall be undertaken through the stock exchange mechanism in accordance with the circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015; circular no. CFD/DCR/CIR/P/2016/131 dated October 09, 2016; and circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 (collectively, the "SEBI Circulars"). As prescribed under the SEBI Circular, the facility for such acquisitions shall be in the form of an Acquisition Window Facility. Further, the SEBI Circulars provides that the stock exchanges shall take necessary steps and put in place the necessary infrastructure and systems for implementation of the Stock Exchange Mechanism.

3. **Minimum acceptance and success conditions for the Counter Offer**

3.1 In terms of Regulation 21 of the Delisting Regulations, the Counter Offer shall be deemed to be successful only if the cumulative number of the Equity Shares held by the Acquirer, Promoters and the members of the Promoter Group and taken together with the Equity Shares acquired by the Acquirer under the Counter Offer to be equal to or in excess of such number of Equity Shares constituting 90% (ninety percent) of the total equity share capital of the Company.

3.2 This is in addition to the conditions specified in paragraphs 12 and 13 of the DPA and paragraphs 13 and 14 of the LOF.

4. **Schedule of Activities**

4.1 All the Public Shareholders holding Equity Shares are eligible to participate in the Counter Offer by tendering whole or part of the Equity Shares held by them during the counter offer bid period ("Counter Offer Bid Period") commencing from Wednesday, October 11, 2023 ("Counter Offer Bid Opening Date") and concluding on Tuesday, October 17, 2023 ("Counter Offer Bid Closing Date").

4.2 The updated schedule of activities for the Delisting Offer pursuant to the announcement of the Counter Offer is set out below:

Activity	Day and Date
Closing of Delisting Offer through the Reverse Book Building Process	Tuesday, September 26, 2023
Publication of Post Offer PA cum PA for Counter Offer	Friday, September 29, 2023*
Commencement of the option to withdraw the Equity Shares tendered during the Reverse Book Building process	Tuesday, October 03, 2023
Publication of Counter Offer public announcement in the same newspapers where the DPA was published	Wednesday, October 04, 2023
Last date for dispatch of Counter Offer letter of offer	Wednesday, October 04, 2023
Counter Offer Bid Opening Date	Wednesday, October 11, 2023
Closure of the option to withdraw the Equity Shares tendered during the Reverse Book Building process	Monday, October 16, 2023
Counter Offer Bid Closing Date	Tuesday, October 17, 2023
Public announcement of success/failure of Counter Offer in the same newspaper in which the DPA was published	Tuesday, October 25, 2023
Last date for payment of consideration	Wednesday, November 01, 2023

\* The equity shares shall be released on the date of the public announcement of failure of the Counter Offer, if applicable.  
\* Taking into account the change in holiday for Eid-E-Milad from September 28, 2023 to September 29, 2023

5. **Options available to the Public Shareholders**

5.1.1 Public Shareholders who previously tendered their Equity Shares during the Reverse Book Building Process, have the option to withdraw their tendered Equity Shares within a period of ten working days following the publication of this Post Offer PA cum PA for Counter Offer (i.e. on any date from and including Tuesday, October 03, 2023 up to and including Monday, October 16, 2023) ("Withdrawal Period"). Public Shareholders who wish to withdraw such tendered Equity Shares would have to do so through the same broker/seller member who placed their Bids in the Delisting Offer and ask the stock broker/seller member to withdraw their respective Bids. Upon withdrawing the Bid, the stock broker/seller member shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Public Shareholder confirming such withdrawal. For Public Shareholders who have tendered their Equity Shares in physical form, the broker/seller member is required to send the TRS to Link Intime India Private Limited ("Registrar to the Offer"). On valid withdrawal of the Bid and receipt of a TRS by the Registrar, the Registrar shall dispatch the physical share certificate(s) to the respective broker/seller member(s) post completion of the Withdrawal Period. Such Public Shareholders have the option to tender their Equity Shares under the Counter Offer process to be laid down in the Counter Offer Public Announcement and the Counter Offer Letter of Offer.

5.1.2 Public Shareholders who have previously not tendered their Equity Shares during the Reverse Book Building Process, can also participate in the offer.

5.1.3 As set out in paragraph 16.14 of the DPA and paragraph 17.14 of the LOF, all Offer Shares tendered by Public Shareholders during the Bid Period and not withdrawn during the Withdrawal Period, along with Offer Shares which are additionally tendered by them during the counter offer, will be considered as having been tendered in the counter offer at the Counter Offer Price. The settlement in respect of such non-withdrawn Equity Shares shall be made at the same time and on the same terms as the settlement for all other Equity Shares tendered during the tendering period of the Counter Offer.

