

File No: 1010/1

April 26, 2023

BSE Limited
P J Towers, Dalal Street,
Fort Mumbai-400001
Scrip Code: 542216

National Stock Exchange of India Limited
“Exchange Plaza”, C-1, Block G
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: DALBHARAT

Sub: Update on acquisition of Cement assets from Jaiprakash Associates Limited (“JAL”)

Dear Sir/Madam,

This has reference to our intimation dated April 26, 2023 on the captioned subject.

In reference to para (c) of the letter, due to oversight, the word “has signed” was written instead of “in process of signing”. Accordingly, para (c) of the letter be read as under:

“c) DCBL is in the process of signing a Long-Term Lease Agreement (having a term of seven years) with Jaiprakash Power Ventures Limited (“JPVL”) for its Nigrie Cement Grinding Unit of 2 Million MTPA (“Nigrie Unit”) located at Singrauli in the State of Madhya Pradesh, which will be subject to fulfilment of certain conditions precedent. DCBL will have an option to purchase the Nigrie Unit anytime within the lease period at an Enterprise Value of Rs.250 Crs.”

The Long-Term Lease Agreement will be signed shortly.

Request you to take the same on record.

Thanking you,

Yours sincerely,

For Dalmia Bharat Limited

Rajeev Kumar
Company Secretary

Dalmia Bharat Limited

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A **Dalmia Bharat Group** company, www.dalmiabharat.com