

इण्डियन ओवरसीज़ बैंक
INDIAN OVERSEAS BANK

Ref No. IRC/605/2023-24

08.12.2023

The General Manager, Department of Corporate Services, BSE Limited, Floor 1, P.J. Towers, Dalal Street, Mumbai 400 001	The Vice President, National Stock Exchange Ltd., Exchange Plaza, C-1 Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051
BSE SCRIP CODE: 532388	NSE SCRIP CODE: IOB

Dear Sir/ Madam,

Intimation under Regulation 57 (1) of Chapter V of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 regarding Redemption due to Exercise of Call Option on Basel III Tier II Bonds Series II – Rs.300 Crore

a) Whether Interest Payment / Redemption Payment made: **Yes, Interest and Redemption Payment were made.**

b) Details of Interest Payments:

No.	Particulars	Details
1	ISIN	INE565A09264
2	Issue Size	Rs. 300 Crore
3	Interest Amount to be paid on Due Date	Rs. 35.10 Crore
4	Frequency – Quarterly / Monthly	Annual
5	Change in Frequency of Payment (if any)	N.A.
6	Details of such Change	N.A.
7	Interest Payment Record Date (DD/MM/YYYY)	22/11/2023
8	Due Date for Interest Payment (DD/MM/YYYY)	10/12/2023*
9	Actual Date of Interest Paid (DD/MM/YYYY)	08/12/2023
10	Amount of Interest Paid	Rs. 35.10 Crore
11	Date of Last Interest Payment (DD/MM/YYYY)	12/12/2022**
12	Reason for Non-Payment / Delay in Payment	N.A.

* Interest payment is made on 08/12/2023 (Friday) as 09/12/2023 and 10/12/2023 being holidays on account of Second Saturday and Sunday.

**10/12/2022 and 11/12/2022 were holidays on account of Second Saturday and Sunday respectively.

c) Details of Redemption Payment:

No.	Particulars	Details
1	ISIN	INE565A09264
2	Type of Redemption (Full / Partial)	Full
3	If partial redemption, then	N.A.
	a) By face Value Redemption	N.A.
	b) By Quantity Redemption	N.A.
4	If redemption is based on quantity, specify, whether on:	N.A.
	a) Lot Basis	N.A.
	b) Pro-rata Basis	N.A.
5	Reason for Redemption	Call
6	Redemption Date due to Put Option (if any)	N.A.
7	Redemption Date due to Call Option (if any)	10/12/2023*
8	Quantity Redeemed (No. of NCD's)	3000
9	Due Date for Redemption / Maturity (DD/MM/YYYY)	10/12/2028
10	Actual Date for Redemption (DD/MM/YYYY)	08/12/2023
11	Amount Redeemed	Rs. 300 Crore
12	Outstanding Amount	Nil
13	Date of Last Interest Payment	12/12/2022**

*Call option is exercised on 08/12/2023 (Friday) as 09/12/2023 and 10/12/2023 being holidays on account of Second Saturday and Sunday.

**10/12/2022 and 11/12/2022 are holiday on account of Second Saturday and Sunday respectively.

This is for your information, record, and dissemination please.

Yours faithfully,

Ram Mohan K
Compliance Officer