

यूको बैंक



UCO BANK

सम्मान आपके विश्वास का

Honours Your Trust

HO/Finance/Share/158/2019-20

Date: 06.11.2019

The Manager  
Listing Department  
National Stock Exchange of India Ltd.  
"Exchange Plaza"  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400 051

The Manager  
Bombay Stock Exchange Ltd.,  
Floor 25  
Pheroj Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001

Dear Sir,

**Proceedings of Extraordinary General Meeting held on 6<sup>th</sup> November, 2019**

With reference to above, we wish to inform that the Extraordinary General Meeting of shareholders of our Bank was held on 6<sup>th</sup> November, 2019 at Kolkata. The Shareholders of the Bank approved the proposal for issue of 126,11,01,243 (One Hundred Twenty Six Crore Eleven Lakh One thousand Two Hundred Forty three) equity shares of face value of Rs.10/-each (Rupees Ten only) for cash at an issue price of Rs. 16.89 ( Rupees Sixteen and paise eighty nine only) per equity share determined in accordance with Regulation 164(1) of SEBI ICDR Regulations 2018, aggregating to Rs. 2130 Crore (Rupees Two thousand One hundred Thirty crore only) on preferential basis to Government of India.

Yours faithfully,

  
(N Purna Chandra Rao)  
Company Secretary



Encl: As stated