6. **General Disclaimer**

Every person who desires to avail of the Counter Offer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Acquirer (including their directors), the Manager to the Offer or the Company (including its directors) whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such offer and tender of securities through the Book Building Process or the Counter Offer through Acquisition Window Facility or OTB or otherwise whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

7. For further details please refer to the DPA, LOF, Counter Offer public announcement and the Counter Offer Letter of Offer, and the form of acceptance. This Post Offer Public Announcement cum PA for Counter Offer is expected to be available on the websites of the Stock Exchanges, [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and the Company.

8. Further details relating to the Counter Offer will be set out the counter offer public announcement and the counter offer letter of offer. All other terms and conditions set forth in the DPA and the LOF remain unchanged.

9. The details of Company Secretary and the Compliance Officer of the Company are as follows:

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
<b>NovaaOne</b> NovaaOne Capital Private Limited Tower 2A, Floor 9, One World Centre, Lower Parel, Mumbai - 400 013. Tel. No.: +91-22-62466000 Email: <a href="mailto:compliance@novaone.com">compliance@novaone.com</a> Contact Person: Mr. Dhruv Bhatia Website: <a href="http://www.novaone.com">www.novaone.com</a> SEBI Registration No.: INM000012935 Validity Period: Permanent CIN: U74999MH2017PTC295966	<b>LINKIntime</b> Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083. Tel. No.: +91 8109114949; Fax: +91 22 49186060 Email: <a href="mailto:shreyasshipping.delisting@linkintime.co.in">shreyasshipping.delisting@linkintime.co.in</a> Contact Person: Mr. Sumeet Deshpande Website: <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368

For and on behalf of Transworld Holdings Limited

Sd/-	Sd/-	Sd/-
Name: Sivaswamy Ramakrishnan Designation: Chairman	Name: Apex Financial Services (Mauritius) Ltd. Designation: Secretary	Name: Ritesh Sivaswamy Ramakrishnan Designation: Director

Date: September 28, 2023  
Place: Mumbai

**MANAPPURAM HOME FINANCE LTD.**  
CIN : U65923KL2010PLC039179  
Unit 301-315, 3rd Floor, A wing, Kanakia Wall Street, Andheri-Kurla Road, Andheri East, Mumbai - 400093,  
Contact No. : 022-68194000/022-66211000. Branch: KALYAN

**SALE CUM AUCTION NOTICE**

We are issuing this Sale Notice to the Borrower(s), Co-borrower(s) and Guarantor(s) mentioned in Sr. No. 1 under the Securitization & Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002, advising them to clear the liability as mentioned below within 30 days from this date failing which the secured property mentioned in below description will be sold by Public Auction as detailed under the provisions of Section 13(4) of sub rule 6 of Rule 8 of the Securitization & Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002, on the date mentioned below for recovery of dues. Also giving Auction Notice to the Borrower(s), Co-borrower(s) and Guarantor(s) mentioned in Sr. No. 1 under the said act.

Sr. No.	Loan Account Number	Borrower/s, Co-borrower/s & Guarantor/s Name	Description of the Immovable Property	Date of Possession	Outstanding Due Amount in Rs.	Reserve Price and EMD amount in Rs.	Property Inspection Date	Auction Date & Time
1	PU90PULONS0005002014	Narendra Sunderlal Gupta, Navin Narendra Gupta, Mamta Narendra Gupta & Sanjay Sunderlal Gupta	Flat No 303 & 304, 3rd Floor, Shree Ekveera Prasad, Manda Thivala, Thane, P.O Manda, Thane, Maharashtra Pin: 421605	08-09-2023	Rs. 42,63,609/-	Rs. 20,02,000/- & Rs. 5,00,500/-	05-10-2023	31-10-2023 till 03:00PM

Place of Auction: Manappuram Home Finance Ltd, Flat No 409, 4th Floor, Chandulal Joshi Building, Vasant Vihar Co-op Housing Society Ltd., Vallipier Road (Good shed Road), Opp. Kalyan Railway Station, Kalyan (West), Thane, Maharashtra 421301

**Terms & Conditions:** [1] To participate in the Auction, the intending bidders have to deposit earnest money by way of DD favouring "MANAPPURAM HOME FINANCE LIMITED". [2] The Successful Bidder have to pay 25% of the Bid Amount immediately on the Sale being decided in his / her favour excluding the earnest money deposited and the balance sale price is to be remitted within 15 days from the date of communication of sale. [3] If the Successful Bidder defaults in effecting payments or fails to adhere to the terms of Sale in any manner, the amount already deposited will be forfeited and he / she shall not have any claim on such forfeited amount. [4] If for any reason, on the day of Public Auction, the reserve price is not materialized then the Authorized Officer reserves the right to call for tender / private treaty without giving any further notice to the Borrower(s), Co-borrower(s), Guarantor(s) and general public at large, to deal with the property concerned, at a convenient date thereafter. [5] The Sale will be on "as is where is basis" and "as is what is basis", persons interested should make their own independent inquiries as to the title of the property and claims/dues from Govt. / Semi Govt. Department if any, affecting the property. Any statutory

