

KALPATARU POWER TRANSMISSION LIMITED

Factory & Registered Office:

Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,

Gandhinagar-382 028, Gujarat. India.

Tel.: +91 79 232 14000

Fax: +91 79 232 11951/52/66/71 E-mail: mktg@kalpatarupower.com CIN: L40100GJ1981PLC004281

KPTL/22-23 9th December, 2022

BSE Limited

Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAL - 400 001.

Script Code: 522287

National Stock Exchange of India Ltd.

'Exchange Plaza', C-1,

Block 'G', Bandra-Kurla Complex

Script Code: KALPATPOWR

Bandra (E)

MUMBAI – 400 051.

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Subject: <u>Allotment of 8.46% Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures ("NCDs") on Private Placement basis</u>

Respected Sir(s),

In furtherance to our disclosure dated 8th December, 2022, this is to inform you that today i.e. 9th December, 2022, the Company has raised Rs. 99 Crores (Rupees Ninety Nine Crore Only) by allotment of 990 NCDs of the face value of Rs. 10,00,000 (Rupees Ten Lakh only) each on private placement basis.

The said NCDs will be listed on Wholesale Debt Market Segment of BSE Limited.

Kindly take the same on record.

Thanking you,

Yours faithfully, For Kalpataru Power Transmission Limited

Shweta Girotra Company Secretary

Corporate Office: 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India.

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