



July 7, 2021

Listing Compliance Department BSE Limited. Phirozee Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Listing Compliance Department National Stock Exchange of India Limited. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai 400051 Fax: 022-26598235/36

Scrip Code: 530961

NSE Symbol: VIKASECO

| Sub:  | Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing |  |  |
|-------|---|--|--|
|       | Obligations and Disclosure Requirements) Regulations, 2015                            |  |  |
| Ref.: | Rights Issue of Equity Shares of Vikas Ecotech Limited ("Company")                    |  |  |

Dear Sir/ Madam,

With reference to the captioned subject and in furtherance of the meeting of the Board of Directors held on June 4, 2021, this is to inform you that in terms of the Letter of Offer dated June 4, 2021 and in accordance with the Basis of Allotment finalized in consultation with BSE Limited (Designated Stock Exchange), the Lead Manager to the Issue and the Registrar to the Issue, the Rights Issue Committee of the Company has, at its meeting held today i.e July 7, 2021 approved the allotment of 36,38,69,577 Rights Equity Shares of face value of ₹ 1 each at a price of ₹ 1.35 per Rights Equity Share including a share premium of ₹ 0.35 per Rights Equity Share.

Consequent to the said allotment, the paid up equity shares capital of the Company shall be as follows:

| Particulars   | Number of shares | Amount in ₹  |
|---|------------------|--------------|
| Equity Shares of ₹ 1 each fully paid up before the Rights Issue | 27,98,99,675     | 27,98,99,675 |
| Equity Shares of ₹ 1 each fully paid up after the Rights Issue  | 64,37,69,252     | 64,37,69,252 |

Please take the above information on record.

Thanking you,

Yours Faithfully, for Vikas Ecotech Limited

Vikas Garg

Managing Director DIN: 00255413