

BANGALORE BEIJING CAPE TOWN CHANDIGARH DELHI GOA HYDERABAD JOHANNESBURG KOLKATA LONDON LOS ANGELES MUMBAI NEW YORK SINGAPORE TORONTO VANCOUVER

Date: April 2, 2021

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001 E-mail: <u>corp.relations@bseindia.com</u> (Scrip code: 532748) National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla-Complex, Bandra (East) Mumbai – 400 051 E-mail: <u>takeover@nse.co.in</u> (Symbol: PFOCUS)

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

This is in furtherance with the communication received from Keynote Financial Services Limited (Keynote) wherein they had filed the Public Announcement with the stock exchanges on December 24, 2020, published Detailed Public Statement in Newspapers in terms of Regulation 14(3) of SEBI (SAST) Regulations, 2011 on January 1, 2021 and filed the Draft Letter of Offer and Letter of Offer with the stock exchanges and SEBI on January 8, 2021 and on February 12, 2021 respectively, published Advertisement cum Corrigendum in Newspaper in terms Regulation 18(7) of SEBI (SAST) Regulations, 2011 on February 22, 2021 and published notice in the newspaper on March 5, 2021 with respect to the appeals filed before the Hon'ble Securities Appellate Tribunal ("SAT") by Reliance Mediaworks Financial Services Private Limited and another, as well as one Anupkumar Sheth.

We hereby further inform you that the Company has received a communication dated April 2, 2021 from Keynote that, with respect to the order passed by the Hon'ble Securities Appellate Tribunal ("SAT") in the matter of appeals filed by Reliance Mediaworks Financial Services Private Limited and another, as well as one Anupkumar Sheth, a notice to the Public Shareholders of the Target Company has been published today by the Acquirer & PACs giving status of the said appeals.

The notice has been published in the same newspapers where the Detailed Public Statement ("DPS") had appeared.

The copy of the notice received from Keynote is enclosed for your information.

We request you to take the same on record.

Sincerely, For Prime Focus Limited

Parine Shah

Parina Shah Company Secretary & Compliance Officer

Encl: As above

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From the **Front Page**

Stake sale: Chinese road asset fetches IL&FS ₹1,000 cr

The amount will be used to pay around \$88 million of Bank of Baroda loans and the balance to meet IIPL liabilities including bondholders under ITNL Offshore PTE Ltd (IOPL), it said. The group said PingAn had bid at an aggregate equity valuation of \$281 million for 100% stake."This values IIP's 49% stake at around \$140 million and PIngAn has agreed to take over the ₹1,600crore debt in CYEC (as of December 2018)," it said. Bengal polls: Over 80% turnout,

some violence; Mamata alleges foul play

Stones were hurled and abuses traded, prompting the administration to rush a police contingent to the spot. Banerjee also rang up the West Bengal governor Jagdeep Dhankhar to complain about the situation.

Despite the violence and accusations of vote fraud in Nandigram, the TMC supremo said she was confident of victory from the constituency where she had a decade-andhalf ago led a farmers' movement against a chemical hub planned by the then Left front government.

Ext	Cl Corporate Office : 346, F legd. Office : 23, Floor-2, Pl M tract of the Statement of Standa	ot-59/61, Årsiwala Ma lumbai - 400005, Mal lone Financial Results (All Amounts in	TC303216 Area, Patparganj, De ansion Nathalal Parik harashtra for the Half-year ended Rs. Millions, unless	elhi, 110092 h Marg, Colaba, 30 September 2019 otherwise stated)
Particulars		(Unaudited)	For the six months ended 30 September 2018 (Restated) [Refer Note (c) below]	For the year ended 31 March 2019 (Audited)
12	Total Income from operations Net Loss for the period (before tax, Exceptional	2,393.92	1,548.72	3,720.08
3	and/or Extraordinary Items) Net Loss for the period before tax (after Exceptional	(125.71)	(141.12)	(204.74)
4	and/or Extraordinary Items) Net Loss for the period after tax (after Exceptional and/or	(125.71)	(141.12)	(204.74)
5	Extraordinary Items) Total Comprehensive Income for the period (Comprising Loss for the period after tax and Other Comprehensive	(126.26)	(152.48)	(222.51)
6	Income after tax) Paid up equity share capital (Face value of the share	(125.80)	(156.56)	(230.66)
7	Rs.10 each) Other Equity (includes Reserves excluding	321.23	321.23	321.23
8	revaluation reserve) Net Worth [Refer note	(675.96)	(389.84)	(567.24)
3	(e) below]	(354.73)	(68.61)	(246.01)
9	Paid up Debt Capital/ Outstanding Debt Earnings per equity	2,857.50	3,175.00	3,175.00
11	share (EPS) of Rs. 10 each: (a) Basic (In Rupees) (b) Diluted (In Rupees) Net Debt Equity Ratio Debt Service Coverage Ratio Interest Service Coverage Ratio	(0.55) (0.55) 1.57 0.78 0.22	(0.83) (0.83) 2.17 0.72 0.38	(1.14) (1.14) 1.94 0.90 0.55

The above is an extract of the detailed format of half yearly/ yearly financial results as on 31st March, 2020 filed with the Stock Exchanges under Regulation 52 of the SEBI (Listing and Other) Disclosure Requirements) Regulations, 2015. The full format of the half yearly financial results are available on the website of the Bombay Stock Exchange, i.e. at https://www.bseindia.com stock-share-price/gluhend-india-pvt-ltd/8gipl21/957731/corp-announements/

- For the items referred in sub-clauses (a), (b), (d) and (e) of the Regulation 52 (4) of the SEB (Listing and Other Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to the Bombay Stock Exchange and can be accessed at https://www.bseindia.com/ stock-share-price/gluhend-india-pvt-ltd/8gipl21/957731/corp-announements
- (i) Figures for the six months ended 31 March 2020 represent the balancing figures between audited figures in respect of the full financial year and the reviewed figures for the six months ended 30 September 2019. (ii) The Statement includes the results for the six months ended 31 March 2019 being the balancing figures between audited figures in respect of the full financial year and the special purpose restated standalone unaudited financial results for six months ended 30 September, 2018 prepared in accordance with recognition and measurement principles of Ind AS, after giving effect of the adjustments relating to incorrect accounting for Compulsory Convertible Preference Share ('CCPS') and Income from export benefits. Th special purpose restated standalone unaudited financial results of the Company as at and for the six months ended ended 30 September 2018, prior to giving effect of aforesaid adjustments, were reviewed by predecessor auditors on which the auditor had issued an unmodified conclusion dated 8 July 2020
- Effective 1 April 2019, the Company has adopted Ind AS 116 "Leases", applied to all lease contracts existing on 1 April 2019 using the modified retrospective method along with the transition option to recognise Right-of-Use asset (ROU) at an amount equal to the lease liability. Accordingly, comparatives for the six months and year ended 31 March 2019 have not been retrospectively adjusted. The effect of this adoption is not material on the loss and earnings per share for the six months and year ended 31 March 2020.
- e) The Company has accumulated losses of Rs. 915.34 million as at 31 March 2020, resulting in

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NOTICE IN RESPECT OF THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

PRIME FOCUS LIMITED

(hereinafter referred to as the "Target Company")

(CIN: L92100MH1997PLC108981)

Registered Office: Prime Focus House, Linking Road, Opp. Citi Bank, Khar (West), Mumbai, Maharashtra, 400052;

Tel No: 022-67155000; Fax No: 022-67155001 / 67155100; Website: www.primefocus.com

