

The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor
Bandra-Kurla Complex
MUMBAI-400 051
NSE Symbol : SHRIRAMEPC

BSE Limited
14th Floor, P.J. Towers
Dalal Street
MUMBAI-400 001
SCRIP CODE : 532945

Date: May 07, 2021

Dear Sirs,

Sub: Disclosure of Events or Information: Specified Securities – Under sub-regulation (4) of Regulation (30) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: 1. Outcome of the Board Meeting submitted on 29th January 2021 and the subsequent Postal Ballot Result announcement meeting Minutes dt.19-03-2021
2. NSE In-principle Application No. 26318 and BSE In-principle Application No. 126588

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With reference to the above subject, kindly note that the Company has requested the Exchanges to stop processing the In-principal prior approval applications toward the proposed allotment to M/s. Mark AB Capital Limited, Dubai / UAE as due to the structural changes at the Investors' end which is expected to be intimated to us in another about 10 days' time.

Further, the Company has also approached its lenders for approval of the Resolution Plan between the Company and the lenders of the Company under RBI circular dated 7th June 2019 and expect the requisite approvals from the lenders shortly.

We need to go afresh to our Board as well as Shareholders and subsequently would like to approach the exchange with the changes duly incorporated.

Since this is a material event, we request you to kindly take the same on record under Regulation (30) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Kindly take the same on record and confirm.

Thanking you,

Yours faithfully,
For **Shriram EPC Limited**,


K. SURESH
Vice President &
Company Secretary

New Registered Office Address: 10/1, Bascon Futura SV, 4th Floor, Venkatnarayana Road,
T. Nagar, Chennai – 600 017. Ph.044-4900 5555

Shriram EPC Limited

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Egmore, Chennai – 600 008, India. Ph: +91 44 4900 5555; Fax: +91 44 4900 5599 / 4269 2155

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CIN: L74210TN2000PLC045167

