

BAG**B.A.G. Films and Media Limited**

"CIN: L74899DL1993PLC051841"
FC-23, Sector 16A, Film City,
Noida 201 301
Tel.: 0120 4602424 | Fax : 0120 3911401
Mail : info@bagnetwork.in
www.bagnetwork24.in

BAG/stx/letters/2018-19/AM/885
March 30, 2019

To,
The Listing Compliance Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G
Block, Bandra-Kurla Complex,
Bandra (E), Mumbai-400 051
Fax: 91-22-26598237/38

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
Fax: 91-22-2272 3121

NSE-SYMBOL: BAGFILMS BSE-Scrip Code: 532507

Sub: Allotment of 98,00,000 Equity Shares to Skyline Tele Media Services Limited

Dear Sir/Madam,

In terms of Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with corresponding circulars and notifications issued thereunder, we wish to inform you that the Company has in the meeting of Securities Committee of the Board of Directors of the Company held on March 30, 2019 allotted 98,00,000 equity shares of Rs. 2/- each, by conversion of 98,00,000 warrants, to a promoter group Company, **Skyline Tele Media Services Limited**, at a price of Rs. 4.70/- per equity share (including a premium of Rs. 2.70/- per equity share).

The In-principal approvals for the issuance of 98,00,000 (Ninty Eight Lakhs) Warrants convertible into equity shares on preferential basis, has been duly obtained from National Stock Exchange of India Limited (NSE) and BSE Limited (BSE), vide letter No. NSE/LIST/13292 dated October 10, 2017 and letter No. DCS/PREF/PB/PRE/2266/2017-18 dated October 11, 2017 respectively.

This is for your information and record please.

Thanking You

Yours sincerely

For **B.A.G. Films and Media Limited**


(Rajeev Parashar)
Company Secretary &
Compliance Officer