This notice is being issued by Keynote Financial Services Limited ("Manager to the Offer"), on behalf of A2R Holdings ("Acquirer")

along with ARR Studio Private Limited ("PAC 1") and Mr. Namit Malhotra ("PAC 2", together with PAC 1, "PACs") in their capacity as

persons acting in concert with the Acquirer, in respect of the open offer by the Acquirer and the PACs to acquire up to 8,23,71,046 (Eight Crores Twenty Three Lakh Seventy One Thousand Forty Six) fully paid-up equity shares of face value of INR 1 /- (Rupee One

Only) each ("Equity Shares") of the Target Company, at offer price of INR 44.15 (Rupees Forty Four and Fifteen paisa) per fully paid-

up Equity Share, representing 26% of the Expanded Voting Share Capital of the Target Company ("Offer"), and further to the notice

In terms of the post-offer advertisement issued in relation to the Offer on March 18, 2021, the Offer has closed, with the payment of

Note: The capitalized terms used but not defined in this Notice shall have the meanings assigned to them in the Letter of Offer dated

In relation to the Offer, Reliance Mediaworks Financial Services Private Limited and Reliance Capital Limited, as well as one

Anupkumar Sheth (a shareholder of the Company), had filed appeals before the Hon'ble Securities Appellate Tribunal ("SAT"),

against SEBI, IDBI Trusteeship Services Limited, Credit Suisse A.G., the Manager to the Open Offer, the Acquirer, the PACs and

the Target Company alleging, amongst others, that the fair value of shares of the Target Company in the Offer, which was computed

for the purposes of determining the Offer Price, was not correct. The Hon'ble SAT has, after hearing arguments of all parties in

b) disposed-off the appeal filed by Anupkumar Sheth with a direction to SEBI to pass appropriate orders on the representation

KEYNOTE

Keynote Financial Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028

Tel: +91-22-6826 6000-3, Fax: +91-22-6826 6088

E-mail: mbd@keynoteindia.net, Website: www.keynoteindia.net

Contact Person: Ms. Pooja Sanghvi/Mr. Shashank Pisat

CIN: L67120MH1993PLC072407

SEBI Registration No.: INM 000003606

Sd/-

ARR Studio Private Limited

relation to the aforesaid appeals, pronounced its order on March 24, 2021 in the aforesaid appeals, whereby it has inter alia:

a) dismissed the appeal filed by Reliance Mediaworks Financial Services Private Limited and Reliance Capital Limited; and

consideration to the Public Shareholders who tendered their Equity Shares in the Offer completed on March 10, 2021.

The Public Shareholders of the Target Company are requested to kindly note the following:

made by such shareholder to SEBI, with respect to the Offer.

Issued on behalf of the Acquirer & PACs by the Manager to the Offer

issued to the Public Shareholders on March 5, 2021.

February 9, 2021, in relation to the Offer.

On behalf of the Acquirer and the PACs

Place: Mumbai

Date: April 01, 2021

Sd/-

A2R Holdings

3837 MANGALAM CEMENT LIMITED Regd. Office: P.O. Adityanagar 326520, Morak, Dist. Kota (Rajasthan)

CIN: L26943RJ1976PLC001705

Website: www.mangalamcement.com • email: shares@mangalamcement.com

PUBLIC NOTICE-LOSS OF SHARE CERTIFICATES

NOTICE is hereby given that following share certificates issued by the Company are stated to be lost / misplaced and the registered holders thereof have applied to the Company for issue of duplicate share certificate(s):

Folio	Name of the Shareholder	Share Certificate	Distinctive Numbers		No. of
No.	or Beneficiary	No.	From	То	Shares
C000853	BHASKARBHAI CHANDULAL SHAH (CLAIMANT) / CNANDULAL MOHAN LAL SHAH (DECEASED)	55210 115755	4959801 8702359	4959850 8702408	50 50

The Company will proceed to issue duplicate certificate(s) in respect of these shares, if no valid objection is received at its registered office at the address given above within 15 days from the date of publication of this notice.

For Mangalam Cement Limited

MAN

-\DC
Manoj Kumar
oany Secretary

Form INC-19

[Pursuant to rule 22 the Companies (Incorporation) Rules, 2014]

- Notice is hereby given that in pursuance of sub-section (5) of section 8 of the Companies Act, 2013, an application has been made by M/s. Shrirampur Entrepreneurs Association to the Registrar at Pune for a revocation of the licence issued U/S 25 (1) (a) of the Companies Act, 1956 (Now Section 8 of the Companies Act, 2013). After the cancellation of license the company will be required to add the word "Private Limited" to its name in place of Association.
- Principal objects of the company after revocation of license as per the provisons u/s 8 (4) (ii) of the Companies Act, 2013 shall be as follows:
- 1. To promote, provide, support, sponsor, endorse common facilities like common effluent treatment plant, Common Water Supply Schemes, Common Electric Supply Systems, to help control the Air & Water pollution to the industries.

No objects of the company shall be carried out without permission of competent authorities whomsoever and no objects of the company shall be carried out on commercial basis. Financial and social capability of farmers. No finance will be provided to the Farmers.

. A copy of the draft memorandum and articles of the proposed company may be seen at PL. NO. 32,35/4 OF SUR NO.24/33 & 24/36 Agashe Nag Shrirampur Ahmednagar 413709 Maharashtra India

. Notice is hereby given that any person, firm, company, corporation or body corporate, objecting to this application may communicate such objection to the Registrar at Pune, within thirty days from the date of publication of this notice, by a letter addressed to the Registrar Registrar of Companies, Green Building, PCNTDA Park, 1" and 2", Akurdi 411044 a copy of which shall be forwarded to in the Applicant at PL.NO. 32,35/4 OF SUR NO.24/33 & 24/36 Agashe Nag Shrirampur Ahmednagar 413709 Maharashtra India. Dated this on 1" Day of April, 2021.

> Name of Applicant For and on Behalf of Shrirampur Entrepreneur Association Sandhya Vijay Nirmal

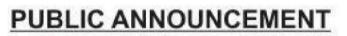
Director

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CONCEPT

Sd/-

Namit Malhotra



"I am not worried about
Nandigram, I am confident of
victory. (But) I am worried
about democracy," Banerjee
said as she showed the 'V' for
victory sign to a gaggle of press
photographers.

complete erosion of the net worth of the Company. However, CCPS amounting to Rs. 2,548.2 million disclosed as non current financial liability in the standalone audited financial results will be converted into equity share capital in future. The details are available at https:/ www.bseindia.com/stock-share-price/gluhend-india-pvt-ltd/8gipl21/957731/corpannounements The figures for the previous period/year have been regrouped wherever necessary, to make

> Vatsal Manoj Solanki Managing Director

> > (DIN: 08659135)

Sd/-

them comparable to current year classifications.

LIC MUTUAL FUND LIC Mutual Fund Asset Management Limited (Investment Managers to LIC Mutual Fund) CIN No: U67190MH1994PLC077858 Registered Office: Industrial Assurance Bldg. 4th Floor, Opp. Churchgate Station, Mumbai - 400 020 Tel. No.: 022-66016000, Toll Free No.: 1800 258 5678, Fax No.: 022-22835606 Email: service@licmf.com • Website: www.licmf.com

NOTICE-CUM-ADDENDUM No. 01 of 2021-2022

MODIFICATION IN STATEMENT OF ADDITIONAL INFORMATION ("SAI"):

Place : Delhi Date: 30 March 2021

Notice is hereby given to all the investors/unit holders that -

- Mr. Nityanand Prabhu, Chief Operating Officer at LIC Mutual Fund Asset Management Ltd. has been re-designated as Executive Director and Business Head w.e.f. April 01, 2021. He will continue to be a Key Personnel for Schemes of LIC Mutual Fund.
- Mrs. Neera Saxena, Nominee Director on the Board of LIC Mutual Fund Asset Management Limited has resigned w.e.f. March 31, 2021. Accordingly, all references to Mrs. Neera Saxena in the SAI stands deleted.

