



S Chand And Company Limited

Registered Office: A-27, 2nd Floor, Mohan Co-Operative Industrial Estate, New Delhi - 110044, India.

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Date: November 19, 2022

To Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra 400001	To Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra 400051
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Dear Sir,

Re: Intimation of allotment of 1,13,000 Equity Shares of face value of Rs. 5/- each pursuant to exercise of Options granted and vested under S Chand And Company Limited - Employees Stock Option Plan 2018

This is to inform you that the Board of Directors of the Company by passing resolution by circulation on November 19, 2022 has approved the allotment of 1,13,000 equity shares of Rs. 5/- each against the stock options granted to eligible employees of the Company and its subsidiaries who have exercised the stock options vested to them under Employees Stock Option Plan 2018.

Consequent to said allotment the issued, subscribed and paid-up equity share capital of the Company would be increased from INR 175,216,680/- to INR 175,781,680/-.

The detailed disclosure regarding this matter as per Schedule III of the Listing Regulations read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 is enclosed herewith as **Annexure I**.

The details as required under the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 are enclosed as **Annexure – II**.

Request you to please take note of the same.

Thanking You.

For S Chand And Company Limited



Jagdeep Singh
Company Secretary & Compliance Officer
Membership No. A15028
Address: A-27, 2nd Floor,
Mohan Co-operative Industrial Estate,
New Delhi-110044

Annexure –I

Sl. No.	Particulars	Details
1	Brief details of options granted	1,90,000 options were granted to eligible employees of the Company and its subsidiaries on June 09, 2021
2	Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (if applicable)	Yes
3	Total number of shares covered by these options	1,90,000
4	Pricing formula	Exercise price is INR 80.19 per option i.e. @20% discounted price of average closing market price of the shares in last two weeks from the date of grant i.e. June 09, 2021
5	Options vested	1,83,000 options have been vested on completion of one year from the date of grant (vesting date - June 08, 2022)
6	Time within which option may be exercised	The options may be exercised by the employees within five years from the date of vesting of shares i.e. by June 08, 2027
7	Options exercised	1,13,000 Stock Options
8	Money realized by exercise of options	INR 90,61,470/- (Rupees Ninety Lakh Sixty One Thousand Four Hundred and Seventy Only)
9	The total number of shares arising as a result of exercise of options	1,13,000 Equity Shares
10	Options lapsed	7,000 (These options were re-granted by the Company to other employee of the Company and its subsidiaries on February 04, 2022)
11	Variation of terms of options	No variation
12	Brief details of significant terms	The equity shares allotted shall in all respects rank pari passu inter se and shall also in all respects rank pari passu with the existing equity shares of the Company.
13	Subsequent changes or cancellation or exercise of such options	Not applicable



14	Diluted earnings per share pursuant to issue of equity shares on exercise of options	As per Profit / (loss) after tax for the half year ended September 30, 2022 – Negative INR 0.55 per share As per Profit / (loss) after tax for year ended March 31, 2022 –INR 2.52 per share
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Annexure II

Shares allotted under Employees Stock Option Plan 2018

Sl. No.	Particulars	Details
1	Company name and address of Registered Office	S Chand And Company Limited A-27, 2 nd Floor, Mohan Co-operative Industrial Estate, New Delhi-110044
2	Name of the Recognised Stock Exchanges on which the company's shares are listed	- BSE Limited - The National Stock Exchange of India Limited
3	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange	BSE: May 21, 2022 NSE: May 21, 2022
4	Filing Number, if any	BSE: Case No. 151969 (DCS/IPO/TL/ESOP-IP/2542/2022-23) NSE: NSE/LIST/31164
5	Title of the Scheme pursuant to which shares are issued, if any	Employees Stock Option Plan 2018
6	Kind of security to be listed	Equity Shares
7	Par value of the shares	INR 5/- (Rupees Five Only)
8	Date of issue of shares	November 19, 2022
9	Number of shares issued	1,13,000 (One Lakh Thirteen Thousand Only)
10	Share Certificate No., if applicable	Not applicable
11	Distinctive number of the share, if applicable	Not applicable
12	ISIN Number of the shares if issued in Demat	INE807K01035



13	Exercise price per share	INR 80.19/- (Eighty Rupee and Nineteen Paisa Only)
14	Premium per share	INR 75.19/- (Seventy Five Rupee and Nineteen Paisa Only)
15	Total issued shares after this issue	3,51,56,336 (Three Crore Fifty One Lakh Fifty Six Thousand Three Hundred and Thirty Six)
16	Total issued share capital after this issue	INR 175,781,680/- (Rupees Seventeen Crore Fifty Seven Lakh Eighty One Thousand Six Hundred and Eighty only)
17	Details of any lock-in on the shares	No lock-in
18	Date of expiry of lock-in	No lock-in
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	New shares shall rank pari - passu with the existing equity shares in all respect
20	Details of listing fees, if payable	Already Paid

For S Chand And Company Limited



Jagdeep Singh
Company Secretary & Compliance Officer
Membership No. A15028

Date: November 19, 2022
Place: New Delhi