

Dated: 28.4.2023

BSE Ltd.,
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Kind Attn: Mr. Sydney Miranda (AGM)
Script Code: 532644 (ISIN. INE 823G01014)

National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Kind Attn: Mr. Hari K (Asstt. V.P)
Script Code: JK Cement (ISIN. INE 823G01014)

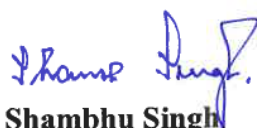
Dear Sir(s)

Sub: Initial Disclosure to be made by an entity identified as a Large Corporate

We submit herewith the Initial disclosures pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, for fund raising by issuance of Debt Securities by Large Entities.

Thanking you,

Yours faithfully,
For J.K. Cement Ltd.



Shambhu Singh
Vice President (Legal) & Company Secretary
M.No. FCS: 5836

Encls: As above

**Corporate Office**

- 📍 Prism Tower, 5th Floor, Ninaniya Estate, Gwal Pahari, Gurugram, Haryana-122102
- ☎ +0124-6919000
- ✉ prismtower@jkcement.com
- 🌐 www.jkcement.com

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CEMENT**
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STRONG**
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White Cement Wall Putty

Manufacturing Units at :

Nimbahera, Mangrol, Gotan (Rajasthan) | Muddapur (Karnataka)
Jharti (Haryana) | Ujjain, Katni (M.P.) | Aligarh (U.P.) | Balasinor (Gujarat)





Annexure A
Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sl. No.	Particulars	Details
1	Name of the company	J.K. Cement Ltd.
2	CIN	L17229UP1994PLC017199
3	Outstanding borrowing of Company as on 31st March/ 31st December, 2023 as applicable (in Rs cr) *	Rs. 2791.48
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	CARE Ratings Ltd., - CARE AA+ (stable)
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

* While calculating outstanding borrowing we have considered only Term Loans, Non-Convertible Debentures. Government Incentive by way of deferred sales tax, VAT/GST incentive, security deposit etc. have not been considered in above.

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Signature: 
 Name of Company Secretary: **Shambhu Singh**
 Designation: **Vice President (Legal) & Co. Secretary**
 Contact Details (Email ID): Shambhu.singh@jkcement.com

Signature: 
 Name of Chief Financial Officer: **Ajay Kumar Saraogi**
 Designation: **Dy. Managing Director & CFO**
 Contact Details (Email ID): Ak.saraogi@jkcement.com

Date: April 28th, 2023


Corporate Office

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