# ठाणे-रायगडला यलो अलर्ट

## नेरुळमध्ये अर्ध्या तासात १९.८० मिमी पावसाची नोंद

ठाणे : ठाणे, पालघर आणि रायगड जिल्ह्यात गेली तीन दिवस सकाळी उन्हाळी वातावरण असताना दुपारनंतर पावसाचे विजांच्या कडकडाटासह जोरदार आगमन होते. त्यामुळे तिन्ही जिल्ह्यांतील वातावरण पुन्हा पावसाळी झाले आहे. हवामान गडगडत व विजांच्या कडकडाटासह बेलापूर व नेरुळ विभागात जोरदार पाऊस झाला. ३० मिनिटांच्या कालावधीत बेलापूर विभागात १६ मिलिमीटरपेक्षा अधिक तर नेरुळ विभागात १९ मिलिमीटर पेक्षा अधिक पाऊस पडला. त्यामुळे नागरिकांची चांगली तारांबळ उडाली.



### नवी मुंबईतील पाऊस

- बेलापूर - १६.४० मिमी.
- नेरुळ - १९.८० मिमी.
- वाशी - १ मिमी.
- कोपरखैरणे - ०.०६ मिमी.
- ऐरोली - ०० मिमी.
- दिघा - ०० मिमी.

### रायगडमध्ये परतीच्या पावसाने सरासरी गाढली

हवामान विभागाने दिलेल्या माहितीनुसार मान्सून येत्या २५ सप्टेंबरनंतर माघारी फिरण्याची शक्यता वर्तवली होती. त्यानुसार शुक्रवारी पावसाच्या दमदार सरी बरसल्याने नागरिकांची चांगलीच त्रासण पाडली. अजूनही काही कालावधीत पडलेल्या पावसाने अलिबाग शहरातील सखल भागात पाणी सावले होते. पावसाने समाधानकारक सरासरी गाढल्याने चिंता मिटली आहे. शुक्रवारी जिल्ह्याला यलो अलर्ट देण्यात आला होता. तो शनिवारीदेखील कायम राहणार आहे. त्यामुळे शेतीची कामे खोळंबली होती. त्यानंतर काही अपवाद वगळता पाऊस बऱ्यापैकी बरसला होता.

वादळी वारे वाहणार असून काही भागात अतिमुसळधार पाऊस आणि विजांचा कडकडाट होणार असल्याची शक्यता वर्तवली आहे. नवी मुंबईत झालेल्या जोरदार पावसामुळे बेलापूर व नेरुळ विभागातून वाहतूक मंदावली होती. नेरुळ व बेलापूर विभागात अचानक पडलेल्या पावसामुळे रस्त्यावर पाणी साचले होते.

# ईद-ए-मिलादच्या मिरवणुकीत विजेच्या झटक्याने तरुणाचा मृत्यू

भिवंडी : ईद-मिलाद-उन-नबीच्या शुभमुहूर्तावर दरवर्षीप्रमाणे रझा अकादमी भिवंडी आणि ईद-मिलाद ट्रस्ट यांच्या वतीने १९ वी वार्षिक मिरवणूक मोठ्या थाटामाटात कोटर गेट येथून काढण्यात आली. मात्र शुक्रवारी दुपारच्या सुमारास एका तरुणाच्या हातातील उंच बांबूवरती स्टीलचे चांद तारा असा झेंडा होता. हाच झेंडा विद्युत वाहिनीच्या संपर्कात आल्याने त्याचा मृत्यू झाल्याची दुर्दैवी घटना घडली आहे. या घटनेमुळे तो राहत असलेल्या परिसरात शोककळा पसरली आहे. अशफाक शेख (२१) असे मृत तरुणाचे नाव आहे. मिळालेल्या माहितीनुसार, भिवंडी शहरातील पिरानी पाडा परिसरातून ईद मिलाद-उन-नबीच्या जुलूसमध्ये शेकडो तरुण सहभागी झाले होते. त्यामध्ये पिरानी पाड्यात राहणारा मृत अशफाक तरुणाने हातात उंच झेंडे घेऊन जोरदार घोषणा देत असताना अशफाकच्या हातात उंच बांबूवरती स्टीलचे चांद तारा असा झेंडा होता. तो मिरवणुकीत सहभागी होऊन झेंडा हवेत फडकावत असतानाच त्याच्या हातातील स्टीलचा भाग रस्त्यावरील उंच असलेल्या विद्युत वाहिनीच्या ताराला धक्का लागला. त्यामुळे विद्युत तारेचा संपर्कात तोही आल्याने त्याला जोरदार विजेचा झटका बसून त्याचा मृत्यू झाला.