All other terms & conditions of SAI remains unchanged. This Notice cum addendum shall form an integral part of the SAI of LIC Mutual Fund as amended from time to time.

For	LICA		FUND	ACCET	MANAGEMEN	
FUI	LICIN	IUTUAL	FUND	ASSET	MANAGEMEI	AI LIMITED

Date : 01/04/2021	Sd/-
Place : Mumbai	Authorized Signatory

As part of Go-Green initiative, investors are encouraged to register/update their email ID and Mobile Number with us to support paper-less communication.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

AICICI
PRUDENTIAL
MUTUAL FUND
FTARAKKI KAREINI

ICICI Prudential Asset Management Company Limited Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001. Corporate Office: One BKC, 13th Floor, Bandra Kurla Complex, Mumbai - 400 051. Tel.: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.iciciprumf.com, Email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

Notice to the Investors/Unit holders of ICICI Prudential Equity & Debt Fund (the Scheme)

Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund has approved declaration of the following dividend under the Income Distribution cum capital withdrawal option (IDCW option) of the Scheme, subject to availability of distributable surplus on the record date i.e on March 4, 2021*:

Name of the Scheme/Plans	Dividend (₹ per unit) (Face value of ₹ 10/- each) ^{\$#}	NAV as on March 31, 2021 (₹ Per unit)
ICICI Prudential Equity & Debt Fun	ıd	
Monthly IDCW	0.16	24.29
Direct Plan - Monthly IDCW	0.16	34.83



TATVA CHINTAN PHARMA CHEM LIMITED

Our Company was incorporated as 'Tatva Chintan Pharma Chem Private Limited' pursuant to a certificate of incorporation dated June 12, 1996 issued by the Registrar of Companies, Guiarat and Dadra & Nagar Haveli at Ahmedabad ("RoC"). Thereafter, pursuant to the conversion of our Company to a public limited company, the name of our Company was changed to 'Tatva Chintan Pharma Chem Limited', and a fresh certificate of incorporation dated February 26, 2021 was issued to our Company by the RoC. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 164 of the Draft Red Herring Prospectus dated March 31, 2021 ("DRHP").

Registered Office: Plot No. 502 / 17, GIDC Estate, Ankleshwar, Bharuch, Gujarat - 393 002, India: Telephone: +91 75730 46951 / +91 75730 46952 Corporate Office: Plot No. 353, Makarpura GIDC, Vadodara, Gujarat - 390 010, India; Contact Person: Apurva Dubey, Company Secretary and Compliance Officer Telephone: + 91 75748 48533 / +91 75748 48534; E-mail: cs@tatvachintan.com; Website: www.tatvachintan.com; Corporate Identity Number: U24232GJ1996PLC029894

OUR PROMOTERS: AJAYKUMAR MANSUKHLAL PATEL, CHINTAN NITINKUMAR SHAH AND SHEKHAR RASIKLAL SOMANI

INITIAL PUBLIC OFFERING OF UP TO [+] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF TATVA CHINTAN PHARMA CHEM LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[+] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[+] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹4,500.00 MILLION. THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [+] EQUITY SHARES AGGREGATING UP TO ₹2,250.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [+] EQUITY SHARES AGGREGATING UP TO ₹2,250.00 MILLION, COMPRISING UP TO [+] EQUITY SHARES AGGREGATING UP TO ₹190.00 MILLION BY AJAYKUMAR MANSUKHLAL PATEL, UP TO [+] EQUITY SHARES AGGREGATING UP TO ₹647.00 MILLION BY CHINTAN NITINKUMAR SHAH, AND UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹610.00 MILLION BY SHEKHAR RASIKLAL SOMANI (COLLECTIVELY THE "PROMOTER SELLING SHAREHOLDERS") AND UP TO [.] EQUITY SHARES AGGREGATING UP TO ₹103.00 MILLION BY DARSHANA NITINKUMAR SHAH, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹280.00 MILLION BY PRITI AJAYKUMAR PATEL, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹280.00 MILLION BY AJAY MANSUKHLAL PATEL HUF, UP TO [.] EQUITY SHARES AGGREGATING UP TO ₹90.00 MILLION BY KAJAL SHEKHAR SOMANI, UP TO [.] EQUITY SHARES AGGREGATING UP TO ₹8.00 MILLION BY SHITALKUMAR RASIKLAL SOMANI, AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹42.00 MILLION BY SAMIRKUMAR RASIKLAL SOMANI (COLLECTIVELY THE "PROMOTER GROUP SELLING SHAREHOLDERS", AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS") (THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE [•]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN [+] EDITIONS OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [+] EDITIONS OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [+] EDITIONS OF [+] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID / OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE". TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision in the Price Band, the Bid / Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"). The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBAAccount, which will be blocked by the Self Certified Syndicate Banks ("SCSBs"), or through the UPI Mechanism, Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA Process. For details, see "Offer Procedure" on page 308 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on March 31, 2021.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. NSE and BSE at www.nseindia.com, www.bseindia.com, and the websites of the BRLMs i.e. ICICI Securities Limited and JM Financial Limited at www.icicisecurities.com and www.jmfl.com, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by our Company and/or the Company Secretary and Compliance Officer or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21" day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the

\$ The dividend payout will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Scheme.

Subject to deduction of applicable statutory levy, if any

or the immediately following Business Day, if that day is a Non - Business Day.

Dividend will be paid to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the IDCW option of the Scheme, at the close of business hours on the record date.

It should be noted that pursuant to payment of dividend, the NAV of the IDCW option of the Scheme would fall to the extent of dividend payout and statutory levy (if applicable).

For ICICI Prudential Asset Management Company Limited
Sd/-
Authorised Signatory

As part of the Go Green Initiative, investors are encouraged to register/update their e-mail id and mobile number to support paper-less communications.

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit https://www.iciciprumf.com or visit AMFI's website https://www.amfiindia.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.





Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 23 of the DRHP.

Any decision whether to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus ("Red Herring Prospectus") for the same has been filed with the RoC and must be made solely on the basis of the Red Herring Prospectus.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure of the Company, see "Capital Structure" on page 67 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 164 of the DRHP.

BOOK RUNNING I	REGISTRAR TO THE OFFER	
<i>Vicici</i> Securities	JM FINANCIAL	LINKIntime
ICICI Securities Limited ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai Maharashtra – 400 020, India Telephone: +91 22 2288 2460 E-mail: tatvachintan.ipo@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact person: Vaibhav Saboo / Anurag Byas SEBI registration number: INM000011179	JM Financial Limited 7 ⁺ Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Telephone: + 91 22 6630 3030 E-mail: tatvachintan.ipo@jmfl.com Investor grievance e-mail: grievance.ibd@jmfl.com Website: www.jmfl.com Contact person: Prachee Dhuri SEBI registration number: INM000010361	Link Intime India Private Limited C-101, 1" Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra - 400 083, India Telephone: +91 (22) 4918 6200 E-mail: tatva.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: tatva.ipo@linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI registration number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For TATVA CHINTAN PHARMA CHEM LIMITED

	On behalf of the Board of Directors
Place: Ankleshwar	Sd/-
Date: April 1, 2021	Company Secretary and Compliance Officer

TATVA CHINTAN PHARMA CHEM LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on March 31, 2021. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the BRLMs i.e. ICICI Securities Limited and JM Financial Limited at www.icicisecurities.com and www.jmfl.com, respectively. Bidders should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 23 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made.





