

11<sup>th</sup> October, 2022

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
Fax: 022-26598237/38

**BSE Limited**

Corporate Relationship Department  
1<sup>st</sup> Floor, New Trading Ring,  
PJ Towers, Dalal Street,  
Fort, Mumbai - 400 001  
Fax: 022-22722061/41/39/37

**Company Code: PVR / 532689**

**Re: Compliance under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

Please find enclosed the Proceedings of the NCLT Convened Meeting of Secured Creditors of the Company held on October 11, 2022 at 03:00 p.m. (IST), through Video Conferencing (VC)/ Other Audio- Visual Means (OAVM). The meeting concluded at 03:20 p.m.

This is for your information and records.

For **PVR Limited**

**Mukesh Kumar**  
**SVP - Company Secretary**  
**& Compliance Officer**  
Membership No. A-17925

**PVR LIMITED**

Block A, 4th Floor, Building No. 9, DLF Cyber City, Phase - III, Gurgaon 122002 (Haryana) India.

T: +91 124 4708100 | F: +91 124 4708101 | W: [www.pvrcinemas.com](http://www.pvrcinemas.com)

Regd Office: 7th Floor Lotus Grandeur Building, Veera Desai Road Opposite Gundecha Symphony, Andheri (W) Mumbai 400053. CIN: L74899MH1995PLC387971

**Proceedings of the NCLT convened Meeting of the Secured Creditors of the Company.**

Mr. Ajay Bijli appointed as Chairman by the Hon'ble National Company Law Tribunal, Mumbai Bench ("**Hon'ble NCLT**") pursuant to its Order dated 22<sup>nd</sup> August, 2022 to conduct the proceedings of the Meeting held on 11<sup>th</sup> October, 2022, chaired the Meeting.

He welcomed the Secured Creditors of the Company and introduced KMPs joining the meeting and acknowledged the presence of the Mr. Pramod S. Shah, Practising Company Secretary as Scrutinizer.

After ensuring the requisite quorum for the meeting being present, he called the meeting to order.

The other necessary information including salient features and rationale of the Scheme as mentioned in the explanatory statement appended to the Notice convening this Meeting, which had already been circulated to all the Secured Creditors and the same was taken as read. Thereafter, he advised Mr. Shah to ensure the distribution of the polling papers to the creditors/representatives/proxy holders.

After that, the resolution approving the Scheme of Amalgamation of INOX Leisure Limited with PVR Limited and their respective shareholders and creditors ("**Scheme**") was placed before the Secured Creditors for their consideration and approval. The Secured Creditors/their proxies/representatives filled the polling papers and put the same in ballot boxes.

On behalf of the Chairman, Mr. Mukesh Kumar, Company Secretary of the Company requested the Secured creditors to raise their queries if any. The Secured Creditors apprised the Chairman that they have received the Notice of the meeting along with the explanatory statement and Scheme which were self-explanatory, therefore no queries were raised by Secured Creditors of the Company.

The Chairman & Company Secretary thanked the Secured Creditors for their valuable time to attend the meeting.

It was thereafter declared the proceedings of the meeting as closed and concluded. The Meeting concluded at 3:20 p.m.

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