दरम्यान ही दुर्दैवी घटना घडताच त्या भागातील वीजपुरवठा काही काळ खंडित करून पुन्हा सुरू करण्यात आला. तर अशफाकचा जागीच मृत्यू झाल्याने त्याला रुग्णवाहिकेतून भिवंडीतील स्वर्गीय इंदिरा गांधी उपजिल्हा रुग्णालयात त्याचा मृतदेह उतरणीय तपासणीसाठी रवाना करण्यात आला.

# रेवस-करंजा 'तर सेवे'चे दर कमी करण्याची मागणी

## चंद्रकांत मोकल यांची बंदरे विभागाकडे कैफियत

मुंबई : मागील दोन आठवड्यांपासून रेवस-करंजा मार्गावरील 'तर सेवे' (छोटी बोट) चे मोठ्या प्रमाणात ५० टक्के वाढलेले भाडे कमी करण्याबाबत ऑल इंडिया पॅसेंजरर्स असोसिएशनचे अध्यक्ष चंद्रकांत मोकल यांनी शासनाचे बंदरे व वाहतूक विभागाचे प्रधान सचिव पराग जैन यांची प्रत्यक्ष भेट घेतली.

यावेळी हजारो प्रवाशांची कैफियत मोकल यांनी वाहतूक व बंदरे विभागाचे प्रधान सचिव, पराग जैन यांच्याकडे लेखी स्वरूपात मांडली. यापूर्वी करंजा-रेवस या जलवाहतूकीचे भाडे रायगड जिल्हा परिषदेच्या कार्यकारी अभियंता यांच्यामार्फत ठरत असे व ही वाढ ५० पैसे ते १-२ रुपयांपर्यंत वाढत

असे. मात्र मेरीटाइम बोर्डांमार्फत भरमसाट भाडेवाढ आकारण्यात आली आहे. तसेच या मार्गावरील बहुसंख्य प्रवासी किरकोळ विक्रेते, विक्रेत्या महिला, रोजीरोटीसाठी प्रवास करणारे प्रवासी या सदरात मोडतात. त्यामुळे साहजिकच ही भाडेवाढ त्यांना परवडणारी नसल्यामुळे यातून तोडगा काढावा, अशी विनंती मोकल यांच्या नेतृत्वाखालील शिष्टमंडळाने प्रधान सचिव यांना केली.

याबाबत एमएमबीच्या मुख्य कार्यकारी अधिकारी यांच्याशी चर्चा करण्यात येईल, असे सांगून याबाबतील सहकार्याचे आश्वासन शिष्टमंडळाने दिले.



# घरगुती थकीत पाणी बिलावर १०० टक्के सूट

अभय योजना ३१ डिसेंबरपर्यंत लागू राहणार ठाणे : ठाणे महापालिका क्षेत्रातील थकीत घरगुती पाणी बिलावरील प्रशासकीय आकार दंड किंवा व्याज पूर्णतः माफ करण्याची अभय योजना ठाणे महापालिकेने जाहीर केली आहे. ही अभय योजना ३१ डिसेंबरपर्यंत लागू राहणार असून त्यानंतर मात्र नव्हतं जोडणी खंडित करण्याबरोबरच जपतीची कारवाई करण्यात येणार आहे.

जे घरगुती नव्हतं जोडणी धारक १ ऑक्टोबर ते ३१ डिसेंबर २०२३ या कालावधीत थकीत पाणी बिल, चालू वर्षाच्या बिलासह एकत्रित महापालिकेकडे जमा करतील, अशा घरगुती नव्हतं जोडणी धारकांना त्यांच्या थकीत पाणी बिलावर आकारण्यात आलेला प्रशासकीय आकारात (दंड किंवा व्याज) १०० टक्के सूट दिली जाणार आहे. या धोरणापूर्वी ज्यांनी घरगुती पाणीपुरवठा देयके जमा केली असतील त्यांना ही अभय योजना लागू होणार नाही. तसेच, व्यावसायिक वापरासाठी नव्हतं जोडणी घेतलेल्यांनाही ही योजना लागू होणार नसल्याचे स्पष्ट करण्यात आले आहे.

ही अभय योजना ३१ डिसेंबर २०२३ पर्यंत लागू राहणार आहे. त्याचा लाभ ठाणे महापालिका क्षेत्रातील नागरिकांनी घ्यावा. तसेच, या अभय योजनेच्या समाप्तीनंतर १ जानेवारी २०२४ पासून थकबाकी राकम प्रलंबित ठेवणाऱ्या थकित बिल धारकांची नव्हतं जोडणी खंडित करण्याबरोबरच जपतीची कारवाई सुरू करण्यात येणार आहे.

