

Varroc Engineering Limited

Regd. & Corp. Office

L-4, MIDC, Industrial Area
Waluj, Aurangabad 431 136,
Maharashtra, India

Tel + 91 240 6653700
Fax + 91 240 2564540

email: varroc.info@varroc.com
www.varroc.com
CIN: L28920MH1988PLC047335



VARROC/SE/INT/2023-24/78

October 2, 2023

To,

The Manager- Listing
The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai-400051.
NSE Symbol: VARROC

The Manager – Listing
The Corporate Relation Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.
BSE Security Code: 541578
[Debt: 973455 & 975062]

Dear Sir/ Madam,

Sub.: Varroc Engineering Limited - Confirmation of payment of interest/ principal obligations for Non-Convertible Securities

Ref: Intimation under Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Dear Sir/Madam,

In compliance with the Listing Regulations, we wish to submit details w.r.t. interest/principal obligations in relation to Non-Convertible Securities of the Company (“NCS”) during the quarter ended on September 30, 2023 as below:

Name of the issuer	ISIN no.	Issuance date	Maturity date	Coupon rate	Payment frequency	Amt. issued (Rs.in cr)	Amt. outstanding (Rs.in cr)	Amount of Interest and Principle paid (Amount in Rs)	Interest due/paid on
Varroc Engineering Limited	INE665L07032	17/09/2021	17/09/2023	8.25%	Annual and at maturity	250	250	Interest 20,62,50,000 Principle 250,00,00,000 Total: 270,62,50,000	Due on 17/09/2023 Paid on 14/09/2023

In addition to that, on September 7, 2023, the Company has further issued Rated, listed, senior, unsecured, redeemable, taxable, transferable, Non-Convertible Debentures with ISIN INE665L08014 and Scrip Code 975062 of Rs. 250 Cr. (“NCD”) In terms of the Transaction Documents the Company is in process of creating Security for the said NCD and accordingly upon security creation the interest rate of 9.20% shall be reduced. Necessary intimation shall be submitted with the Stock Exchanges upon change on status of said NCDs from “Unsecured” to “Secured”.

We request you to take the above on record.

Thanking you,
Yours Faithfully,
For Varroc Engineering Limited

Ajay Sharma
Group General Counsel and Company Secretary