



October 25, 2018

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001
Scrip Code: 533320

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051
Scrip Code: JUBLINDS

Subject: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Dear Sir,

We hereby inform you that the board of directors of Jubilant Industries Limited (“**Company**”), at its meeting held on today i.e. October 25, 2018 at 2.30 pm and concluded at 5:45 pm has approved, subject to the approval of the shareholders of the Company the offer of upto 18,00,000 (Eighteen Lakh) fully paid up equity shares of the Company having a face value of INR 10/- each, and upto 13,00,000 (Thirteen Lakh) convertible warrants, to the promoters / members of the promoter group of the Company on a preferential basis by way of private placement.

The details of the issuance of securities as required pursuant to SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015, are as set out below:

S.NO.	PARTICULARS	DETAILS
1.	Type of securities proposed to be issued	Equity shares and convertible warrants
2.	Type of proposed issuance	Preferential allotment
3.	Total number of securities proposed to be issued / total amount for which the securities will be issued	1. Upto 18,00,000 (Eighteen Lakh)] fully paid up equity shares of the Company having a face value of INR 10/- each, for an aggregate amount of upto INR 26,10,00,000 (Rupees Twenty Six Crores Ten Lakhs only); and 2. Upto 13,00,000 (Thirteen Lakh) convertible warrants, for an aggregate amount of upto INR 18,85,00,000 (Rupees Eighteen Crores Eighty Five Lakhs only).
4.	Names of the investors	As provided in Table A below.

A Jubilant Bhartia Company

OUR VALUES



Jubilant Industries Limited
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Fax: +91 120 7186140
www.jubilantindustries.com

Regd Office:
Bhartiagram, Gajraula
Distt. Amroha-244 223
UP, India
CIN: L24100UP2007PLC032909

investorsjil@jubl.com



TABLE A

S. No.	Names of the promoters / members of the promoter group of the Company	Number of equity shares proposed to be issued	Number convertible warrants proposed to be issued
1.	HSSS Investment Holding Private Limited	1,222,030	882,578
2.	KBHB Investment Holding Private Limited	296,195	213,918
3.	SSBPB Investment Holding Private Limited	281,775	203,504

This is for your information and record.

Thanking you,
Yours faithfully,

For **Jubilant Industries Limited**

Abhishek Mishra
Company Secretary