- अमिर्ता बांगर, आयुक्त महापालिका

## आमदार गणपत गायकवाड यांचे प्रतिपादन

# लोकसभेत भाजप-शिवसेना एकत्रच काम करणार

कल्याण : कल्याण लोकसभेत खासदार डॉ. श्रीकांत शिंदेच उभे राहणार असून पक्षाचे नेते आहेत, ते कोणाला तिकीट द्यायचे ते ठरवतील. मनसे आमदार राजू पाटील यांनी जर खासदारकीसाठी कंबर कसली असेल तर त्यांना शुभेच्छा. आमचा पक्ष आणि आम्ही एकत्र असून भाजप-शिवसेना एकत्र मिळून काम करणार असल्याची प्रतिक्रिया कल्याण पूर्वचे भाजप आमदार गणपत गायकवाड यांनी दिली.



आमदार गणपत गायकवाड यांच्या निधीतून कल्याण पूर्वतील 'ड' प्रभाग क्षेत्र कार्यालयाजवळील श्री गणेश मंदिरात आजूबाजूचा परिसर सुशोभित करणाऱ्या कामाचे भूमिपूजन

सोहळा शुक्रवारी पार पडला. यावेळी मनसे आमदार राजू पाटील यांच्या खासदारकीच्या चर्चाबाबत गायकवाड यांना पत्रकारांनी विचारले असता त्यांनी हे उत्तर दिले. कल्याण - डॉ.बिंब लोतील नागरिक खड्ड्यांनी त्रस्त असून खड्ड्यांचे त्रास मोठ्या नेत्यांना माहिती नाही पडत. त्यासाठी टेंडर पद्धती बदलली पाहिजे, असे मत कल्याण पूर्वचे भाजप आमदार गणपत गायकवाड यांनी यांनी व्यक्त केले. गणेशोत्सवापूर्वी केडीएमसी क्षेत्रातील रस्ते खड्डेमुक्त केले जातील, असे आश्वासन आयुक्तांनी दिले होते.

मात्र गणपतीचे विसर्जन देखील खड्ड्यांतून करावे लागले होते. याबाबत आमदारांना विचारले असता त्यांनी ही प्रतिक्रिया दिली. यावेळी भाजप जिल्हाध्यक्ष नरेंद्र सूर्यवंशी, कल्याण पूर्व मंडळ अध्यक्ष संजय मोरे, माजी नगरसेवक अभिमन्यू गायकवाड, माजी परिवहन सभापती सुभाष म्हस्के, माजी उपमहापौर विक्रम तरे, माजी नगरसेविका मोनाली तरे, विजय उपाध्याय, नीतेश म्हात्रे, संदीप तांबे, राजे प्रतिष्ठान, दुर्गा संवर्धन विभाग महाराष्ट्र राज्य अध्यक्ष राहुल महाजन आदींसह इतर पदाधिकारी आणि नागरिक मोठ्या संख्येने उपस्थित होते.

# स्कायवॉकवर महिलेची प्रसूती संवेदनशील रिश्काचालकांची मोलाची मदत

कल्याण : बुधवारी मध्यरात्री १ वाजता कल्याण पूर्वतील स्कायवॉकवर एक गरोदर महिला नातेवाईक महिलेसोबत कल्याण पश्चिम येथे हॉस्पिटलला जात असताना प्रसूती वेदना होऊन स्कायवॉकवरच बाळंतीण झाली. रिश्का चालकांनी प्रसंगबोधान व माणुसकी दाखवत रिश्का टॅक्सी चालक-मालक असोसिएशन गणेशोत्सव मंडपात उपस्थित असलेले उपाध्यक्ष विजय तावडे, कार्यकर्ते संजय जगताप यांना ही बाब सांगितली. त्यांनी महिला व नवशिशू यांस गणपती मंडपातून शाल, कपडे उपलब्ध करून दिले व धावपळ करून महिलेस रुग्णवाहिका उपलब्ध करून दिली.

प्रवाशांचे रिश्कात विसरलेला लॅपटॉप, मोबाईल, दागदागिने, मौल्यवान वस्तू संघटनेच्या कार्यालयात प्रामाणिकपणे जमा करून संघटनेच्या माध्यमातून प्रवाशांना परत करणारे रिश्काचालक अशा घटना ही वारंवार घडत असतात. काही मौजच्या घटनांमुळे बदायलम असलेले रिश्काचालक नेक आहेत.

- जितेंद्र पवार, उपाध्यक्ष कल्याण शहर रिश्का टॅक्सी चालक-मालक असोसिएशन

या महिलेस मुलगा झाला असून बाळ-बाळंतीण सुखरूप आहे. रुग्णवाहिकेने रुग्णालयात दाखल करण्यास बाबा शेख, चर्दन शिवे, मनोज यादव, जोशी, गणेश