Adfactors 885

जनसत्ता, 2 अप्रैल, 2021 9



पंजीकृत एवं निर्माषत कार्या.: 201-202, द्वितीय मॅजिल, साउथ एंड स्क्वायर, मानसरोवर इंडस्टीयल एरिया, जयपर-302020

सिक्युरिटाईजेशन अधिनियम 2002 की धारा 13 (2) के अन्तर्गत मांग सूचना पत्र

कम्पनी के प्राधिकृत अधिकारी द्वारा निम्न सुवी के अनुसार ऋणी का खाता एन.पी.ए. होने के कारण निम्न तालिका के अनुसार ''वित्तीय आस्तियों का प्रतिभूमिकरण एवं पुनर्गटन और प्रतिभूति हित प्रवर्तन अधिनियम 2002'' की धारा 13(2) के अन्तर्गत 60 दिन का नोटिस दिया गया था। नौटिस के अनुसार यदि ऋणी/गारण्टर 60 दिवर्रेंस के अंदर बकाया ऋण राशी जमा नहीं कराते हैं तो ऋण की वसुली बंधक सम्पत्ति को नीलाम करके की जायेगी। डिमाण्ड नोटिरों की तामील ना होने के कारण नोटिस की छायाप्रति बंधक सम्पत्ति पर चस्पा की जा चुकी है। अतः आपको यह सुचित किया जाता है कि नोटिस प्रकाशित दिनांक से 60 दिन के अन्दर-अन्दर निम्न तालिका के अनुसार रुपया तथा भविष्य का ब्याज, वसुँली में होने वाला खर्चा जमां कराये अन्यथा एक्ट की धारा 13(4) एवं 14 के प्रावधानों के अन्तर्गत निम्न सुचि के अनुसार साम्यिक बंधक सम्पत्ति का भौतिक कब्जा लेने एवं इसे नीलामी कर ऋण राशि की वसली कराने के लिए प्राधिकृत अधिकारी स्वतंत्र होंगे।

ऋणी का नाम	धारा 13(2) के अन्तर्गत नोटिस की दिनांक व राशि	बंधक सम्पत्ति का विवरण
सरबजीत सिंह, कमलजीत सिंह, इन्द्रजीत खाता सं. LNYMN03319-200115618	31 मार्च 2021 र 952705/- 31 मार्च 2021	पीपीआईडी-280, सी325यू83, वार्ड/जॉन नं. 16, मकान नं. 1260-ए, नगर निगम सम्पत्ति नं. बी-9/1260 मौजा ससौउली मौसुमा, विष्णु नगर, तह. जगधारी, आईटीआई, यमुना नगर, हरियाणा, क्षेत्रफल - 105 वर्ग गज
प्रियंका, दिनेश शर्मा खाता सं. LNMHL00319-200117444	31 मार्च 2021 र 2264816/- 31 मार्च 2021	फ्लेट नं. 15-ए, ग्राउण्ड फ्लोर, लवली स्टार होम, ग्राम-सांतेमाजरा, हदबरत नं. 186, तहसील-खरार, जिला-एसएएस नगर, मोहाली, पंजाव-160062. क्षेत्रफल 594 वर्ग फीट
स्थान : जयपुर दिनांव	н б 02.04.2021	प्राधिकृत अधिकारी आवास फाइनॅसियर्स लिमिटेड

शाखाः 7/56, 3रा तल, देश बंधु गुप्ता	रोड,
करोल बाग, नई दिल्ली-110005,	
वेबः www.dcbbank.com, टेलीः	(011) 45016060/55

DCB BANK

सरफैसी अधिनियम के नियम 1 के अंतर्गत अचल सम्पत्ति की बिक्री के लिये नीलामी बिक्री सचना

प्रतिभूति हित (प्रवर्तन) नियमावली के नियम 8 (6) के साथ पठित वित्तीय परिसम्पत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्त्तन अधिनियम, 2002 के अंतर्गत बैंक के पास चार्ज्ड अचल परिसम्पत्तियों की बिक्री सुचना

एतदुद्वारा आम जनता तथा ऋणधारक, सह-ऋणधारकों तथा विशेष रूप से गारन्टरों को अधोहस्ताक्षरी द्वारा सुचित किया जाता है कि नीचे वर्णित सम्पत्ति डीसीबी बैंक लि. के पास गिरवी है। बैंक के प्राधिकृत अधिकारी ने 19.02.2021 को वित्तीय परिसम्पत्तियों के प्रतिभतिकरण एवं पनर्निर्माण तथा प्रतिभति हित प्रवर्त्तन अधिनियम, 2002 के प्रावधानों के अंतर्गत उसका भौतिक कब्जा कर लिया है अधोलिखित बकाये तथा अधोलिखित विवरणों के अनुसार आगे के ब्याज, चार्जेज तथा लागत आदि की वसुली के लिये निविदा-सह-सार्वजनिक नीलामी के माध्यम से सम्पत्ति की बिक्री की जायेगी:

सम्पत्ति की बिक्री ''जैसा है जहां है'', ''जो भी जैसा है'' तथा ''जो कुछ भी वहां है'' शर्त पर की जायेगी

ऋणधारक एवं गारन्टर का नाम	आरक्षित मूल्य	धरोहर राशि भुगतान (ईएमडी)	निरीक्षण की तिथि एवं समय	नीलामी की तिथि एवं समय	कब्जा का प्रकार
जगदीश नाथ तथा सोनिया देवी	रु. 1075000/-	रु. 107500/-	26.04.2021 को 11.30 पूर्वा. से 4.00 बजे अप. तक	04.05.2021 को 10.30 पूर्वा. से 4.00 बजे अप. तक	भौतिक
गिग्ली गागनि का लि	गाए गौजा गर्ट		ाटन तहसील ऋषिकेश देहरादन उत्तराखंड	249001 में गिशन	2

अधोहस्ताक्षरी द्वारा उपरोक्त सम्पत्ति की खरीद के लिये इच्छुक क्रेता/बोलीदाताओं से मुहरबंद लिफाफे में प्रस्ताव आमंत्रित है। इच्छुक क्रेता 03.05.2021 को 6.00 बजे सायं या उससे पूर्व डीसीबी बैंक लि., डी ब्लॉक, 1ला तल, शॉप नं. डीएफ-2, नं. 4-बी, राजा रोड, पीएलएल प्लाजा, देहरादून, उत्तराखंड-248001 में धरोहर राशि के लिये डीसीबी बैंक लि., नई दिल्ली के पक्ष में देय डिमांड डाफ्ट के साथ मुहरबंद लिफाफे में उपरोक्त सम्पत्ति के लिये अपना प्रस्ताव भेज सकते हैं। मुहरबंद प्रस्ताव को नीलामी की तिथि 04.05.2021 को 10.30 बजे पूर्वा. में उपरोक्त शाखा में खोला जायेगा। यदि बोली सफल नहीं हो तो बिना ब्याज के ईएमडी वापस लौटा दी जायेगी।

इच्छूक क्रेता अधिकतम् उपरोक्त तिथि तक सम्पत्ति/परिसम्पत्ति का निरीक्षण कर सकते हैं जिसके लिये उन्हें श्री प्रमोद चंद अथवा श्री श्यामसुन्दर चंधोक (09990338759/01145016060 तथा 01145016055) से सम्पर्क करना होगा। नीलामी बिक्री की विस्तुत नियमों एवं शर्तों के लिये कृपया लिंक https://www.dcbbank.com/cms/showpage/page/customer-corner देखें।

