R. O.: 220, 2nd Flr., "FLYING COLORS", Pandit Din Dayal Upadhyay Marg,

L. B. S. Cross Road, Mulund (W), Mumbai - 400 080. Ph.: 022-25937700 / 800 / 900 | Fax: 022-25937799

CIN: L80903MH2006PLC163888 Email: info@mteducare.com Website: www.mteducare.com

Ref: MTEL/ 2019-20/009

April 30, 2019

Scrip Code: 534312	Scrip Code: MTEDUCARE
Mumbai-400001	Mumbai-400051
Dalal Street, Fort,	Bandra-Kurla Complex, Bandra (East)
Phiroze Jeejeebhoy Towers,	Exchange Plaza, Plot no. C/1, G Block,
BSE Limited	National Stock Exchange of India Limited
Manager (CRD)	Manager – Listing Department

Dear Sir,

Sub.: Disclosure pursuant to SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 w.r.t. fund raising by issuance of debt securities by Large Entities.

With reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November 2018, w.r.t Fund Raising by issuance of Debt Securities by Large Entities ("SEBI Circular"), we would like to inform in this regards that we are not a Large Corporate as per the applicability criteria given under Para 2.2 of the aforesaid SEBI Circular

Kindly take the same on your records.

Thanking You,

For MT Educare Limited

Mandar Chavan
Company Secretary

Encl.: As stated