# गणपतीच्या मोदकाचा तब्बल दीड लाखत लिलाव!

अंबरनाथ : अंबरनाथमध्ये गणपती बापासमोर ठेवलेल्या मोदकाचा तब्बल १ लाख ५२ हजार रुपयांना लिलाव करण्यात आला. अंबरनाथ पश्चिमेच्या खाटूरग्राम मित्र मंडळाने आपली अनेक वर्षांची परंपरा कायम ठेवत हा लिलाव केला. खाटूरग्राम मित्रमंडळाकडून अंबरनाथच्या बुवापाडा परिसरात सर्वजनिक गणेशोत्सव साजरा केला जातो. या मंडळाकडून दरवर्षी अर्धे चतुर्दशीच्या दोन दिवस आधी एक मोठा मोदक गणपती बापाजवळ ठेवला जातो. या मोदकाचा अर्धे चतुर्दशीला लिलाव केला जातो. गेल्या वर्षी या मोदकाचा लिलाव १ लाख १ हजार रुपयांना झाला होता. यंदा या मोदकाची बोली तब्बल १ लाख ५२ हजारांना झाली असून या मोदकाचा विजेता १४ वर्षांचा अर्धे चांबे ठरला आहे. ३० हजार रुपयांनी या मोदकाची बोली सुरू झाली होती.

# साध्वी प्रज्ञा ठाकूर यांच्या सभेसाठी स्वागत समिती

वसई : सनातन धर्म सभेमार्फत ८ ऑक्टोबर रोजी वसईच्या साईनगर मैदान येथे साध्वी प्रज्ञा सिंग ठाकूर यांच्या प्रमुख उपस्थितीत होणाऱ्या प्रखर राष्ट्रचेतना सभेची जय्यत तयारी सुरू करण्यात आली आहे. यासाठी

आविष्कार इमारतीमध्ये कार्यक्रमासाठी तात्पुरते कार्यालय सुरू करण्यात येऊन सनातन धर्म सभेकडून वेगवेगळ्या हिंदू संघटनांची १०१ जणांची स्वागत समिती तयार करण्यात आली आहे. यात लक्ष्मीधाम गोशाळा आश्रमचे प्रमुख

सदानंद बन महाराज यांची समितीच्या अध्यक्षपदी सर्वानुमते नियुक्ती करण्यात आली आहे. ८ ऑक्टोबर रोजी सकाळी ११ वाजता हॉटेल शेल्डर येथे साध्वी प्रज्ञा यांच्या उपस्थितीत पत्रकार परिषद होणार आहे.

**POST OFFER PUBLIC ANNOUNCEMENT FOR FAILURE OF DELISTING OFFER CUM PUBLIC ANNOUNCEMENT OF COUNTER OFFER IN ACCORDANCE WITH REGULATIONS 17(4), 22(4) AND 23 READ WITH SCHEDULE IV OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (DELISTING OF EQUITY SHARES) REGULATIONS, 2021, AS AMENDED ("DELISTING REGULATIONS") FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF**

**Shreyas**  
SHIPPING & LOGISTICS LTD

**Shreyas Shipping and Logistics Limited ("Company" or "Target Company")**

Corporate Identification Number: L63000MH1988PLC048500  
Registered Office: D 301 - 305, Level 3, Tower II, Seawoods Grand Central, Plot No. R1, Sector 40, Nerul Node, Navi Mumbai, Maharashtra - 400706  
Tel: 022 - 68110300; Email: compliance.ssl@transworld.com  
Website: www.transworld.com/shreyas-shipping-and-logistics/  
Company Secretary & Compliance Officer: Namrata Malushite

This Post Offer Public Announcement for failure of Delisting Offer cum Public Announcement of Counter Offer ("Post Offer PA cum PA for Counter Offer") is being issued by Transworld Holdings Limited ("Acquirer"), to the public shareholders (as defined under Regulation 2(1)(i) of the Delisting Regulations (defined below) and hereinafter referred to as "Public Shareholders") of Shreyas Shipping and Logistics Limited ("Company" or "Target Company"), in respect of the proposed acquisition and consequent voluntary delisting of the fully paid up equity shares of the Company with a face value of INR. 10 each ("Equity Shares") from the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges") pursuant to the applicable provisions of the Delisting Regulations. The Post Offer PA cum PA for Counter Offer should be read in conjunction with the Initial Public Announcement dated May 21, 2023 ("IPA"), the Detailed Public Announcement dated and published on September 8, 2023 ("DPA") in (i) Financial Express (English, all editions); (ii) Jansatta (Hindi, all editions); (iii) Navshakti (Marathi, Mumbai edition) ("Newspapers") and the Letter of Offer dated September 11, 2023 ("LOF"), the first corrigendum dated and published on September 18, 2023 ("First Corrigendum") and second corrigendum dated and published on September 21, 2023 ("Second Corrigendum"), and together with the First Corrigendum, the "Corrigendums") in Newspapers and the counter offer public announcement and the counter offer letter of offer to be issued in accordance with the Delisting Regulations. The capitalized terms used but not defined in this Post Offer PA cum PA for Counter Offer shall have the same meaning assigned to them in the DPA, the LOF and the Corrigendums.