1			6tal./-
तिथि	: 02.04.2021	प्राधिकृत	अधिकारी
स्थान	ः देहरादून, उत्तराखंड	डीसीबी बैंक	5 लिमिटेड
	ESH		



कणाटका बक लामटड अचल 0 सम्पूर्ण भारत में आपका पारिवारिक बैंक सम्पत्ति की बिक्री परिसम्पति वसली प्रबंध शाख 8-बी, प्रथम तल, राजेन्द्रा पार्क, पुसा रोड, नई दिल्ली-110060, फोन: 011-25813466, सचना ईमेलः delhiarm@ktkbank.com. मोः 9319891680. वेबसाईटः www.karnatakabank.co

वित्तीय परिसम्पत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के साथ पठित प्रतिभुति हित (प्रवर्तन) नियमावली, 2002 के नियम 9 (1) के प्रावधान के अंतर्गत अचल परिसम्पत्तियों की बिक्री के लिये ई-नीलामी बिक्री सचना

एतदद्वारा आम जनता तथा विशेष रूप से ऋणधारक (कों) तथा गारन्टर (रों) को सुचित किया जात है कि प्रतिभुत क्रेडीटर के पास गिरवी/ चार्ज्ड नीचे वर्णित अचल सम्पत्ति जिसका कर्णाटका बैंक लि. प्रतिभत क्रेडीटर के प्राधिकत अधिकारी द्वारा 7.2.2019 को भौतिक कब्जा किया गया है क अधोलिखित 1) अगरवाल एसोसिएट्स, प्रतिनिधित्व द्वारा उसके प्रॉप्साईटरः श्री अजय अगरवाल, शॉप नं. 2862/ 202, राज मार्केट, शाहगंज, जे.बी. रोड नई दिल्ली- 110006, 2) श्री अजय अगरवाल पुत्र स्व. बाबू लाल अगरवाल, मकान सं. 1498, सेक्टर-7ई, फरीदाबाद-121006, 3) श्री गोपाल अगरवाल, पत्र श्री अजय अगरवाल, मकान सं. 1498, सेक्टर-7ई, फरीदाबाद-121006, ज ऋणधारक/ गारन्टर्स/ सह-देनदार हैं, से कर्णाटका बैंक लिमिटेड, फरीदाबाद शाखा, हरियाणा, एससीअं 146, शॉपिंग कॉम्प्लैक्स, सेक्टर 21, फरीदाबाद- 121001, प्रतिभूत क्रेडीटर के बकाये ओवरड्राफ्ट, ऋण खाता सं. 2257000100015901 के अंतर्गत 01.07.2020 से आगे के ब्याज एवं लागतों के साथ रु 2.56.46.145.70 (रुपये दो करोड छप्पन लाख छियालिस हजार एक सौ पैंतालिस एवं पैसे सत्तर मात्र) क कुल राशि की वसुली के लिये 27.4.2021 को ''जैसा है जहां है'', ''जो भी जैसा है'' तथा ''जो कुछ भी वहां है'' आधार पर बिक्री की जायेगी।

अचल सम्पत्ति का विवरण

श्री गोपाल अगरवाल के स्वामित्व में ''रमणीक शॉपिंग कॉम्प्लैक्स'' के नाम से विदित भवन, एनएच ।, एनआईटी, फरीदाबाद में निम्न भ तल पर स्थित व्यावसायिक दकान नं. 6, बिना छत के अधिका के, माप 200 वर्ग फीट का सभी भाग तथा हिस्सा। पूर्वः शॉप नं. ७. चौहद्दीः पश्चिमः शॉप नं. 5 दक्षिणः आईसीआईसीआई बैंक उत्तरः खला स्थान. आरक्षित मल्य/ अपसेट मल्य जिसके नीचे सम्पत्ति की बिक्री नहीं की जायेगी: रु. 14.40.000.00

(रुपये चौदह लाख चालिस हजार मात्र)

यानः दिल्ल

जमा/ भगतान की जाने वाली धरोहर राशिः रु. 1,44,000.00 (रुपये एक लाख चौआलिस हजार मात्र (ऋणधारकों/ मार्टगैजरों का ध्यान प्रतिभुत परिसम्पत्तियों को विमोचित करने के लिए उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों के प्रति आकष्ट की जाती है।) (इस सूचना को ऋणधारकों/ गारन्टरों के लिए प्रतिभूति हित प्रवर्त्तन नियमावली-2002 के नियम (9) के उप-नियम (1) के अंतर्गत) सचना भी मानी जाए।)

बिक्री के विस्तुत नियमों एवं शर्तों के लिए कृपया कर्णाटका बैंक की वेबसाईट में दी गई लिंक अर्थात् www.karnatakabank.com पर शीर्ष ''बिक्री के लिए गिरवी परिसम्पत्तियां'' देखें। ई-नीलामी का संचालन 27.4.2021 को 11.00 बजे पूर्वा. से 12.00 बजे अप. तक 05 मिनट के असीमित विस्तार के साथ पोर्टलः https://bankauctions.in पर किया जाएगा। इच्छूक बोलीदाता को https://bankauctions.in पर अपना नाम निःशुल्क पंजीकृत कराना होगा तथा मै 4 **क्लोजर**, 605 ए, छठा तल, मैत्रीवनम, अमीरपेट, हैदराबाद-500038, सम्पर्क नं. 040-23736405 मोबाईल 8142000809, ईमेलः vikas@bankauctions.in तथा info@bankauctions.in र ई-नीलामी (अनुमानतः 26.4.2021 को) पर ऑन लाइन प्रशिक्षण प्राप्त करना होगा।



NOTICE IN RESPECT OF THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

PRIME FOCUS LIMITED

(hereinafter referred to as the "Target Company") (CIN: L92100MH1997PLC108981) Registered Office: Prime Focus House, Linking Road, Opp. Citi Bank, Khar (West), Mumbai, Maharashtra, 400052; Tel No: 022-67155000; Fax No: 022-67155001 / 67155100; Website: www.primefocus.com

This notice is being issued by Keynote Financial Services Limited ("Manager to the Offer"), on behalf of A2R Holdings ("Acquirer") along with ARR Studio Private Limited ("PAC 1") and Mr. Namit Malhotra ("PAC 2", together with PAC 1, "PACs") in their capacity as persons acting in concert with the Acquirer, in respect of the open offer by the Acquirer and the PACs to acquire up to 8,23,71,046 (Eight Crores Twenty Three Lakh Seventy One Thousand Forty Six) fully paid-up equity shares of face value of INR 1 /- (Rupee One Only) each ("Equity Shares") of the Target Company, at offer price of INR 44.15 (Rupees Forty Four and Fifteen paisa) per fully paidup Equity Share, representing 26% of the Expanded Voting Share Capital of the Target Company ("Offer"), and further to the notice issued to the Public Shareholders on March 5, 2021.

In terms of the post-offer advertisement issued in relation to the Offer on March 18, 2021, the Offer has closed, with the payment of consideration to the Public Shareholders who tendered their Equity Shares in the Offer completed on March 10, 2021.

Note: The capitalized terms used but not defined in this Notice shall have the meanings assigned to them in the Letter of Offer dated February 9, 2021, in relation to the Offer.

