

Date: September 29, 2021

To,
Dept. of Corporate Services,
BSE Ltd.
25th Floor, Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400 001

To,
Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051

Scrip Code: 539725

Symbol: GOKULAGRO

Sub: Outcome of Board Meeting held on Wednesday, September 29, 2021

Dear Sir / Madam,

Pursuant to 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, ("SEBI Listing Regulations") the Board of Directors of the Company at their Meeting held today at the Registered Office of the Company have considered and approved following transactions:

1. Approved the issue of equity shares to the proposed allottees on private placement basis.
2. Approved the Notice for convening Extra General Meeting of the Company.

The meeting of the Board of Directors of the Company dated September 29, 2021 commenced at 03:00 PM and concluded at 4:00 PM.

We request you to kindly take the above information on your record.

Thanking You,

For, Gokul Agro Resources Ltd.


Chinara Jethwani
Company Secretary & Compliance Officer

Annexure I

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

<u>Particulars</u>	<u>Details</u>												
Type of securities proposed to be issued	Equity Shares of Rs. 2/- each												
Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law												
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1,11,77,347 Equity Shares at a price of Rs. 40.26/- per Equity Share, for an aggregate consideration of Rs. 45,00,00,000/-.												
Name of Proposed Investor	Kanubhai Jivatram Thakkar												
Post-allotment of securities: Outcome of subscription	<p>The Equity Shares are proposed to be allotted to Kanubhai Jivatram Thakkar, Promoter of the Company. Details of shareholding of Kanubhai Jivatram Thakkar in the Company, prior to and after the proposed Preferential Issue, are as under:</p> <table border="1"><thead><tr><th colspan="2">Pre-Preferential Allotment Shareholding</th><th colspan="2">Post-Preferential Allotment Shareholding</th></tr><tr><th>No.</th><th>%</th><th>No.</th><th>%</th></tr></thead><tbody><tr><td>3,32,38,788</td><td>25.20</td><td>4,44,16,135</td><td>31.04</td></tr></tbody></table>	Pre-Preferential Allotment Shareholding		Post-Preferential Allotment Shareholding		No.	%	No.	%	3,32,38,788	25.20	4,44,16,135	31.04
Pre-Preferential Allotment Shareholding		Post-Preferential Allotment Shareholding											
No.	%	No.	%										
3,32,38,788	25.20	4,44,16,135	31.04										
Issue Price	<p>Rs. 40.26/- per Equity Share</p> <p>The price at which the Equity Shares shall be issued is not lower than the floor price calculated in accordance with Regulation 164 of the SEBI ICDR Regulations.</p>												