The Acquirer had issued the IPA, the DPA, the LOF and the Corrigendums seeking to acquire, in accordance with the Delisting Regulations and on the terms and conditions set out therein and in the PA and the LOF, up to 64,90,883 Equity Shares ("Offer Shares") representing 29.56% of the paid-up equity share capital of the Company that are held by the Public Shareholders of the Company. The Public Shareholders holding Equity Shares were invited to submit bids pursuant to the book building process conducted through the Stock Exchange Mechanism made available by the Stock Exchanges during the bid period (i.e. September 20, 2023 to September 26, 2023), in accordance with the Delisting Regulations ("Reverse Book Building Process").

1 **Discovers price**  
In terms of Regulation 20(2) and other applicable provisions of the Delisting Regulations, the floor price and indicative price for the Delisting Offer was INR 292.00 and INR 375.00 respectively. As per Regulation 21(1) read with Schedule II of the Delisting Regulations, the price determined as the Discovers Price (being the price at which the shareholding of the Acquirer along with other Promoters and members of the Promoter Group, reaches 90% of the paid-up equity share capital of the Company pursuant to the Reverse Book Building Process in the manner specified in Schedule II of Delisting Regulations) is INR 890.00 per Equity Share.

2 **Rejection of the Discovers Price and launching of Counter Offer**  
2.1 The Acquirer, has decided that the Discovers Price is not acceptable to them. Accordingly, in terms of Regulation 22(4) of the Delisting Regulations, the Acquirer is making a counter offer to all Public Shareholders of the Company ("Counter Offer") to acquire up to 64,90,883 Equity Shares representing 29.56% of the paid-up equity share capital of the Company at a price of INR 400.00 per Equity Share ("Counter Offer Price").  
2.2 In terms of the proviso to Regulation 22(5) of the Delisting Regulations, the counter offer price shall not be less than the book value of the Company. NBT and Co., Chartered Accountants (Firm Registration No. 140489W), 2nd Floor, Mahindra M-Space, Behind Patkar College, S. V. Road, Near to Meenatal Thackeray Blood Bank, Goregaon, (West), Mumbai - 400062, Maharashtra, independent chartered accountant, has certified vide their certificate dated September 28, 2023 that the book value per share of the Company as on June 30, 2023 is INR 373.48 ("Book Value") basis a review of the latest limited reviewed financial statements of the Company filed by the Company with the Stock Exchanges.

2.3 Based on the above, the Manager to the Delisting Offer certifies that the Counter Offer Price is not less than the Book Value of the Company and is in compliance with Regulation 22(5) of the Delisting Regulations.  
2.4 The Counter Offer shall be undertaken through the stock exchange mechanism in accordance with the circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015; circular no. CFD/DCR2/CIR/FP/2016/131 dated December 09, 2016; and circular SEBI/HO/CFD/DCR-III/CIR/FP/2021/615 dated August 13, 2021 (collectively, the "SEBI Circulars"). As prescribed under the SEBI Circulars, the facility for such acquisitions shall be in the form of an Acquisition Window Facility. Further, the SEBI Circulars provides that the stock exchanges shall take necessary steps and put in place the necessary infrastructure and systems for implementation of the Stock Exchange Mechanism.

3 **Minimum acceptance and success conditions for the Counter Offer**  
3.1 In terms of Regulation 21 of the Delisting Regulations, the Counter Offer shall be deemed to be successful only if the cumulative number of the Equity Shares held by the Acquirer, Promoters and the members of the Promoter Group and taken together with the Equity Shares tendered by the Acquirer under the Counter Offer to be equal to or in excess of such number of Equity Shares constituting 90% (ninety percent) of the total equity share capital of the Company.  
3.2 This is in addition to the conditions specified in paragraphs 12 and 13 of the DPA and paragraphs 13 and 14 of the LOF.  
3.3 **Schedule of Activities**  
4.1 All the Public Shareholders holding Equity Shares are eligible to participate in the Counter Offer by tendering whole or part of the Equity Shares held by them during the counter offer bid period ("Counter Offer Bid Period") commencing from Wednesday, October 11, 2023 ("LOF"), and concluding on Tuesday, October 17, 2023 ("Counter Offer Bid Closing Date").  
4.2 The updated schedule of activities for the Delisting Offer pursuant to the announcement of the Counter Offer is set out below:

Activity	Day and Date
Closing of Delisting Offer through the Reverse Book Building Process	Tuesday, September 26, 2023
Publication of Post Offer PA cum PA for Counter Offer	Friday, September 29, 2023*
Commencement of the option to withdraw the Equity Shares tendered during the Reverse Book Building process	Tuesday, October 03, 2023
Publication of Counter Offer public announcement in the same newspapers where the DPA was published	Wednesday, October 04, 2023
Last date for dispatch of Counter Offer letter of offer	Wednesday, October 04, 2023
Counter Offer Bid Opening Date	Wednesday, October 11, 2023
Closure of the option to withdraw the Equity Shares tendered during the Reverse Book Building process	Monday, October 16, 2023
Counter Offer Bid Closing Date	Tuesday, October 17, 2023
Public announcement of success/failure of Counter Offer in the same newspaper in which the DPA was published	Tuesday, October 25, 2023
Last date for payment of consideration	Wednesday, November 01, 2023