The Public Shareholders of the Target Company are requested to kindly note the following:

 In relation to the Offer, Reliance Mediaworks Financial Services Private Limited and Reliance Capital Limited, as well as one Anupkumar Sheth (a shareholder of the Company), had filed appeals before the Hon'ble Securities Appellate Tribunal ("SAT"), against SEBI, IDBI Trusteeship Services Limited, Credit Suisse A.G, the Manager to the Open Offer, the Acquirer, the PACs and the Target Company alleging, amongst others, that the fair value of shares of the Target Company in the Offer, which was computed for the purposes of determining the Offer Price, was not correct. The Hon'ble SAT has, after hearing arguments of all parties in relation to the aforesaid appeals, pronounced its order on March 24, 2021 in the aforesaid appeals, whereby it has inter alia:

a) dismissed the appeal filed by Reliance Mediaworks Financial Services Private Limited and Reliance Capital Limited; and

b) disposed-off the appeal filed by Anupkumar Sheth with a direction to SEBI to pass appropriate orders on the representation made by such shareholder to SEBI, with respect to the Offer.

Issued on behalf of the Acquirer & PACs by the Manager to the Offer

KEYNOTE

Keynote Financial Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028 Tel: +91-22-6826 6000-3, Fax: +91-22-6826 6088 E-mail: mbd@keynoteindia.net, Website: www.keynoteindia.net Contact Person: Ms. Pooja Sanghvi/Mr. Shashank Pisat CIN: L67120MH1993PLC072407 SEBI Registration No.: INM 000003606

On behalf of the Acquirer and the PACs

	Sd/- A2R Holdings	Sd/- ARR Studio Private Limited	Sd/- Namit Malhotra
Place: N	lumbai		
Date: Ap	oril 01, 2021		CONCEP

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PUBLIC ANNOUNCEMENT

Smc finance मनीवाइज फाइनीशियल सविसेज प्राइवेट लिमिटेड

पंजीकत कार्यालय : 11/6वी, शान्ति चैम्बर, दसरी मंजिल, पसा रोड, नई दिल्ली-110005 सीआईएन : U51909DL1996PTC353582, ई-मेल आईडी : nbfccare@smcfinance.com

कब्जा सचन

प्रतिभुत हित (प्रवर्तन) नियम, 2002 के नियम 8(1) के साथ पठित वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अन्तर्गत सुचना।

जैसा कि, वित्तीय परिसम्पत्तियों के प्रतिभतिकरण एवं पनर्निर्माण तथा प्रतिभति हित प्रवर्त्तन अधिनियम, 2002 के अंतर्गत मॅनीवाइज फाइनांसियल सविंसेस प्राईवेट लिमिटेड (एमएफएसपीएल) के प्राधिकृत अधिकारी के रूप तथा वित्तीय सम्पत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के धारा 13(2) (यहाँ के बाद 'अधिनियम' वर्णित) अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने मांग सुचना अधिनियम की धारा 13(2) के अंतर्गत, तिथि 31.12.2020 (''मांग सुचना'') जारी कर आप 'साझेदार/ऋणधारक/गारन्टर/प्रतिभृति प्रदाता/सनिश्चितकारी तथा सहमत पक्ष' अर्थात श्री राघव चौधरी (इसके पश्चात गारन्टर संदर्भित) तथा श्री अभिषेक किनी (इसके पश्चात गारंटर संदर्भित), तथा श्री अशोक किनी (इसके पश्चात गारन्टर संदर्भित) एवं श्री सुरेश कुमार एण्ड संस एचयूएफ, कर्ता/समस्त कोपासंनर्स एवं सुनिश्चितकारी एवं सहमत पक्ष को उक्त सुचना की प्राप्ति की तिथि से 60 दिनों के भीतर ऋण खाता सं. VYIDA01 के अंतर्गत सुचना में वर्णित राशि रु. 2,29,83,888/- (रुपये दो करोड़ उनतीस लाख तिरासी हजार आठ सौ अठासी) 30.11.2020 को देय तथा बकाया उसके बाद भुगतान एवं/अथवा वसुली तक उक्त राशि पर अनुबंधित दर पर आगे का ब्याज, अनुषांगिक खर्चे, लागत, चार्जेज, दैनिक आधार पर उपचयित एवं वहन की गई, को वापस लौटाने का निर्देश दिया था।

यहां ऊपर उल्लिखित साझेदार/ऋणधारक/सह-ऋणधारक/गारन्टर/प्रतिभति प्रदाता/सनिष्टिचतकारी तथा सहमत पक्ष मांग सचना में उल्लिखित राशि को पूर्णतः चापस लौटाने में विफल रहे, अतः एतदहारा 'साझेदारों/ऋणधारकों/गारन्टरों/प्रतिभृति प्रदाताओं/सुनिश्चितकारी तथा सहमत पक्षों तथा आम जनता को सुचित किया जाता है कि 24.03.2021 को अधोहस्ताक्षरी ने उक्त नियमावली के नियम 8 के साथ पठित अधिनियम की धारा 13 की उप-धारा (4) के अंतर्गत उन्हें प्रदत्त शक्तियों का प्रयोग करते हुए यहां नीचे अनुसुची-1 के रूप में वर्णित सम्पत्तियों/प्रतिभूत आस्तियों का सांकेतिक कब्जा कर लिया है। विशेष रूप से साझेदारों/ऋणधारकों/सह-ऋणधारकों/गारन्टरों/प्रतिभत्ति प्रदाताओं/सनिश्चितकारी तथा सहमत पक्षों तथा आम जनता को एतदहारा सतर्क किया जाता है कि ये यहां नीचे वर्णित सम्पत्ति/प्रतिभूत आरितयों का व्यवसाय न करें तथा इन सम्पत्तियों/प्रतिभूत आस्तियों का किसी भी तरह का व्यवसाय 28.02.2021 को रु. 2,38,44,488/- (रुपये दो करोड़ अड़तीस लाख चौवालीस हजार चार सौ अटासी मात्र) जिसमें उक्त राशि पर अनुबंधित दरों पर आगे के ब्याज, दैनिक आधार पर वहन की गई तथा उपयचित अनुषांगिक खर्चें, लागत, चार्जेज आदि के लिये एमएफएसपीएल के चार्ज के अधीन होगा। साझेदारों/ऋणधारकों/सह–ऋणधारकों/गारन्टरों/प्रतिभूति प्रदाताओं/सुनिश्चितकारी तथा सहमत पक्षों का ध्यान प्रतिभूत परिसम्पत्तियों/प्रतिभूत आस्तियों को विमोचित करने के लिए उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप-धारा (8) के प्रावधानों के प्रति आकृष्ट किया जाता है।

