

PRISM JOHNSON LIMITED

Ref.: ASK/UD/848/2020/NCDs May 25, 2020

| The National Stock Exchange (India) Ltd., | BSE Limited, |
|---|------------------------------------|
| Exchange Plaza, Bandra-Kurla Complex, | Corporate Relationship Department, |
| Bandra (East), Mumbai – 400 051. | P. J. Towers, Dalal Street, Fort, |
| | Mumbai - 400 023. |
| Code: PRSMJOHNSN | Code: 500338 |

Dear Sir,

Ref.: Intimation under Regulation 29(1)(d) and Regulation 50(2) & (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 29(1)(d) and Regulation 50(2)&(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company will consider raising of funds through issue of Secured/Unsecured, Rated, Listed, Non-convertible Debentures, on private placement basis at the meeting scheduled to be held on May 28, 2020.

This is for your information and record.

Thanking you,

Yours faithfully,

for PRISM JOHNSON LIMITED

ANEETA S. KULKARNI COMPANY SECRETARY





