



October 10, 2023

To, The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. <u>Scrip Code: 540268</u>	To, The Manager Department of Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. <u>Scrip Code: TRU</u>
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Subject: Allotment of equity shares and consequential changes in paid up share capital of the Company

Dear Sir/Madam,

We wish to inform you that the Board of Directors of the Company, has vide resolution passed by circulation, approved allotment of 6,00,000 equity shares having face value of Rs. 2/- each at a premium under Dhanvarsha ESOP Plan - 2018.

Consequent to the aforesaid allotment, the paid-up equity share capital of the Company has increased from Rs. 23,25,98,742/- comprising of 11,62,99,371 equity shares having face value of Rs. 2/- each to Rs. 23,37,98,742/- comprising 11,68,99,371 equity shares having a face value of Rs. 2/- each.

The aforementioned equity shares allotted shall rank pari-passu with the existing equity shares of the Company.

Further, in terms of Regulation 10(c) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, as amended, the details of shares allotted are given in Annexure to this letter.

Thanking You,

Yours faithfully,
For TruCap Finance Limited

Sonal Sharma
Company Secretary & Compliance Officer
Encl.: As above



TruCap Finance Limited
(Formerly known as Dhanvarsha Finvest Limited)



ANNEXURE - DISCLOSURE PURSUANT TO REGULATION 10(C) OF THE SEBI (SHARE BASED EMPLOYEE BENEFITS AND SWEAT EQUITY) REGULATIONS, 2021

Sr. No.	Particulars	Details
1.	Company name and address of Registered Office	TruCap Finance Limited 3 rd Floor, A - Wing, D.J. House, Old Nagardas Road, Andheri (East), Mumbai - 400 069.
2.	Name of the Stock Exchanges on which the company's shares are listed	BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE").
3.	Filing date of the statement referred in Regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange	BSE April 04, 2019 NSE July 06, 2023
4.	Filing Number, if any	BSE In-principle approval DCS/IPO/SD/ESOP-IP/ 051 /2019-20 dated April 25, 2019. NSE In-principle approval NSE/LIST/36404 dated July 24, 2023
5.	Title of the Scheme pursuant to which shares are issued	Dhanvarsha ESOP Plan- 2018
6.	Kind of security to be listed	Equity Shares
7.	Par value of the shares	Rs. 2/- per share
8.	Date of issue of shares	October 09, 2023
9.	Number of shares issued	6,00,000
10.	Share Certificate No., if applicable	Not applicable
11.	Distinctive number of the share, if applicable	116299372-116899371
12.	ISIN Number of the shares if issued in Demat	INE615R01029
13.	Exercise price per share	Rs. 10/-
14.	Premium per share	Rs. 8/-
15.	Total Issued shares after this issue (after allotment of shares under ESOP)	11,68,99,371
16.	Total Issued share capital after this issue (after allotment of shares under ESOP)	Rs. 23,37,98,742/-
17.	Details of any lock-in on the shares	Not applicable
18.	Date of expiry of lock-in	Not applicable
19.	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	The equity shares allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company.
20.	Details of listing fees, if payable	Not applicable

Yours faithfully,
For TruCap Finance Limited

Sonal Sharma
Company Secretary & Compliance Officer
Mumbai, October 10, 2023

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Regd. Off. : 3rd Floor, A Wing, D.J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069
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