अनुसूची-1--- प्रतिभूत आस्ति का विवरण

श्री राघव चौधरी, कोपार्सेनर, श्री सुरेश कुमार एण्ड संस का समस्त वर्तमान एवं भावी अधिकार, स्वामित्व, हित का इक्विटेबल बंधक द्वारा एचयुएफ प्रथम एवं एक्सक्लुसिव के रूप में चार्ज, माप लगभग 924.44 वर्ग गज, सर्वे सं./खाता सं./प्लॉट सं. (नीचे तालिका के अनुसार) हारा कवर केडी-22. कवि नगर, गाजियाबाद में स्थित श्री सुरेश कुमार एण्ड सन्स एचयएफ के नाम पर गाजियाबाद, उत्तर प्रदेश के पंजीकरण जिले के भीतर एवं सभी भाग तथा हिस्से पर वर्तमान तथा भविष्य का सभी अधिकार, टाइटल के साथ उस पर सभी भवनों, निर्माणों और स्टुक्चर्स तथा उस पर खड़ी अथवा उससे जडी इरैक्टेड/ निर्मित अथवा इरैक्ट/ निर्मित की जाने वाली प्रत्येक विवरण की संरचना/ निर्माणों जो प्रतिभूति जारी रहने के दौरान उपरोक्त भूमि तथा परिसरों अथवा उसके किसी भाग में इरैक्ट अथवा निर्मित की गई है तथा सभी फर्नीचर, फिक्चर, फिटिंग तथा सभी पेड, घेराबंदी, हेड्जेज, डिचेज, वेज, सीवरेजेज, ढ्रेन्स, वाटर, वाटर कोर्सेस, अधिकारों, विशेषाधिकारों, ईजीमेन्ट्स तथा किसी भी रूप में उपरोक्त भूमि अथवा उसके किसी भाग से जुड़ी अथवा अन्यथा परम्परागत रूप से उसके साथ वहां धारित अथवा उसके स्वामित्व में अथवा उसके प्रासंगिक किसी भी रूप में वर्तमान अथवा भविष्य में वहां से जुड़ी होने वाली सम्पत्ति तथा समस्त वर्तमान एवं भावी एफएआर (फ्लोर एरिया रेशियो) जो कथित भूमि में उपलब्ध या प्राधिकरण हारा स्वीकृत हो जो वर्तमान या भविष्य में अस्तित्व में हो, जो प्रायः धारित, कब्जायुक्त या उसके उपयोग में हो या उससे सम्बद्ध हो; तथा मार्टगेजर के समस्त सम्पदा, अधिकार, स्वामित्व, हित, सम्पत्ति का दावा एवं मांग और जिसके सम्पर्ण विवरण में उपर्यक्त विवरण की सम्पत्तियां चाहे वर्तमान में अस्तित्व मे हों या इसके पश्चात निर्मित या अर्जित हों, शामिल है।

मांग सचना की तिथि : 31.12.2020 कब्जा सूचना चिपकाने की तिथि : 26.03.2021 कते मनीवाइज फाइनेशियल सविंसेज प्राइवेट लिमिटेड 第 /--

जितेन्द्र कुमार (अधिकत प्राधिकारी)

(भारत सरकार का उपक्रम) यूनियन बैंक 🕼 Union Bank अंचल कार्यालय, दिल्ली एनसीआर अग्रवाल कॉर्पोरेट टावर्स, नई दिल्ली-110008

अचल सम्पत्तियों की बिक्री हेतू बिक्री सूचना

कब्जा करने की तिथि : 24.03.2021

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधानों के साथ पठित प्रतिभूति हित अधिनियम, 2002 की वित्तीय आस्तियों एवं प्रवर्तन के प्रतिभतिकरण तथा पनर्निर्माण के तहत अचल आस्तियों की बिक्री हेत ई-नीलामी बिक्री सचना

तद्वारा सामान्य को तथा विशेष रूप से कर्जदार(रों) एवं जमानती(यों) को सूचना दी जाती है कि प्रतिभूत लेनदार के पास बंधक/प्रभारित नीचे वर्णित अचल सम्पत्ति, जिसका भौतिक कब्जा यूनियन बैंक ऑफ इण्डिया (प्रतिभूत लेनदार) के अधिकृत प्राधिकारी द्वारा किया गया था, नीचे वर्णित कर्जदार(रों) एवं जमानती(यों) से यूनियन बैंक ऑफ इंडिया के निम्नलिखित बकायों की वसूली के लिए उसकी बिक्री ''जहाँ है जैसे है'', ''जो है यही है'' तथा ''जो कुछ है वही है'' आधार पर नीचे वर्णित तिथियों पर की जायेगी। आरक्षित मुल्य तथा धरोहर राशि भुगतान निम्नलिखित वर्णित हैं :

शाखा का नाम, पता एवं सम्पर्क नं.	एचएफ गुड़गाँव (1150) शाखा ; मो.नं. 8076114188	
ऋणधारक एवं गारन्टरों का नाम	श्री सुधीर कुमार मलिक, 2सी/159, मकान सं. 363/1, सेक्टर-1, वसुन्धरा, गाजियाबाद, उ.प्र. सह-आवेदकः श्रीमती रेणु मलिक, मकान सं. 363/1, सेक्टर- 1, वसुन्धरा, गाजियाबाद, उ.प्र.	
सम्पत्ति सं. 1: श्री सुधीर कुमार मलिक के नाम में उ कब्जा), आरक्षित मूल्य: रु. 78,74,000/–, जमा	प्रावासीय सम्पत्ति, प्लॉट/मकान सं. 1/363 (मकान टाइप 45/57), सेक्टर–1, वसुन्धर की जाने वाली धरोहर राशिः रु. 7,87,400/–	। स्कीम, गाजियाबाद, उ.प्र. (सांकेतिक



TATVA CHINTAN PHARMA CHEM LIMITED

Our Company was incorporated as 'Tatva Chintan Pharma Chem Private Limited' pursuant to a certificate of incorporation dated June 12, 1996 issued by the Registrar of Companies. Guiarat and Dadra & Nagar Haveli at Ahmedabad ("RoC"). Thereafter, pursuant to the conversion of our Company to a public limited company, the name of our Company was changed to 'Tatva Chintan Pharma Chem Limited', and a fresh certificate of incorporation dated February 26, 2021 was issued to our Company by the RoC. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 164 of the Draft Red Herring Prospectus dated March 31, 2021 ("DRHP").

Registered Office: Plot No. 502 / 17, GIDC Estate, Ankleshwar, Bharuch, Gujarat - 393 002, India; Telephone: +91 75730 46951 / +91 75730 46952 Corporate Office: Plot No. 353, Makarpura GIDC, Vadodara, Gujarat - 390 010, India; Contact Person: Apurva Dubey, Company Secretary and Compliance Officer Telephone: + 91 75748 48533 / +91 75748 48534; E-mail: cs@tatvachintan.com; Website: www.tatvachintan.com; Corporate Identity Number: U24232GJ1996PLC029894

OUR PROMOTERS: AJAYKUMAR MANSUKHLAL PATEL, CHINTAN NITINKUMAR SHAH AND SHEKHAR RASIKLAL SOMANI

INITIAL PUBLIC OFFERING OF UP TO [+] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF TATVA CHINTAN PHARMA CHEM LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF T() PER EQUITY SHARE (INCLUDING A PREMIUM OF T() PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO T4,500.00 MILLION. THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [.] EQUITY SHARES AGGREGATING UP TO ₹2,250.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [.] EQUITY SHARES AGGREGATING UP TO ₹2,250.00 MILLION, COMPRISING UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹190.00 MILLION BY AJAYKUMAR MANSUKHLAL PATEL, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹647.00 MILLION BY CHINTAN NITINKUMAR SHAH, AND UP TO [+] EQUITY SHARES AGGREGATING UP TO ₹610.00 MILLION BY SHEKHAR RASIKLAL SOMANI (COLLECTIVELY THE "PROMOTER SELLING SHAREHOLDERS") AND UP TO [+] EQUITY SHARES AGGREGATING UP TO ₹103.00 MILLION BY DARSHANA NITINKUMAR SHAH, UP TO [+] EQUITY SHARES AGGREGATING UP TO ₹280.00 MILLION BY PRITI AJAYKUMAR PATEL, UP TO [+] EQUITY SHARES AGGREGATING UP TO ₹280.00 MILLION BY AJAY MANSUKHLAL PATEL HUF, UP TO [.] EQUITY SHARES AGGREGATING UP TO ₹90.00 MILLION BY KAJAL SHEKHAR SOMANI, UP TO [.] EQUITY SHARES AGGREGATING UP TO ₹8.00 MILLION BY SHITALKUMAR RASIKLAL SOMANI, AND UP TO [+] EQUITY SHARES AGGREGATING UP TO ₹42.00 MILLION BY SAMIRKUMAR RASIKLAL SOMANI (COLLECTIVELY THE "PROMOTER GROUP SELLING SHAREHOLDERS", AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS") (THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"), THE OFFER WILL CONSTITUTE [+]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN [+] EDITIONS OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [.] EDITIONS OF [.] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [.] EDITIONS OF [.] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID / OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE". TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision in the Price Band, the Bid / Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"). The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBAAccount, which will be blocked by the Self Certified Syndicate Banks ("SCSBs"), or through the UPI Mechanism. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA Process. For details, see "Offer Procedure" on page 308 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on March 31, 2021.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. NSE and BSE at www.nseindia.com, www.bseindia.com, and the websites of the BRLMs i.e. ICICI Securities Limited and JM Financial Limited at www.icicisecurities.com and www.jmfl.com, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by our Company and/or the Company Secretary and Compliance Officer or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21" day from the aforesaid date of filing of the DRHP with SEBI