The equity shares shall be released on the date of the public announcement of failure of the Counter Offer, if applicable.  
\* Taking into account the change in holiday for Eid-E-Milad from September 28, 2023 to September 29, 2023

5 **Options available to the Public Shareholders**  
5.1 Public Shareholders who previously tendered their Equity Shares during the Reverse Book Building Process, have the option to withdraw their tendered Equity Shares within a period of ten working days following the publication of this Post Offer PA cum PA for Counter Offer (i.e. on any date from and including Tuesday, October 03, 2023 up to and including Monday, October 16, 2023) ("Withdrawal Period"). Public Shareholders who wish to withdraw such tendered Equity Shares would have to do so through the same broker/seller member who placed their Bids in the Delisting Offer and ask the stock broker/seller member to withdraw their respective Bids. Upon withdrawing the Bid, the stock broker/seller member shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Public Shareholder confirming such withdrawal. For Public Shareholders who have tendered their Equity Shares in physical form, the broker/seller member is required to send the TRS to Link Intime India Private Limited ("Registrar to the Offer"). On valid withdrawal of the Bid and receipt of a TRS by the Registrar, the Registrar shall dispatch the physical share certificate(s) to the respective broker/seller member(s) post completion of the Withdrawal Period. Such Public Shareholders have the option to tender their Equity Shares under the Counter Offer process to be laid down in the Counter Offer Public Announcement and the Counter Offer Letter of Offer.  
5.1.2 Public Shareholders who have previously not tendered their Equity Shares during the Reverse Book Building Process, can also participate in the offer.  
5.1.3 As set out in paragraph 16.14 of the DPA and paragraph 17.14 of the LOF, all Offer Shares tendered by Public Shareholders during the Bid Period and not withdrawn during the Withdrawal Period, along with Offer Shares which are additionally tendered by them during the counter offer, will be considered as having been tendered in the counter offer at the Counter Offer Price. The settlement in respect of such non-withdrawn Equity Shares shall be made at the same time and on the same terms as the settlement for all other Equity Shares tendered during the tendering period of the Counter Offer.

6 **General Disclaimer**  
Every person who desires to avail of the Counter Offer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Acquirer (including their directors), the Manager to the Offer or the Company (including its directors) whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such offer and tender of securities through the Book Building Process or the Counter Offer through Acquisition Window Facility or OTB or otherwise whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

7 **For further details please refer to the DPA, LOF, Counter Offer public announcement and the Counter Offer Letter of Offer, and the form of acceptance. This Post Offer Public Announcement cum PA for Counter Offer is expected to be available on the websites of the Stock Exchanges, www.bseindia.com and www.nseindia.com and the Company.**  
8 Further details relating to the Counter Offer will be set out the counter offer public announcement and the counter offer letter of offer. All other terms and conditions set forth in the DPA and the LOF remain unchanged.  
9 The details of Company Secretary and the Compliance Officer of the Company are as follows:  
Name: Namrata Malushite  
Address: D 301 - 305, Level 3, Tower II, Seawoods Grand Central, Plot No. R1, Sector 40, Nerul Node, Navi Mumbai, Maharashtra - 400706  
Telephone No.: 022 - 68110300  
Email Id: compliance.ssl@transworld.com

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
<b>Novaa One</b>	<b>LINK Intime</b>
NovaaOne Capital Private Limited Tower 2A, Floor 9, One World Centre, Lower Parel, Mumbai - 400 013. Tel. No.: +91-22-62466000 Email: compliance@novaasone.com Contact Person: Mr. Dhruv Bhatia Website: www.novaasone.com SEBI Registration No.: INM000012935 Validity Period: Permanent CIN: U74999MH2017PTC299566	Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg Vikhroli (West), Mumbai - 400 083, Tel. No.: +91 8109114949; Fax: +91 22 49186060 Email: shreyasshipping.delisting@linkintime.co.in Contact Person: Mr. Sumeet Deshpande Website: www.linkintime.co.in SEBI Registration Number: INR00004058 CIN: U67190MH1999PTC118368

For and on behalf of Transworld Holdings Limited

Sd/-	Sd/-	Sd/-
Name: Sivaswamy Ramakrishnan Designation: Chairman	Name: Apex Financial Services (Mauritius) Ltd. Designation: Secretary	Name: Ritesh Sivaswamy Ramakrishnan Designation: Director

Date: September 28, 2023  
Place: Mumbai