



SUPRA PACIFIC

MANAGEMENT CONSULTANCY LIMITED

A Non-Banking Financial Company

(Shares listed at BSE)

CIN: L74140MH1986PLC039547

Regd. Office: 1/203, Vishal complex, Narsing lane,
Off S. V. Road, Malad (West), Mumbai - 400064

SPMC/2021/22

Dated: 22.04.2021

BSE Limited Phiroze
Jeejeebhoy Towers, Dalal
Street. MUMBAI - 400 001

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis - Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Supra Pacific Management Consultancy Limited

Dear Sir,

With reference to our communication dated 29th March, 2021 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 1000 each ("NCDs"), aggregating Rs. 5 Cr on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of the Company has allotted 14,500 Nos of NCDs aggregating Rs. 1,45,00,000 (1.45 Cr) as per following details:

SL No	Particulars	NCDs
1	Issue size (Rs. in crore)	Rs.1,45,00,000 (Rupees One Crores Forty Five Lakh Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Date of allotment	22 nd April, 2021
5	Tenor	2 years (24 Months)
6	Date of Maturity	22 nd April, 2023
7	Coupon Rate	11% Per Annum
8	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	11% Per Annum and payable on monthly basis
9	Security, if any, created over the assets	Secured by way of a first ranking exclusive and continuing charge to be created pursuant to the Deed of Hypothecation over the Hypothecated Property which shall be 1 (One) time of the aggregate of the Outstanding Principal Amount of the Debentures
10	Special right / interest / privileges attached to the instrument, and changes thereof	NO

Corporate Office: 24/563 A7, Central Tower, Pillar No: P/319,
Near Municipal Town Hall, Kalamassery, Kochi, Kerala - 682033
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11	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NIL
12	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NIL
13	Interest Payment Frequency	Monthly Basis
14	Details of redemption of debentures	Redemption Date: 22 nd March, 2023

For SUPRA PACIFIC MANAGEMENT
CONSULTANCY LIMITED


Dipu George
Company Secretary
MN No. A 38716