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft

शाखा का नाम, पता एवं सम्पर्क नं.	एनआईटी फरीदाबाद (1804), शाखा, मो.नं.: 7735820330	
ऋणधारक एवं गारन्टरों का नाम	ऋणधारकः मै. नेहारिका प्रिन्ट एक्स्पोर्ट प्रा.लि. श्रीमती अल्का शर्मा, श्री नवल किशोर शर्मा, सुश्री नेहा शर्मा, एच.नं. 2399/7, एयर फोर्स रोड, जवाहर कॉलोनी, एनआईटी, फरीदाबाद गारन्टरों: श्री कैलाश शर्मा श्री श्याम सुन्दर शर्मा, एच.नं. 2399/7, गली नं. 5, एयर फोर्स रोड, जवाहर कॉलोनी, एनआईटी, फरीदाबाद	बकाया राशि रु. 2834151/- के साथ आगे का ब्याज, लागत तथा खर्चे
सम्पत्ति सं. २: श्री फूल चन्द किराना स्टोर के निकट	, जवाहर कॉलोनी, एनआईटी फरीदाबाद में स्थित मकान सं. 2399/7 (पुराना प्लॉट	नं. 32 का भाग) माप 200 वर्ग यार्ड्स,
रेक्ट नं. 43, किल्ला नं. 9,10,11 (खसरा नं. 43/9 आरक्षित मूल्यः रु. 60,00,000/-, जमा की जाने व		
शाखा का नाम, पता एवं सम्पर्क नं.	पलवल (1245) शाखाः मो.नं. 7761944007	
ऋणधारक एवं गारन्टरों का नाम	ऋणधारक (कों): मै. श्री बालाजी एण्टरप्राईजेज, प्रॉप्राईटर: प्रदीप कुमार, एच.नं. 125, गली नं. 3, आदर्श कॉलोनी, सुखराम हॉस्पीटल के पीछे, पलवल, हरियाणा– 121102 गारन्टर(रों): श्री सुभाष चन्द, एच.नं. डीयू–105, वार्ड नं. 21, पंचवटी कॉलोनी, बाबा सूरदास मंदिर के निकट, पलवल, हरियाणा–121102, धरमपाल, ग्राम छज्जूनगर, तहसील एवं जिला पलवल, हरियाणा–121102	बकाया राशि रु. 3574235/- 31.10.2020 को तथा साथ आगे का ब्याज, लागत एवं खर्चे
	के निकट, पलवल, हरियाणा में स्थित आवासीय सम्पत्ति, मकान सं. डीयू-105, वाब	ई नं. 21, खेवत/खसरा नं. 3994/4746
में, मुस्तैल नं. 237, किल्ला नं. 16/2(4-10), 25 आरक्षित मूल्यः रु. 57,12,000/-, जमा की जाने व		
शाखा का नाम, पता एवं सम्पर्क नं.	सेक्टर-27, गुड़गाँव (यूबीआई) शाखा, मो.नं.: 7379018186	8
ऋणधारक एवं गारन्टर का नाम	ऋणधारक (कों): श्रीमती सुमन देवी, पत्नी अजय कुमार; मकान सं. क्यू–31, न्यू पालम विहार (फेज 1), गुड़गाँव श्री अजय कुमार, मकान सं. क्यू–31, न्यू पालम विहार (फेज 1), गुड़गाँव गारंटर: श्री राजीव कुमार सैन, मकान सं. 382, क्यू ब्लॉक गुड़गाँव	बकाया राशि रु. 3989748/- 23.2.2021 को तथा आगे का ब्याज, लागत एवं खर्चे
सम्पत्ति सं. 4: फ्लैट नं. 1200 एफएफ (कवर्ड एरि कॉलोनी, सेक्टर 31 एवं 32ए, गुड़गाँव, हरियाणा (आरक्षित मूल्य: रु. 29,70,000/–, जमा की जाने व	या 150 वर्ग फीट) तथा 1201 एफएफ (कवर्ड एरिया 180 वर्ग फीट), टाइप एल भौतिक कब्जा) ाली धरोहर राशिः रु. 2,97,000/-	।आईजी, ब्लॉक नं. एफ, हाउसिंग वोर्ड
and the second		o.in/English/Tender/view All

Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 23 of the DRHP.

Any decision whether to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus ("Red Herring Prospectus") for the same has been filed with the RoC and must be made solely on the basis of the Red Herring Prospectus.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure of the Company, see "Capital Structure" on page 67 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 164 of the DRHP.

BOOK RUNNING	REGISTRAR TO THE OFFER		
<i>Olcici</i> Securities	JM FINANCIAL	LINKIntime	
ICICI Securities Limited ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai Maharashtra – 400 020, India Telephone: +91 22 2288 2460 E-mail: tatvachintan.ipo@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact person: Vaibhav Saboo / Anurag Byas SEBI registration number: INM000011179	JM Financial Limited 7 ^e Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Telephone: + 91 22 6630 3030 E-mail: tatvachintan.ipo@jmfl.com Investor grievance e-mail: grievance.ibd@jmfl.com Website: www.jmfl.com Contact person: Prachee Dhuri SEBI registration number: INM000010361	Link Intime India Private Limited C-101, 1 [#] Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra - 400 083, India Telephone: +91 (22) 4918 6200 E-mail: tatva.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: tatva.ipo@linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI registration number: INR000004058	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Ankleshwar

Date: April 1, 2021

For TATVA CHINTAN PHARMA CHEM LIMITED

On behalf of the Board of Directors Sd/-

Company Secretary and Compliance Officer

TATVA CHINTAN PHARMA CHEM LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on March 31, 2021. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the BRLMs i.e. ICICI Securities Limited and JM Financial Limited at www.icicisecurities.com and www.jmfl.com, respectively. Bidders should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 23 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made.

२ **नव®शक्ति।**मुंबई, शुक्रवार, २ एप्रिल २०२१

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A2R Holdings

Date: April 01, 2021

Sdi-ARR Studio Private Limited

Sdj-Namit Maihotra

CONCEP



सार पंत्र जी क

स्पाक्षी प्रोत्सक २०१/२०२, मिल्ले मैंबल, २ व स्वलल, १०७, घुम. जी. रोड, पोर्ट, पुंच्च इमित : zand.gaasocinte@gmail.com

स्ती/-(बिलीम च्चे)

दिनोकः १५.०१.२०२१ स्वकः जस्तूर जगरविर

मे. वाडिया पांदी अँण्ड कं. करिता धयल जे. मेहता भागीदार