



OM INFRA LIMITED

(Formerly known as OM METALS INFRAPROJECTS LIMITED)

CIN: L27203RJ1971PLC003414

Regd. Office: 2nd Floor, A-Block, Om Tower, Church Road, M.I. Road, Jaipur-302001

Tel:+91-141-4046666

Website: www.ommetals.com E-Mail Id: info@ommetals.com

Date: 4th May, 2023

To,

| | |
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| Corporate Service Department, BSE Limited, 1 st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhay Towers, Dalal Street, Mumbai-400001 Fax No. 022-2723121/3027/2039/2061/2041 Scrip Code: 531092 | Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai -400051 Fax No. 022-26598237/38;66418126 NSE Symbol: OMINFRAL |
|--|---|

Sub: Submission of Compliance Certificate under Regulation 40(9) of SEBI (LODR) Regulations 2015 for the year ended March 31, 2023.

Dear Sir/Madam,

Pursuant to the requirements of Regulation 40(9) of SEBI (LODR) Regulations 2015, we are submitting herewith Compliance Certificate dated 17.04.2023 for the period from 01/04/2022 to 31/03/2023 issued by the practicing Company Secretary.

Kindly take the same on records and acknowledge the receipt of the same.

Thanking You

Yours Faithfully,

For Om Infra Limited

VIKAS
KOTHARI
Digitally signed
by VIKAS
KOTHARI
Date: 2023.05.04
15:52:22 +05'30'

Vikas Kothari
Managing Director & CEO
DIN : 00223868



ABHISHEK GOSWAMI & CO.

COMPANY SECRETARIES

S-1, 2ND FLOOR, METRO TOWER, LAL KOTHI

TONK ROAD, JAIPUR-302015

EMAIL:- CSABHISHEK.GOSWAMI@GMAIL.COM MOB:-9828252456

**CERTIFICATE UNDER REGULATION 40(9) OF SEBI LISTING REGULATIONS 2015 (LODR)
FOR THE FINANCIAL YEAR ENDED 31ST MARCH 2023**

I have examined all Memorandum of Transfers, Registers, files and other documents relating to **M/S OM INFRA LIMITED (FORMERLY KNOWN AS OM METALS INFRAPROJECTS LIMITED)** maintained by **SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** pertaining to transfer of equity shares of the company for the period from **01/04/2022** to **31/03/2023** and the certificate sent by **SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** for the purpose of issuing a Certificate as per Regulation 40(9) of SEBI Listing Regulations 2015 (LODR) entered into by, **M/S OM INFRA LIMITED (FORMERLY KNOWN AS OM METALS INFRAPROJECTS LIMITED)** with **NSE and BSE** and based on the information provided by the Company. I hereby certify that the Company has delivered during the financial year ended on 31/03/2023.

A) No request for share transfer has been received during the period from 01st April 2022 to 31st March 2023.

B) No requests for Share Certificates for exchange of duplicate and split certificates have been received during the said period.

Date: 17.04.2023

Place: Jaipur



CS ABHISHEK GOSWAMI

M.NO. F12371

CP. NO. 17057

UDIN: F012371E000118477