

April 06, 2023

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.
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Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Finance Committee of the Board of Directors of the Company vide Resolution dated April 06, 2023 approved allotment of 12,500 (Twelve Thousand Five Hundred) Non-Convertible Debentures namely Secured Redeemable Non-Convertible Debentures - Series D23 of Face Value of INR 1,00,000 (Indian Rupees One Lakh) each, for cash at par, aggregating to INR 125,00,00,000 (Indian Rupees One Hundred and Twenty-Five Crores) on Private Placement Basis.

We request you to note the details of the aforesaid allotment as under:

Particulars	Secure Redeemable Non-Convertible Debentures –Series D23
Type of Securities	Secured Redeemable Non-Convertible Debentures
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	12,500
Size of Issue	INR 125,00,00,000 (Indian Rupees One Hundred and Twenty-Five Crores)
Proposed to be Listed	Yes
Date of Allotment	April 06, 2023
Tenor	Upto 1 year and 10 days
Name of Stock Exchange(s)	National Stock Exchange of India Limited
Coupon/Interest	8.50% p.a.
Schedule of payment of Coupon/Interest and Principal	Interest: 05 April, 2024 15 April, 2024 Principal: 15 April, 2024
Security	The Issuer shall by way of a hypothecation create a first ranking pari passu charge over Receivables (both present and

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

	future) in favour of the Debenture Trustee (acting for the benefit of the Debenture Holders) except those receivables present and/or future specifically and exclusively charged in favour of certain existing charge holders and in terms of the Debenture Trust Deed cum Deed of Hypothecation. The value of the Hypothecated Assets charged as Security in favour of the Debenture Trustee is maintained at least 1.00x (one point zero times).
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	INR 1,00,000 (Indian Rupees One Lakh) per Debenture on Maturity i.e. April 15, 2024 aggregating to INR 125,00,00,000 (Indian Rupees One Hundred and Twenty-Five Crores) and Coupon (if any).

This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,

For IIFL Finance Limited

Sneha Patwardhan
Company Secretary

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